November 20, 2009

Clerk's Office 824 N. Market Street, 3<sup>rd</sup> Floor Wilmington, Delaware 19801

Re: Case No. 09-12074 (KJC)

To Whom It May Concern:

My name is Bruce B. Sherlock and I am writing to encourage the Judge in the above named case to review the letter of William H. Milligan dated 11-17-2009 (filed document #971-attached). I am another retired BMHC employee who has been affected negatively to a significant degree by the BMHC bankruptcy.

I have also reviewed a letter submitted by Steven H. Pearson and agree with the points he has made regarding recent legislative actions that will have an affect on this bankruptcy resolution.

I am one of those employees that was reluctant to write a similar plea for fear that there might be adverse consequences, including not receiving what little has been offered in the disclosure statement (12.1% of unsecured debt). Increasing the amount available to unsecured creditors would be fair and appropriate given the new money available. It would also have a positive impact on the employees that the company needs to retain to be successful as well as to the terminated or retired employees who have no other means to recoup the significant losses to their retirement account and other deferred savings.

I too strongly urge the Judge to request that the lenders in this case substantially increase the funds available to unsecured creditors in light of the major positive change to the debt structure as a result of the pending large tax refund.

Sincerely,

BSherlock

Bruce B. Sherlock Boise, Idaho 83709