

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
BUILDING MATERIALS HOLDING CORPORATION, <i>et al.</i>,¹)	Case No. 09-12074 (KJC)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 17, 2009 AT 1:00 P.M. (ET)**^{2,3}

WITHDRAWN, RESOLVED, AND ADJOURNED MATTERS

1. Eric Thomas' Motion for Relief from the Automatic Stay [D.I. 745, 10/15/09]

Response Deadline: November 12, 2009 at 4:00 p.m. (ET); Extended to
December 11, 2009 at 4:00 p.m. (ET) for the Debtors

Responses Received: None.

Related Documents:

- A. Notice of Withdrawal [D.I. 1112, 12/10/09]

Status: This matter has been withdrawn.

2. Motion of Marshelle Harris, Vance Gettis, Jacarre Williams, Maurice Henderson, Marshae Peter, and Kameron Kountz for Relief from the Automatic Stay [D.I. 827, 11/4/09]

Response Deadline: November 12, 2009 at 4:00 p.m. (ET); Extended to
November 16, 2009 at 12:00 p.m. (ET) for the Debtors

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

² Those parties wishing to participate telephonically must make arrangements with CourtCall by telephone at 888-882-6878 or on the internet at www.courtcall.com no later than 12:00 p.m. (ET) on December 16, 2009.

³ Please note that the hearing time has been changed by the Court from 10:00 a.m. (ET) to 1:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Order Approving Stipulation By and Between the Debtors and Marshelle Harris, Vance Gettis, Jacarre Williams, Maurice Henderson, Marshae Peter and Kameron Kountz Resolving Their Motion for Relief from the Automatic Stay [D.I. 1010, 11/25/09]

Status: An order resolving this matter has been entered.

- 3. Debtors' Motion for an Order Authorizing Rejection of That Certain Unexpired Lease with Four Embarcadero Center Venture and the Associated Sublease with PCAP Managers, LLC [D.I. 164, 7/10/09]

Response Deadline: July 22, 2009 at 4:00 p.m. (ET); Extended to January 20, 2010 at 4:00 p.m. (ET) for PCAP Managers, LLC and the Official Committee of Unsecured Creditors

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to January 27, 2010 at 3:00 p.m. (ET).

- 4. Motion of Weis Builders, Inc. for Order Granting Modification of the Automatic Stay [D.I. 597, 9/11/09]

Response Deadline: September 22, 2009 at 4:00 p.m. (ET); Extended to September 25, 2009 at 4:00 p.m. (ET) for the Debtors

Responses Received:

- A. Debtors' Objection to Weis Builders, Inc.'s Motion for Order Granting Modification of the Automatic Stay [D.I. 664, 9/25/09]
- B. Notice of Filing of Corrected Exhibit With Respect to Debtors' Objection to Weis Builders, Inc.'s Motion for Order Granting Modification of the Automatic Stay [D.I. 666, 9/28/09]

Related Documents:

- C. Order Approving Stipulation Between the Debtors and Weis Builders, Inc. Regarding Motion for Order Granting Modification of the Automatic Stay [D.I. 739, 10/13/09]

D. Reply to Debtors' Objection to Weis Builders, Inc.'s Motion for Order Granting Modification of the Automatic Stay [D.I. 815, 10/30/09]

Status: This matter has been adjourned to January 27, 2010 at 3:00 p.m. (ET).

5. Debtors' First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [D.I. 757, 10/20/09]

Response Deadline: November 12, 2009 at 4:00 p.m. (ET); Extended to November 13, 2009 at 4:00 p.m. (ET) for Monarch Windows and Doors, LLC and to November 16, 2009 at 4:00 p.m. (ET) for Juan M. Navarro and Leticia Ramirez

Responses Received: See Exhibit A attached hereto.

Related Documents:

LLL. Notice of Submission of Copies of Proofs of Claim [D.I. 832, 11/5/09]

MMM. Notice of Partial Withdrawal [D.I. 946, 11/17/09]

NNN. Notice of Partial Withdrawal [D.I. 951, 11/18/09]

OOO. Order Sustaining, in Part, Debtors' First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [D.I. 967, 11/19/09]

Status: This matter has been withdrawn as it relates to Items L and KKK identified in Exhibit A attached hereto. This matter has been adjourned to January 5, 2010 at 11:00 a.m. (ET) with respect to the Responses of Brazos Forest Products, L.P., Kenneth J. Pineda, and Resinart, Inc. (Items B, E, and WW identified in Exhibit A attached hereto) and to January 27, 2010 at 3:00 p.m. (ET) with respect to the Response of W&F Manufacturing, Inc. (Item C identified in Exhibit A attached hereto). An order resolving the remainder of this matter has been entered. Accordingly, no hearing is required.

6. Joint Motion of Murray Ridge Owners Association and Laura Alvstad, *et al.* for Relief from Stay to Allow State Court Litigation to Proceed [D.I. 805, 10/30/09]

Response Deadline: November 12, 2009 at 4:00 p.m. (ET); Extended to December 31, 2009 at 12:00 p.m. (ET) for the Debtors

Responses Received: None.

Related Documents:

- A. Order Approving Stipulation By and Between the Debtors and Murray Ridge Owners Association and Laura Alvstad, *et al.* Regarding Joint Motion for Relief from Stay to Allow State Court Litigation to Proceed [D.I. 982, 11/20/09]

Status: The Debtors and the Movant have reached an agreement in principle and are working on finalizing a revised form of order, which the parties anticipate submitting to the Court on or before January 5, 2010. Accordingly, this matter has been adjourned to January 5, 2010 at 11:00 a.m. (ET).

- 7. Debtors' Motion for an Order Authorizing Rejection of That Certain Unexpired Lease With Parker Metropolitan, L.P. [D.I. 811, 10/30/09]

Response Deadline: November 12, 2009 at 4:00 p.m. (ET)

Responses Received:

- A. Limited Objection and Response of CRP Holdings B, L.P. [D.I. 916, 11/12/09]

Related Documents: None.

Status: This matter has been adjourned to January 27, 2010 at 3:00 p.m. (ET).

- 8. Motion of Weis Builders, Inc. for Entry of an Order Enlarging the Claims Bar Date [D.I. 817, 10/30/09]

Response Deadline: November 12, 2009 at 4:00 p.m. (ET)

Responses Received:

- A. Debtors' Objection to Weis Builders, Inc.'s Motion for Entry of an Order Enlarging the Claims Bar Date [D.I. 917, 11/12/09]

Related Documents: None.

Status: This matter has been adjourned to January 27, 2010 at 3:00 p.m. (ET).

- 9. Motion to Allow Dell Marketing, L.P. to File Its Proof of Claim Past the Bar Date [D.I. 973, 11/19/09]

Response Deadline: December 7, 2009 at 4:00 p.m. (ET); Extended to December 23, 2009 at 4:00 p.m. (ET) for the Debtors

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to January 5, 2010 at 11:00 a.m. (ET).

UNCONTESTED MATTERS WITH CERTIFICATIONS

10. Debtors' Third Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [D.I. 926, 11/13/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim [D.I. 1028, 12/1/09]
- B. Certificate of No Objection [D.I. 1143, 12/14/09]

Status: A certificate of no objection has been filed. Accordingly, no hearing is required.

11. Debtors' Fourth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [D.I. 927, 11/13/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of Maupin, Cox & LeGoy

Related Documents:

- B. Notice of Submission of Copies of Proofs of Claim [D.I. 1029, 12/1/09]
- C. Notice of Partial Withdrawal [D.I. 1117, 12/10/09]
- D. Certification of Counsel [D.I. 1142, 12/14/09]

Status: This matter has been withdrawn as it relates to the Informal Response of Maupin, Cox & LeGoy (Item A above). An order resolving the remainder of this matter has been filed under certification of counsel. Accordingly, no hearing is required.

12. Debtors' Sixth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [D.I. 929, 11/13/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET)

Responses Received:

- A. Response of Pete Yanez [D.I. 1043, 12/2/09]
- B. Response of Pete Yanez on Behalf of MWB Building Contractors Inc. [D.I. 1044, 12/2/09]
- C. Informal Response of Robert R. Thomas

Related Documents:

- D. Notice of Submission of Copies of Proofs of Claim [D.I. 1031, 12/1/09]
- E. Notice of Partial Withdrawal [D.I. 1077, 12/7/09]
- F. Certification of Counsel [D.I. 1148, 12/15/09]

Status: This matter has been withdrawn as it relates to the Informal Response of Robert R. Thomas (Item C above). This matter has been adjourned to January 27, 2010 at 3:00 p.m. (ET) with respect to the Responses of Pete Yanez and Pete Yanez on Behalf of MWB Building Contractors Inc. (Items A and B above). An order resolving the remainder of this matter has been filed under certification of counsel. Accordingly, no hearing is required.

13. Debtors' Motion for an Order Pursuant to Sections 363(b) and 365(a) of the Bankruptcy Code Authorizing the Debtors to Amend the Dixon Lease and to Assume the Dixon Lease, as Amended [D.I. 991, 11/23/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 1149, 12/15/09]

Status: A certificate of no objection has been filed. Accordingly, no hearing is required.

14. Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing and Approving the Settlement With the LIUNA Plaintiffs [D.I. 1013, 11/25/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 1150, 12/15/09]

Status: A certificate of no objection has been filed. Accordingly, no hearing is required.

15. Motion of Ryland Homes of California, Inc., *et al.*, for Relief from Automatic Stay [D.I. 1022, 11/30/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET); Extended to December 11, 2009 at 12:00 p.m. (ET) for the Debtors

Responses Received: None.

Related Documents:

- A. Certification of Counsel [D.I. 1123, 12/11/09]

Status: A certification of counsel has been filed. Accordingly, no hearing is required.

16. Motion of Ryland Homes of California, Inc. for Relief from Automatic Stay [D.I. 1023, 11/30/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET); Extended to December 11, 2009 at 12:00 p.m. (ET) for the Debtors

Responses Received: None.

Related Documents:

- A. Certification of Counsel [D.I. 1123, 12/11/09] (DOCUMENT LOCATED UNDER TAB 15A)

Status: A certification of counsel has been filed. Accordingly, no hearing is required.

UNCONTESTED MATTERS GOING FORWARD

17. First Interim Quarterly Fee Request of Gibson, Dunn & Crutcher LLP [D.I. 654, 9/21/09]

Response Deadline: October 6, 2009 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. First Monthly Fee Application for the Period from June 16, 2009 Through June 30, 2009 [D.I. 313, 7/27/09]
- B. Certificate of No Objection Regarding First Monthly Fee Application [D.I. 457, 8/13/09]
- C. Second Monthly Fee Application for the Period from July 1, 2009 Through July 31, 2009 [D.I. 530, 8/27/09]
- D. Certificate of No Objection Regarding Second Monthly Fee Application [D.I. 612, 9/15/09]
- E. Third Monthly Fee Application for the Period from August 1, 2009 Through August 31, 2009 [D.I. 648, 9/18/09]
- F. Certificate of No Objection Regarding Third Monthly Fee Application [D.I. 723, 10/7/09]
- G. Fee Auditor's Final Report [D.I. 1002, 11/25/09]

Status: This matter will be going forward.

18. Debtors' Motion for an Order, Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 9004, 9006, 9014, and 9019, (I) Authorizing the Private Sale by C Construction, Inc. of the Purchased Assets Free and Clear of Liens, Encumbrances and Other Interests, (II) Authorizing the Assumption and Assignment of Certain Assumed Contracts, (III) Approving the Asset Purchase Agreement and the Transition Services Agreement, (IV) Authorizing the Debtors to Pay Severance, (V) Authorizing the Wind Down of Business Operations in Illinois and (VI) Granting Related Relief [D.I. 1097, 12/8/09]

Response Deadline: December 16, 2009 at 12:00 p.m. (ET)

Responses Received: None as the filing of this Agenda.

Related Documents:

- A. Motion to Shorten Notice [D.I. 1098, 12/8/09]
- B. Order Granting Motion to Shorten Notice [D.I. 1102, 12/8/09]
- C. Notice of Filing of Corrected Exhibit [D.I. 1131, 12/14/09]
- D. Declaration of Paul S. Street in Support of Motion [D.I. 1153, 12/15/09]
- E. Declaration of Bradley I. Dietz in Support of Motion [D.I. 1155, 12/15/09]

Status: This matter will be going forward.

19. Debtors' Motion for an Order Pursuant to Section 363(b) of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Reimbursement of Certain Expenses and Certain Indemnity Agreements [D.I. 1139, 12/14/09]

Response Deadline: Prior to the Hearing

Responses Received: None as the filing of this Agenda.

Related Documents:

- A. Motion to Shorten Notice [D.I. 1140, 12/14/09]
- B. Order Granting Motion to Shorten Notice [D.I. 1154, 12/15/09]

Status: This matter will be going forward.

CONTESTED MATTERS GOING FORWARD

20. Motion of Parker Development N.W., Inc. for Relief from the Automatic Stay [D.I. 813, 10/30/09]

Response Deadline: November 12, 2009 at 4:00 p.m. (ET); Extended to November 16, 2009 at 4:00 p.m. (ET) for the Debtors

Responses Received:

- A. Debtors' Opposition to Motion of Parker Development N.W., Inc. for Relief from the Automatic Stay [D.I. 931, 11/16/09]

Related Documents: None.

Status: This matter will be going forward.

21. Debtors' Fifth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [D.I. 928, 11/13/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET); Extended to December 29, 2009 at 4:00 p.m. (ET) for Associated Materials Inc. d/b/a Alside

Responses Received:

- A. Response of Cermak Products, Inc. [D.I. 1036, 12/1/09]
- B. Continental Trading, Inc.'s Response to Debtors' Fifth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [D.I. 1060, 12/3/09]
- C. Response of Monarch Building Services [D.I. 1091, 12/7/09]
- D. Informal Response of Associated Materials Inc. d/b/a Alside

Related Documents:

- E. Notice of Submission of Copies of Proofs of Claim [D.I. 1030, 12/1/09]

Status: This matter has been resolved as it relates to the Response of Continental Trading, Inc. (Item B above). This matter has been adjourned to January 5, 2010 at 11:00 a.m. (ET) with respect to the Informal Response of Associated Materials Inc. d/b/a Alside (Item D above). This matter will be going forward with respect to the Responses of Cermak Products, Inc. and Monarch Building Services (Items A and C above).

22. Motion of Parker Development N.W., Inc. for Leave to File a Proof of Claim After the Bar Date [D.I. 1020, 11/30/09]

Response Deadline: December 8, 2009 at 4:00 p.m. (ET); Extended to December 15, 2009 at 4:00 p.m. (ET) for the Debtors

Responses Received:

- A. Debtors' Objection to Parker Development N.W., Inc.'s Motion for Leave to File a Proof of Claim After the Bar Date [D.I. 1151, 12/15/09]

Related Documents: None.

Status: This matter will be going forward.

23. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) [D.I. 1134, 12/14/09]

Response Deadline With Respect to Confirmation: November 25, 2009 at 4:00 p.m. (ET); Extended to November 27, 2009 at 5:00 p.m. (ET) for the U.S. Trustee

Responses Received With Respect to Confirmation:

- A. Travis County's Objection to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 540, 8/31/09]
- B. Travis County's Notice Withdrawing Travis County's Objection to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 842, 11/10/09]
- C. Response of William H. Milligan [D.I. 971, 11/19/09]
- D. Objection of the Texas Ad Valorem Tax Claimants to Confirmation of Joint Plan of Reorganization [D.I. 983, 11/21/09]
- E. Response of Steven H. Pearson [D.I. 985, 11/23/09]
- F. Local Texas Tax Authorities' Objection to Confirmation of Joint Plan of Reorganization [D.I. 986, 11/23/09]
- G. California Franchise Tax Board's Objection to Debtors' Joint Plan of Reorganization [D.I. 996, 11/24/09]
- H. Objection by Robert R. Thomas and the Restated Thomas Trust Dated April 14, 2009 to Confirmation of Joint Plan of Reorganization as Amended October 22, 2009 [D.I. 1008, 11/25/09]
- I. Declaration of Robert R. Thomas in Support of Objection by Robert R. Thomas and the Restated Thomas Trust Dated April 14, 2009 to Confirmation of Joint Plan of Reorganization as Amended October 22, 2009 [D.I. 1009, 11/25/09]
- J. Objection of Juan M. Navarro and Letitia Ramirez to Confirmation of the Debtors' Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 22, 2009 [D.I. 1011, 11/25/09]
- K. Response of Robert Satterfield [D.I. 1012, 11/24/09]

- L. Response of Bruce B. Sherlock [D.I. 1014, 11/25/09]
- M. Response of Leroy D. Custer [D.I. 1026, 11/30/09]
- N. Response of Joseph J. Zuendel [D.I. 1046, 12/2/09]
- O. Response of Jack D. LaRock [D.I. 1076, 12/7/09]
- P. Informal Response of the U.S. Trustee
- Q. Response of John Volkman [D.I. 1092, 12/7/09]
- R. Response of James T. Barnhill [D.I. 1094, 12/8/09]
- S. Response of Lloyd D. Snider [D.I. 1095, 12/8/09]
- T. Informal Response of the U.S. Department of Justice
- U. Response of Ellis C. Goebel [D.I. 1128, 12/11/09]
- V. Informal Response of Westchester Fire Insurance Company

Response Deadline With Respect to Cure Amounts: December 3, 2009 at 4:00 p.m. (ET);
 Extended to December 7, 2009 at
 11:00 a.m. (ET) for Aon Consulting
 and to December 7, 2009 at 4:00
 p.m. (ET) for James Hardie Building
 Products

Responses Received With Respect to Cure Amounts:

- A. Response of Air Components & Systems Ltd. [D.I. 1027, 11/30/09]
- B. Response of Keller Lumber Sales Inc. [D.I. 1033, 12/1/09]
- C. Response of Idaho Records Management [D.I. 1035, 12/1/09]
- D. Objection of GlassCraft Door Company to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1039, 12/2/09]
- E. Response of Rio Grande Material [D.I. 1040, 12/2/09]
- F. Response of ECMD [D.I. 1041, 12/2/09]

- G. Objection of Berg Wholesale to Cure Amount and Assumption of Executory Contract [D.I. 1042, 12/2/09]
- H. Response of Crisp-LaDew Fire Protection Co. [D.I. 1045, 12/2/09]
- I. Objection of Contracting Party Southwest Management, Inc. to Cure Amounts Submitted by Debtors With Respect to Assumption of Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc. *et al.* as Sellers [D.I. 1052, 12/2/09]
- J. Supplemental Objection of Contracting Party Southwest Management, Inc. to Cure Amounts Submitted by Debtors With Respect to Assumption of Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc., *et al.* as Sellers [D.I. 1129, 12/14/09]
- K. Brazos Forest Products L.P.'s Objection to the Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1053, 12/3/09]
- L. Response of Walnut Creek Planing Ltd. [D.I. 1057, 12/3/09]
- M. Creditor C&I Tax Consultants' Objection to Debtors' Cure Amount [D.I. 1058, 12/3/09]
- N. Continental Trading, Inc.'s Objection to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1059, 12/3/09]
- O. Response of First Cut Sawing and Breaking, Inc. [D.I. 1061, 12/3/09]
- P. Limited Objection of Infor Global Solutions (Michigan), Inc. to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1063, 12/3/09]
- Q. Objection of Trade Show Services Ltd. and Its Affiliate Pro-Tect Security to Debtors' Proposed Cure Costs [Not Filed]
- R. Informal Response of Avaya, Inc.
- S. Informal Response of Merli Concrete Pumping
- T. Informal Response of Pelican Bay Forest Products

- U. Informal Response of James Hardie Building Products
- V. Debtors' Omnibus Response to Cure Claim Objections and Proposed Order Resolving Cure Claim Objections [D.I. 1090, 12/8/09]
- W. Reply of Contracting Party Southwest Management, Inc. to Debtors' Omnibus Response to Cure Claim Objections and Proposed Order Resolving Cure Claim Objections [D.I. 1110, 12/9/09]
- X. Memorandum of Law in Support of Debtors' Proposed Cure Amount With Respect to Assumption of the Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc. *et al.* as Sellers [D.I. 1152, 12/15/09]

Related Documents:

- A. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 18, 6/16/09]
- B. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 314, 7/27/09]
- C. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 315, 7/27/09]
- D. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 1, 2009 [D.I. 677, 10/1/09]
- E. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 1, 2009 [D.I. 679, 10/1/09]
- F. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 6, 2009 [D.I. 711, 10/6/09]
- G. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 6, 2009 [D.I. 712, 10/6/09]
- H. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 21, 2009 [D.I. 762, 10/22/09]
- I. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 21, 2009 [D.I. 763, 10/22/09]
- J. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 22, 2009 [D.I. 834, 11/5/09]

- K. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 22, 2009 [D.I. 834, 11/5/09]
- L. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 (With Technical Modifications) [D.I. 1066, 12/7/09]
- M. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 (With Technical Modifications) [D.I. 1067, 12/7/09]
- N. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) – Against December 7, 2009 Plan [D.I. 1135, 12/14/09]
- O. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) – Against October 22, 2009 Plan [D.I. 1136, 12/14/09]
- P. Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving the Form and Manner of Solicitation Packages, (B) Approving the Form and Manner of Notice of the Confirmation Hearing, (C) Establishing a Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing the Deadline for Receipt of Ballots, and (F) Approving the Procedures for Vote Tabulations; (III) Establishing the Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) Proposed Cure Amounts Related to Contracts and Leases Assumed Under the Plan; and (IV) Granting Related Relief [D.I. 768, 10/22/09]
- Q. Order Approving Stipulation Respecting Plan Support and Challenge Period [D.I. 801, 10/30/09]
- R. Notice of Filing of Certain Solicitation Materials [D.I. 834, 11/5/09]
- S. Notice of Filing of Plan Supplement Pursuant to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 22, 2009 [D.I. 930, 11/15/09]
- T. Notice of Filing of Amended and Restated Plan Supplement Pursuant to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 (With Technical Modifications) [D.I. 1073, 12/7/09]

- U. Blackline of Notice of Filing of Amended and Restated Plan Supplement Pursuant to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 (With Technical Modifications) [D.I. 1074, 12/7/09]
- V. Notice of Filing of Further Amended and Restated Plan Supplement Pursuant to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) [D.I. 1144, 12/14/09]
- W. Blackline of Notice of Filing of Further Amended and Restated Plan Supplement Pursuant to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) – Against December 7, 2009 Plan Supplement [D.I. 1145, 12/14/09]
- X. Blackline of Notice of Filing of Further Amended and Restated Plan Supplement Pursuant to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) – Against October 22, 2009 Plan Supplement [D.I. 1146, 12/15/09]
- Y. Notice of Filing of Proposed Order With Respect to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 (With Technical Modifications) [D.I. 1068, 12/7/09]
- Z. Notice of Filing of Revised Proposed Order With Respect to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) [D.I. 1138, 12/14/09]
- AA. Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on, and the Results of Voting With Respect to, the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 22, 2009 [D.I. 1078, 12/7/09]
- BB. Declaration of Paul S. Street in Support of Confirmation of the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 (With Technical Modifications) [D.I. 1079, 12/7/09]

- CC. Amended and Restated Declaration of Paul S. Street in Support of Confirmation of the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) [D.I. 1147, 12/15/09]
- DD. Declaration of Bradley I. Dietz in Support of Confirmation of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 [D.I. 1080, 12/7/09]
- EE. Amended and Restated Declaration of Bradley I. Dietz in Support of Confirmation of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 [D.I. 1141, 12/14/09]
- FF. Debtors' Memorandum of Law in Support of Confirmation of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 7, 2009 (With Technical Modifications) [D.I. 1082, 12/7/09]

Status: This matter is going forward. The Debtors have attached hereto as Exhibit B and Exhibit C, respectively, a chart setting forth the status of the responses to plan confirmation and to the Debtors' proposed cure amounts.

Dated: Wilmington, Delaware
December 15, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

Sean M. Beach (No. 4070)
Donald J. Bowman, Jr. (No. 4383)
Robert F. Poppiti, Jr. (No. 5052)
The Brandywine Building
1000 West Street, 17th Floor
P.O. Box 391
Wilmington, Delaware 19899-0391
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

----and----

GIBSON, DUNN & CRUTCHER LLP
Michael A. Rosenthal (admitted *pro hac vice*)
Matthew K. Kelsey (admitted *pro hac vice*)
Sae M. Muzumdar (admitted *pro hac vice*)
200 Park Avenue, 47th Floor
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Aaron G. York (admitted *pro hac vice*)
Jeremy L. Graves (admitted *pro hac vice*)
2100 McKinney Avenue, Suite 1100
Dallas, Texas 75201-6911
Telephone: (214) 698-3100
Facsimile: (214) 571-2900

ATTORNEYS FOR THE DEBTORS
AND DEBTORS-IN-POSSESSION

EXHIBIT A

Responses to Debtors' First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 (the "Claims Objection")

<u>Tab</u>	<u>Claimant</u>	<u>Docket No. - Date Filed</u>	<u>Basis of Debtors' Objection</u>	<u>Amount & Classification of Claim</u>	<u>Status of Matter</u>
A	Joy B. Debus	822 – 10/26/09	Equity claim	Unsecured \$4,481.66	This matter has been resolved, as the respondent has consented to the entry of the proposed form of order filed with the Claims Objection.
B	Brazos Forest Products, L.P.	841 – 11/10/09	Late filed claim	Priority \$10,744.80	This matter is adjourned to January 5, 2010 at 11:00 a.m. (ET).
C	W&F Manufacturing, Inc.	848 – 11/9/09	Late filed claim	Priority \$386.46 Priority \$10.67	This matter is adjourned to January 27, 2010 at 3:00 p.m. (ET).
D	William T. Robertson	849 – 11/10/09	Equity claim	Unsecured \$340,089.19	An order has been entered resolving this matter.
E	Kenneth J. Pineda	850 – 11/10/09	Late filed claim	Priority \$729.18	This matter is adjourned to January 5, 2010 at 11:00 a.m. (ET).
F	Sergio Celaya	859 – 11/12/09	No documentation claim	Priority \$65,124.00	An order has been entered resolving this matter.
G	Rodimiro Romero	860 – 11/12/09	No documentation claim	Priority \$82,134.00	An order has been entered resolving this matter.
H	Eleazar Romero	861 – 11/12/09	No documentation claim	Priority \$82,134.00	An order has been entered resolving this matter.
I	Francisco Leon	862 – 11/12/09	No documentation claim	Priority \$53,350.00	An order has been entered resolving this matter.
J	Gonzalo Saucedo	863 – 11/12/09	No documentation claim	Priority \$30,240.00	An order has been entered resolving this matter.
K	Arturo Leon	864 – 11/12/09	No documentation claim	Priority \$71,100.00	An order has been entered resolving this matter.

<u>Tab</u>	<u>Claimant</u>	<u>Docket No. - Date Filed</u>	<u>Basis of Debtors' Objection</u>	<u>Amount & Classification of Claim</u>	<u>Status of Matter</u>
L	Luke Gilliam	865 – 11/12/09	No documentation claim	Unsecured \$250,000.00	This matter has been resolved, as the Claims Objection has been withdrawn, without prejudice, as it pertains to Claim No. 2516.
M	Gamaliel Moreno	866 – 11/12/09	No documentation claim	Priority \$27,450.00	An order has been entered resolving this matter.
N	Edgar Romo	867 – 11/12/09	No documentation claim	Priority \$32,025.00	An order has been entered resolving this matter.
O	Jesus M. Romo	868 – 11/12/09	No documentation claim	Priority \$37,972.50	An order has been entered resolving this matter.
P	Manuel G. Hernandez Bandilla	869 – 11/12/09	No documentation claim	Priority \$47,502.00	An order has been entered resolving this matter.
Q	Jose Sanchez	870 – 11/12/09	No documentation claim	Priority \$21,600.00	An order has been entered resolving this matter.
R	Armando Aguilar	871 – 11/12/09	No documentation claim	Priority \$74,880.00	An order has been entered resolving this matter.
S	Salvador Bandillo	872 – 11/12/09	No documentation claim	Priority \$22,950.00	An order has been entered resolving this matter.
T	Bruno Vargas, Jr.	873 – 11/12/09	No documentation claim	Priority \$13,837.50	An order has been entered resolving this matter.
U	Inocente Aguilar	874 – 11/12/09	No documentation claim	Priority \$36,480.00	An order has been entered resolving this matter.
V	Juan Sainz-Pena	875 – 11/12/09	No documentation claim	Priority \$51,360.00	An order has been entered resolving this matter.
W	Crescencio Juarez-Hernandez	876 – 11/12/09	No documentation claim	Priority \$7,995.00	The claimant's claim (Claim No. 1640) was not included in the Claims Objection and therefore the Debtors believe the response was filed in error.
X	Guadalupe Carrasco	877 – 11/12/09	No documentation claim	Priority \$49,920.00	An order has been entered resolving this matter.
Y	Julio Banuelos	878 – 11/12/09	No documentation claim	Priority \$4,400.00	An order has been entered resolving this matter.

<u>Tab</u>	<u>Claimant</u>	<u>Docket No. - Date Filed</u>	<u>Basis of Debtors' Objection</u>	<u>Amount & Classification of Claim</u>	<u>Status of Matter</u>
Z	Johann Panna Duran	879 – 11/12/09	No documentation claim	Priority \$8,640.00	An order has been entered resolving this matter.
AA	Olivio Ruiz	880 – 11/12/09	No documentation claim	Priority \$16,225.00	An order has been entered resolving this matter.
BB	Juan R. Carrasco	881 – 11/12/09	No documentation claim	Priority \$8,736.00	An order has been entered resolving this matter.
CC	Tilo Marrufo	882 – 11/12/09	No documentation claim	Priority \$18,720.00	An order has been entered resolving this matter.
DD	Cipriano Ortiz	883 – 11/12/09	No documentation claim	Priority \$18,720.00	An order has been entered resolving this matter.
EE	Miguel Valdez	884 – 11/12/09	No documentation claim	Priority \$21,216.00	An order has been entered resolving this matter.
FF	David Arjon Flores	885 – 11/12/09	No documentation claim	Priority \$9,300.00	An order has been entered resolving this matter.
GG	Edwignis M. Carrasco	886 – 11/12/09	No documentation claim	Priority \$24,960.00	An order has been entered resolving this matter.
HH	Deavi A. Contreras O.	887 – 11/12/09	No documentation claim	Priority \$41,850.00	An order has been entered resolving this matter.
II	Luis Rojas Luna	888 – 11/12/09	No documentation claim	Priority \$31,680.00	An order has been entered resolving this matter.
JJ	Nelson Ambriz	889 – 11/12/09	No documentation claim	Priority \$52,080.00	An order has been entered resolving this matter.
KK	Sahnchi Trinidad Crus	890 – 11/12/09	No documentation claim	Priority \$5,625.00	An order has been entered resolving this matter.
LL	Ramon Moya-Hernandez	891 – 11/12/09	No documentation claim	Priority \$32,400.00	An order has been entered resolving this matter.

<u>Tab</u>	<u>Claimant</u>	<u>Docket No. - Date Filed</u>	<u>Basis of Debtors' Objection</u>	<u>Amount & Classification of Claim</u>	<u>Status of Matter</u>
MM	Luis Yepez Salinas	892 – 11/12/09	No documentation claim	Priority \$34,272.00	An order has been entered resolving this matter.
NN	Andrea Sue Danelson-Dotson	893 – 11/12/09	Late filed claim	Priority \$7,112.26	This matter has been resolved, as the respondent has consented to the entry of the proposed form of order filed with the Claims Objection.
OO	Avrelío Villa-Perez	894 – 11/12/09	No documentation claim	Priority \$47,520.00	An order has been entered resolving this matter.
PP	Ismael Casillas-Plascencia	895 – 11/12/09	No documentation claim	Priority \$10,800.00	An order has been entered resolving this matter.
QQ	Jose B. Espinoza	896 – 11/12/09	No documentation claim	Priority \$21,060.00	An order has been entered resolving this matter.
RR	Juan Jose Soro F.	897 – 11/12/09	No documentation claim	Priority \$42,120.00	An order has been entered resolving this matter.
SS	Octaviano Soto	898 – 11/12/09	No documentation claim	Priority \$39,420.00	An order has been entered resolving this matter.
TT	McDonough, Holland & Allen PC	899 – 11/12/09	Late filed claim	Unsecured \$10,000.04 Unsecured \$5,529.15 Unsecured \$19,445.58	This matter has been resolved, as the respondent has consented to the entry of the proposed form of order filed with the Claims Objection.
UU	Arturo Amaya Andaco	900 – 11/12/09	No documentation claim	Priority \$22,464.00	An order has been entered resolving this matter.
VV	Elias Leon Pelayo	901 – 11/12/09	No documentation claim	Priority \$20,736.00	An order has been entered resolving this matter.
WW	Resinart, Inc.	902 – 11/10/09	Late filed claim	Priority \$12,318.05	This matter is adjourned to January 5, 2010 at 11:00 a.m. (ET).

<u>Tab</u>	<u>Claimant</u>	<u>Docket No. - Date Filed</u>	<u>Basis of Debtors' Objection</u>	<u>Amount & Classification of Claim</u>	<u>Status of Matter</u>
XX	Fernando Zepeda-C	903 – 11/12/09	No documentation claim	Priority \$57,960.00	An order has been entered resolving this matter.
YY	Manuel Silva	904 – 11/12/09	No documentation claim	Priority \$16,965.00	An order has been entered resolving this matter.
ZZ	Carlos J. Pena	905 – 11/12/09	No documentation claim	Priority \$11,520.00	An order has been entered resolving this matter.
AAA	Andres Fraga	906 – 11/12/09	No documentation claim	Priority \$5,760.00	An order has been entered resolving this matter.
BBB	Arturo Borroel	907 – 11/12/09	No documentation claim	Priority \$34,944.00	An order has been entered resolving this matter.
CCC	Miguel Robledo	908 – 11/12/09	No documentation claim	Priority \$9,360.00	An order has been entered resolving this matter.
DDD	Jaime Jose Ambriz Carranza	909 – 11/12/09	No documentation claim	Priority \$54,600.00	An order has been entered resolving this matter.
EEE	Pedro Sanchez Cortez	910 – 11/12/09	No documentation claim	Priority \$31,200.00	An order has been entered resolving this matter.
FFF	Jesus Guillermo Romero C.	911 – 11/12/09	No documentation claim	Priority \$22,800.00	An order has been entered resolving this matter.
GGG	Martin Leon	912 – 11/12/09	No documentation claim	Priority \$81,000.00	An order has been entered resolving this matter.
HHH	Efrain Espinoza	913 – 11/12/09	No documentation claim	Priority \$87,360.00	An order has been entered resolving this matter.
III	Arturo Sanchez	914 – 11/12/09	No documentation claim	Priority \$23,887.50	An order has been entered resolving this matter.
JJJ	Jesus M. Provencio	915 – 11/10/09	No documentation claim	Priority \$8,100.00	An order has been entered resolving this matter.

<u>Tab</u>	<u>Claimant</u>	<u>Docket No. - Date Filed</u>	<u>Basis of Debtors' Objection</u>	<u>Amount & Classification of Claim</u>	<u>Status of Matter</u>
KKK	Monarch Windows and Doors, LLC	922 – 11/13/09	Late filed claim	Unsecured \$7,700,00.00	This matter has been resolved, as the Claims Objection has been withdrawn, without prejudice, as it pertains to Claim No. 2640.

EXHIBIT B

Responses to Confirmation of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) (the "Plan")

<u>Tab</u>	<u>Response</u>	<u>Docket No., Date Filed</u>	<u>Status of Matter</u>
A	Travis County's Objection to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009	D.I. 540, 8/31/09	This matter has been resolved, as the response has been withdrawn pursuant to D.I. 842.
C	Response of William H. Milligan	D.I. 971, 11/19/09	This matter is going forward. The Debtors' response to this matter is set forth on Exhibit A to the Debtors' Memorandum of Law in Support of the Plan [D.I. 1082].
D	Objection of the Texas Ad Valorem Tax Claimants to Confirmation of Joint Plan of Reorganization	D.I. 983, 11/21/09	This matter has been resolved through certain modifications to the Plan and certain revisions to the proposed confirmation order.
E	Response of Steven H. Pearson	D.I. 985, 11/23/09	This matter is going forward. The Debtors' response to this matter is set forth on Exhibit A to the Debtors' Memorandum of Law in Support of the Plan [D.I. 1082].
F	Local Texas Tax Authorities' Objection to Confirmation of Joint Plan of Reorganization	D.I. 986, 11/23/09	This matter has been resolved through certain modifications to the Plan and certain revisions to the proposed confirmation order.
G	California Franchise Tax Board's Objection to Debtors' Joint Plan of Reorganization	D.I. 996, 11/24/09	This matter has been resolved through certain modifications to the Plan and certain revisions to the proposed confirmation order.

H	Objection by Robert R. Thomas and the Restated Thomas Trust Dated April 14, 2009 to Confirmation of Joint Plan of Reorganization as Amended October 22, 2009	D.I. 1008, 11/25/09	This matter has been resolved through certain revisions to the proposed confirmation order.
J	Objection of Juan M. Navarro and Letitia Ramirez to Confirmation of the Debtors' Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended October 22, 2009	D.I. 1011, 11/25/09	This matter has been resolved through certain revisions to the proposed confirmation order.
K	Response of Robert Satterfield	D.I. 1012, 11/24/09	This matter is going forward. The Debtors' response to this matter is set forth on Exhibit A to the Debtors' Memorandum of Law in Support of the Plan [D.I. 1082].
L	Response of Bruce B. Sherlock	D.I. 1014, 11/25/09	This matter is going forward. The Debtors' response to this matter is set forth on Exhibit A to the Debtors' Memorandum of Law in Support of the Plan [D.I. 1082].
M	Response of Leroy D. Custer	D.I. 1026, 11/30/09	This matter is going forward. The Debtors' response to this matter is set forth on Exhibit A to the Debtors' Memorandum of Law in Support of the Plan [D.I. 1082].
N	Response of Joseph J. Zuendel	D.I. 1046, 12/2/09	This matter is going forward. The Debtors' response to this matter is set forth on Exhibit A to the Debtors' Memorandum of Law in Support of the Plan [D.I. 1082].
O	Response of Jack D. LaRock	D.I. 1076, 12/7/09	This matter is going forward. The Debtors' response to this matter is set forth on Exhibit A to the Debtors' Memorandum of Law in Support of the Plan [D.I. 1082].

P	Informal Response of the U.S. Trustee	Not Filed	This matter has been resolved through certain modifications to the Plan.
Q	Response of John Volkman	D.I. 1092, 12/7/09	This matter is going forward.
R	Response of James T. Barnhill	D.I. 1094, 12/8/09	This matter is going forward.
S	Response of Lloyd D. Smider	D.I. 1095, 12/8/09	This matter is going forward.
T	Informal Response of U.S. Department of Justice	Not Filed	This matter has been resolved through certain revisions to the proposed confirmation order.
U	Response of Ellis C. Goebel	D.I. 1128, 12/11/09	This matter is going forward.
V	Informal Response of Westchester Fire Insurance Company	Not Filed	This matter has been resolved through certain revisions to the proposed confirmation order.

EXHIBIT C

Cure Responses in Connection with the Confirmation of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications)

<u>Tab</u>	<u>Response</u>	<u>Docket No., Date Filed</u>	<u>Status of Matter</u>
A	Response of Air Components & Systems Ltd.	D.I. 1027, 11/30/09	After a further review of their books and records, the Debtors have concluded that the cure amount asserted in the response is correct. As such, the Debtors believe this matter has been resolved.
B	Response of Keller Lumber Sales Inc.	D.I. 1033, 12/1/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
C	Response of Idaho Records Management	D.I. 1035, 12/1/09	After a further review of their books and records, the Debtors have concluded that the cure amount asserted in the response is correct. As such, the Debtors believe this matter has been resolved.
D	Objection of GlassCraft Door Company to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto	D.I. 1039, 12/2/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
E	Response of Rio Grande Material	D.I. 1040, 12/2/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
F	Response of ECMD	D.I. 1041, 12/2/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.

G	Objection of Berg Wholesale to Cure Amount and Assumption of Executory Contract	D.I. 1042, 12/2/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
H	Response of Crisp-LaDew Fire Protection Co.	D.I. 1045, 12/2/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
I/J	Objection of Contracting Party Southwest Management, Inc. to Cure Amounts Submitted by Debtors With Respect to Assumption of Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc. <i>et al.</i> as Sellers	D.I. 1052, 12/2/09	This matter is going forward on a contested basis. The Debtors response to this matter is set forth in their Omnibus Response to Cure Claim Objections and Proposed Order Resolving Cure Claim Objections [D.I. 1090] and Memorandum of Law in Support of Debtors' Proposed Cure Amount With Respect to Assumption of the Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc. <i>et al.</i> as Sellers [D.I. 1152].
K	Brazos Forest Products L.P.'s Objection to the Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereeto	D.I. 1053, 12/3/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
L	Response of Walnut Creek Planing Ltd.	D.I. 1057, 12/3/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
M	Creditor C&I Tax Consultantis' Objection to Debtors' Cure Amount	D.I. 1058, 12/3/09	This matter is going forward. The Debtors' response to this matter is set forth in their Omnibus Response to Cure Claim Objections and Proposed Order Resolving Cure Claim Objections [D.I. 1090].

N	Continental Trading, Inc.'s Objection to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto	D.I. 1059, 12/3/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
O	Response of First Cut Sawing and Breaking, Inc.	D.I. 1061, 12/3/09	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
P	Limited Objection of Infor Global Solutions (Michigan), Inc. to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto	D.I. 1063, 12/3/09	This matter has been resolved.
Q	Objection of Trade Show Services Ltd. and Its Affiliate Pro-Tect Security to Debtors' Proposed Cure Costs	Not Filed	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
R	Informal Response of Avaya, Inc.	Not Filed	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
S	Informal Response of Merli Concrete Pumping	Not Filed	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.
T	Informal Response of Pelican Bay Forest Products	Not Filed	This matter has been resolved, as the Debtors anticipate withdrawing this matter, without prejudice, solely as it pertains to the respondent.

U	Informal Response of James Hardie Building Products	Not Filed	The Debtors are continuing to work with the respondent to resolve this matter. In the event the Debtors are unable to resolve this matter, the Debtors intend to withdraw this matter, without prejudice, solely as it pertains to the respondent.
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