IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
BUILDING MATERIALS HOLDING) Case No. 09-12074 (KJC)
CORPORATION, et al.,1)
Debtors.) Jointly Administered)
)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 30, 2009 AT 1:00 P.M. (ET)²

ADJOURNED/RESOLVED MATTERS

1. Cure Disputes With Respect to the Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended December 14, 2009 (With Technical Modifications) [D.I. 1134, 12/14/09]

Response Deadline:

December 3, 2009 at 4:00 p.m. (ET); Extended to December 7, 2009 at 11:00 a.m. (ET) for Aon Consulting

and to December 7, 2009 at 4:00 p.m. (ET) for James

Hardie Building Products

Responses Received:

- A. Response of Air Components & Systems Ltd. [D.I. 1027, 11/30/09]
- B. Response of Keller Lumber Sales Inc. [D.I. 1033, 12/1/09]
- C. Response of Idaho Records Management [D.I. 1035, 12/1/09]
- D. Objection of GlassCraft Door Company to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1039, 12/2/09]

DB02:9068390.1 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

Those parties wishing to participate telephonically must make arrangements with CourtCall by telephone at 888-882-6878 or on the internet at www.courtcall.com no later than 12:00 p.m. (ET) on December 29, 2009.

- E. Response of Rio Grande Material [D.I. 1040, 12/2/09]
- F. Response of ECMD [D.I. 1041, 12/2/09]
- G. Objection of Berg Wholesale to Cure Amount and Assumption of Executory Contract [D.I. 1042, 12/2/09]
- H. Response of Crisp-LaDew Fire Protection Co. [D.I. 1045, 12/2/09]
- I. Objection of Contracting Party Southwest Management, Inc. to Cure Amounts Submitted by Debtors With Respect to Assumption of Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc. *et al.* as Sellers [D.I. 1052, 12/2/09]
- J. Supplemental Objection of Contracting Party Southwest Management, Inc. to Cure Amounts Submitted by Debtors With Respect to Assumption of Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc., et al. as Sellers [D.I. 1129, 12/14/09]
- K. Brazos Forest Products L.P.'s Objection to the Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1053, 12/3/09]
- L. Response of Walnut Creek Planing Ltd. [D.I. 1057, 12/3/09]
- M. Creditor C&I Tax Consultants' Objection to Debtors' Cure Amount [D.I. 1058, 12/3/09]
- N. Continental Trading, Inc.'s Objection to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1059, 12/3/09]
- O. Response of First Cut Sawing and Breaking, Inc. [D.I. 1061, 12/3/09]
- P. Limited Objection of Infor Global Solutions (Michigan), Inc. to Notice of (I) Possible Assumption of Executory Contracts and Unexpired Leases, (II) Fixing of Cure Amounts in Connection Therewith, and (III) Deadline to Object Thereto [D.I. 1063, 12/3/09]
- Q. Objection of Trade Show Services Ltd. and Its Affiliate Pro-Tect Security to Debtors' Proposed Cure Costs [Not Filed]
- R. Informal Response of Avaya, Inc.

- S. Informal Response of Merli Concrete Pumping
- T. Informal Response of Pelican Bay Forest Products
- U. Informal Response of James Hardie Building Products

Related Documents:

- V. Debtors' Omnibus Response to Cure Claim Objections and Proposed Order Resolving Cure Claim Objections [D.I. 1090, 12/8/09]
- W. Reply of Contracting Party Southwest Management, Inc. to Debtors'
 Omnibus Response to Cure Claim Objections and Proposed Order
 Resolving Cure Claim Objections [D.I. 1110, 12/9/09]
- X. Memorandum of Law in Support of Debtors' Proposed Cure Amount With Respect to Assumption of the Purchase and Sale Agreement Between Certain Debtors as Buyers and Southwest Management, Inc. *et al.* as Sellers [D.I. 1152, 12/15/09]

Status: This matter has been resolved with respect to Items A-H and K-U above and the Debtors anticipate submitting a revised form of order under certification of counsel consistent with the form of order previously attached to Item V above and the Court's ruling at the December 17th hearing. This matter has been adjourned to January 27, 2010 at 3:00 p.m. (ET) with respect to the Objection and the Supplemental Objection of Southwest Management, Inc. (Items I and J above).

MATTERS GOING FORWARD

2. Debtors' Motion for an Order, Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 9014, (I) Authorizing the Private Sale by the Debtors of the Property Free and Clear of Liens, Claims, Encumbrances and Other Interests, (II) Authorizing the Purchase Agreement and (III) Granting Related Relief [D.I. 1186, 12/18/09]

Response Deadline:

December 28, 2009 at 10:00 a.m. (ET)

Responses Received:

None.

Related Documents:

- A. Motion to Shorten Notice [D.I. 1187, 12/18/09]
- B. Order Granting Motion to Shorten Notice [D.I. 1189, 12/21/09]

Status: This matter will be going forward.

3. Debtors' Motion for an Order, Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, 9004, and 9014, Authorizing SelectBuild Illinois, LLC and Illinois Framing, Inc. to Enter Into Assignment Agreements *Nunc Pro Tunc* to December 18, 2009 and Granting Related Relief [D.I. 1191, 12/21/09]

Response Deadline:

December 29, 2009 at 10:00 a.m. (ET)

Responses Received:

None as of the filing of this Agenda.

Related Documents:

A. Motion to Shorten Notice [D.I. 1192, 12/21/09]

B. Order Granting Motion to Shorten Notice [D.I. 1193, 12/22/09]

Status: This matter will be going forward.

Dated: Wilmington, Delaware December 28, 2009

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