# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
BUILDING MATERIALS HOLDING () CORPORATION, et al., 1	Case No. 09-12074 (KJC)
Debtors.	Jointly Administered
)	Response Deadline: January 19, 2010 at 4:00 p.m. (ET) Hearing Date: Not Applicable

#### SECOND NOTICE OF CLAIMS PREVIOUSLY SATISFIED

Building Materials Holding Corporation and its affiliates, as debtors and debtors in possession (collectively, the "<u>Debtors</u>"), hereby file this notice (the "<u>Notice</u>") identifying certain claims (the "<u>Satisfied Claims</u>," a list of which is attached hereto as <u>Exhibit A</u>) filed against the Debtors' estates which have been satisfied or released during the Chapter 11 Cases in accordance with the Bankruptcy Code, applicable rules or an order of this Court. In support of this Notice, the Debtors respectfully represent as follows:

- 1. On June 16, 2009 (the "Petition Date"), each of the Debtors filed a voluntary petition (the "Chapter 11 Cases") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). No request for the appointment of a trustee or examiner has been made in the Chapter 11 Cases. On July 26, 2009, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an official committee of unsecured creditors.
- 2. On the Petition Date, the Debtors filed their proposed chapter 11 plan (the "Plan") and accompanying disclosure statement (the "<u>Disclosure Statement</u>"). The Debtors filed several amended versions of the Plan and Disclosure Statement since that time. The Court approved the Disclosure Statement by order entered on October 22, 2009 [Docket No. 768], and confirmed the Plan by order entered on December 17, 2009 [Docket No. 1182].

DB02:9081304.1 068301.1001

<sup>&</sup>lt;sup>1</sup> The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

#### PROOFS OF CLAIM AND BAR DATE

- 3. On June 17, 2009, this Court entered an order [Docket No. 53] appointing The Garden City Group, Inc. ("GCG") as the claims and noticing agent in these chapter 11 cases. GCG is authorized to maintain (i) all proofs of claim filed against the Debtors in these bankruptcy proceedings and (ii) an official claims register by docketing all proofs of claim in a claims database containing, among other things, information regarding the name and address of each claimant, the date the proof of claim was received by GCG, the claim number assigned to the proof of claim and the asserted amount and classification of the claim.
- 4. On July 16, 2009, this Court entered an order [Docket No. 248] (the "Bar Date Order") (i) establishing August 31, 2009 at 4:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the final date and time for filing proofs of claim against the Debtors' estates on account of claims arising, or deemed to have arisen, pursuant to section 501(d) of the Bankruptcy Code prior to the Petition Date, and (ii) approving the form and manner of notice of the General Bar Date. Therein, the Court also established December 16, 2009 at 4:00 p.m. (prevailing Eastern Time) (the "Government Bar Date") as the final date and time for any governmental unit to file proofs of claims against the Debtors' estates on account of claims (whether secured, unsecured priority or unsecured non-priority) that arose prior to or on the Petition Date.
- 5. Additionally, pursuant to the Bar Date Order, any entity asserting a claim (a "Rejection Damages Claim") against the Debtors' estates in connection with the Debtors' rejection of an executory contract and/or unexpired lease under section 365 of the Bankruptcy Code prior to the confirmation of a chapter 11 plan was required to file a proof of claim on or before the later of (i) the General Bar Date or (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after entry of an order approving the rejection of such executory contract and/or unexpired lease pursuant to which the entity asserting the Rejection Damages Claim is a party (the "Rejection Bar Date," and together with the General Bar Date and the Government Bar Date, the "Bar Date").
- 6. Pursuant to the Bar Date Order, actual notice of the Bar Date was sent to (i) all known entities holding potential prepetition claims and their counsel (if known); (ii) all parties that have requested notice in the Chapter 11 Cases; (iii) all equity security holders; (iv) the U.S. Trustee; (v) the Securities and Exchange Commission; and (vi) all taxing authorities for the jurisdictions in which the Debtors do business. In addition, notice of the Bar Date was published in the national edition of the Wall Street Journal and local editions of LA Times, Sun-Sentinel, Miami Herald, Impacto USA, Las Vegas Review-Journal, El Tiempo, Arizona Republic, and Prensa Hispana. Affidavits of service and publication [Docket Nos. 296, 366-68, 411, 498-501, and 524] confirming such actual notice and publication of the Bar Date have been filed with this Court.

#### CLAIMS SATISFIED AFTER THE PETITION DATE

- 7. In connection with their review of claims filed to date against their estates, the Debtors have identified the Satisfied Claims as claims that they believe were satisfied or released during the Chapter 11 Cases in accordance with the Bankruptcy Code, applicable rules or an order of this Court, including, without limitation, certain "first day" orders (each, a "<u>First Days Order</u>") entered by this Court authorizing the Debtors to satisfy on a post-petition basis certain pre-petition amounts.
- 8. Specifically, the Debtors have reviewed their books and records and have determined that the Satisfied Claims listed on Exhibit A have been satisfied in full by payments made after the Petition Date. Accordingly, the Debtors, through GCG, intend to designate the Satisfied Claims on their claims and distribution registers as having been previously satisfied so that their records are accurate for purposes of making distributions under the Plan. Out of an abundance of caution, however, the Debtors thought it appropriate to serve this Notice on all parties to the Satisfied Claims, so that such parties are provided an opportunity to object to the Debtors' position that such claims have been fully satisfied.
- 9. By this Notice, the Debtors request that any party disputing the Debtors' position that the Satisfied Claims have been satisfied in full file a written response (a "Response") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, and at the same time serve such Response on the undersigned counsel to the Debtors, on or before January 19, 2010 at 4:00 p.m. (prevailing ET). The Debtors will then make a reasonable effort to work with the claimant to review the particular Satisfied Claim identified in the Response to determine whether any asserted amounts were, in fact, not satisfied. In the event that the parties are unable to reach a resolution, the Debtors anticipate that a hearing will be held on the matter at a date and time to be determined by the Debtors in their discretion, subject to the Court's availability.

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#### RESERVATION OF RIGHTS

10. The Debtors expressly reserve the right to amend, modify or supplement this Notice, and reserve their rights to file additional objections on a non-substantive and/or substantive basis to any claims in the Chapter 11 Cases, including, without limitation, objections as to the amounts asserted in each of the Satisfied Claims or any other claims (filed or unfiled) against the Debtors' estates.

Dated: Wilmington, Delaware December 29, 2009

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

## EXHIBIT A

Satisfied Claims

DB02:9081304.1 068301.1001

# IN RE: BUILDING MATERIALS HOLDING CORPORATION, ET AL., CASE NO. 09-12074 CLAIMS TO BE EXPUNGED AS SATISFIED

	<u></u>	
COMMENTS	This claim has been satisfied pursuant to check #1000144702 and #1100001220 on 7/28/09 and 7/13/09, respectively, in accordance with relief granted to the Debtors under a First Day Order.	Claimed amount has been satisfied pursuant to check # 1000144920 on 10/6/09 in accordance with relief granted to the Debtors under a First Day Order.
AMOUNT AND CLASSIFICATION OF CLAIM	Unsecured: \$203.17	Priority: \$1941.94 Unsecured: \$2159.96
CASE NO.	09-12074	09-12075
FILE DATE	7/21/2009	8/3/2009
CLAIM NUMBER	86	570
NAME AND ADDRESS OF CLAIMANT	FEDEX FREIGHT INC FKA FEDEX FREIGHT EAST & FEEX FREIGHT WEST PO BOX 840 HARRISON AR 72602	INTERNATIONAL WINDOW

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, et al., 1	Case No. 09-12074 (KJC)
Debtors.	Jointly Administered

#### AFFIDAVIT OF SERVICE

STATE OF DELAWARE ) SS NEW CASTLE COUNTY )

Casey S. Cathcart, an employee of the law firm of Young Conaway Stargatt & Taylor, LLP, co-counsel to the above-captioned debtors, being duly sworn according to law, deposes and says that on December 29, 2009, she caused a copy of the **Second Notice of Claims Previously Satisfied** to be served as indicated upon the parties identified on the attached service list and the following parties:

FedEx Freight Inc. Attn: Bryan Bonds P.O. Box 840

Harrison, AR 72602-0840

First Class Mail

International Window - No. California

Attn: Ann Perez

30526 San Antonio Street Hayward, CA 94544-7190

First Class Mail

Casey S. Cathcart

SWORN TO AND SUBSCRIBED before me this 29th day of December, 2009.

Notary Public

My Commission Expires:

ANGELA M. COLSON NOTARY PUBLIC STATE OF DELAWARE

DB02:8310096.191 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

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