

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
BUILDING MATERIALS HOLDING CORPORATION, et al.,¹)	Case No. 09-12074 (KJC)
)	
Debtors.)	Jointly Administered
)	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 1, 2009 AT 4:30 P.M. (ET)**

ADJOURNED MATTERS

1. Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 363, and 554 of the Bankruptcy Code Approving (A) Procedures for the Sale of Certain *De Minimis* Assets Free and Clear of Liens, Claims, and Encumbrances Without Further Court Approval, (B) Payment of Market Rate Brokers' and Auctioneers' Commissions in Connection With the Sales, and (C) Abandonment or Donation of Certain Property [D.I. 17, 6/16/09]

Response Deadline: June 26, 2009 at 4:00 p.m. (ET);
July 1, 2009 at 12:00 p.m. (ET) for the Official
Committee of Unsecured Creditors

Related Documents:

A. Notice of Motion [D.I. 70, 6/18/09]

Responses Received: None as of the filing of this Agenda.

Status: This matter has been adjourned to July 16, 2009 at 4:30 p.m. (ET).

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

² Amendments indicated in bold.

CONTESTED MATTERS GOING FORWARD

2. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e), and 507 and Fed. R. Bankr. P. 2002, 4001, and 9014 (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [D.I. 7, 6/16/09]

Response Deadline: June 26, 2009 at 4:00 p.m. (ET);
July 1, 2009 at 12:00 p.m. (ET) for the Official
Committee of Unsecured Creditors

Related Documents:

- A. Notice of Filing of Exhibit C to the Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e), and 507 and Fed. R. Bankr. P. 2002, 4001, and 9014 (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [D.I. 23, 6/16/09]
- B. Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection to Prepetition Lenders, (IV) Modifying the Automatic Stay and (V) Scheduling a Final Hearing [D.I. 56, 6/17/09]
- C. Notice of Entry of Interim Order and Final Hearing [D.I. 74, 6/18/09]

Responses Received:

- D. Objection of County of Comal, Texas, *et al.* to Interim Order and to the Entry of Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [D.I. 98, 6/26/09]
- E. Informal Response from the Official Committee of Unsecured Creditors

Additional Related Documents:

- F. **Notice of Proposed Final Debtor in Possession Financing Order**
[D.I. 122, 7/1/09]

Status: The Debtors have filed a revised form of order which reflects the resolution of the Comal County objection and the resolution of the issues raised by the Committee. This matter will be going forward.

Dated: Wilmington, Delaware
July 1, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

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PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BUILDING MATERIALS HOLDING
CORPORATION, *et al.*,¹

Debtors.

Chapter 11

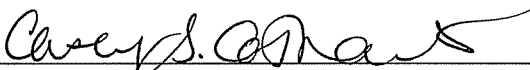
Case No. 09-12074 (KJC)

Jointly Administered


AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

Casey S. Cathcart, an employee of the law firm of Young Conaway Stargatt & Taylor, LLP, proposed co-counsel to the above-captioned debtors, being duly sworn according to law, deposes and says that on July 1, 2009, she caused a copy of the **Amended Notice of Agenda of Matters Scheduled for Hearing on July 1, 2009 at 4:30 p.m. (ET)** to be served via facsimile upon the parties identified on the attached service list.


Casey S. Cathcart

SWORN TO AND SUBSCRIBED before me this 1st day of July, 2009.


Notary Public
My Commission Expires:

JUNE L. WELCH
NOTARY PUBLIC
STATE OF DELAWARE
My commission expires Aug. 23, 2009

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

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CLIENT MATTER: 68301.1001

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Total number of pages including these pages: 5

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