## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BUILDING MATERIALS HOLDING CORPORATION, et al., 1

Debtors.

Chapter 11

Case No. 09-12074 (KJC)

Jointly Administered

Ref. Docket No. 654

## ORDER APPROVING INTERIM QUARTERLY FEE REQUESTS OF CERTAIN OF THE DEBTORS' PROFESSIONALS FOR THE PERIOD FROM JUNE 16, 2009 THROUGH AUGUST 31, 2009

Upon consideration of the interim quarterly fee requests of certain of the professionals retained by the above-captioned debtors and debtors-in-possession (collectively, the "<u>Professionals</u>") in these chapter 11 cases (collectively, the "<u>Professionals</u>") for allowance of compensation and reimbursement of expenses on an interim basis for the period from June 16, 2009 through August 31, 2009 (the "<u>Fee Requests</u>"); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Fee Requests was appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby

ORDERED, that the Fee Requests are hereby APPROVED on an interim basis in the amounts set forth on Exhibit A; and it is further

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

ORDERED, that the Professionals are granted interim allowance of compensation in the amounts set forth on Exhibit A; and it is further

ORDERED, that the Professionals are granted, on an interim basis, reimbursement of expenses in the amount set forth on <a href="Exhibit A">Exhibit A</a>; and it is further

ORDERED, that the Debtors are authorized and directed to remit payment in the amounts set forth on Exhibit A, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this order.

Dated: January <u>5</u>, 2010 Wilmington, Delaware

Kevin J. Carey

Chief United States Bankruptcy Judge

## **EXHIBIT A**

PROFESSIONAL	FEES	EXPENSES
Alvarez & Marsal North America, LLC Restructuring Advisor to the Debtors 6/16/09 – 8/31/09	\$1,177,353.00	\$79,604.04 <sup>1</sup>
KPMG LLP Auditors and Tax Advisor to the Debtors 6/16/09 – 8/31/09	\$61,343.90 <sup>2</sup>	\$0.00
Peter J. Solomon Company Investment Banker and Financial Advisor to the Debtors 6/16/09 – 8/31/09	\$400,000.00	\$4,995.59 <sup>3</sup>
PricewaterhouseCoopers LLP Tax Advisor to the Debtors 6/16/09 – 8/31/09	\$369,724.00	\$0.00
Young Conaway Stargatt & Taylor, LLP Co-Counsel to the Debtors 6/16/09 – 8/31/09	\$173,317.00	\$29,285.74 <sup>4</sup>

Amount reflects the reduction of \$272.41 as recommended by the Fee Auditor and agreed to by the Professional.

<sup>&</sup>lt;sup>2</sup> Amount reflects the reduction of \$1,985.20 as recommended by the Fee Auditor and agreed to by the Professional.

<sup>3</sup> Amount reflects the reduction of \$2,864.06 as recommended by the Fee Auditor and agreed to by the Professional.

<sup>&</sup>lt;sup>4</sup> Amount reflects the reduction of \$335.09 as recommended by the Fee Auditor and agreed to by the Professional.