

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**


In re: Building Materials Holding Corporation, et al.
Debtor

Case No. 09-12074 (KJC)
Date of Confirmation: December 17, 2009
Effective Date of Plan: January 4, 2010
Reporting Period: Quarter Ending September 30, 2011

CHAPTER 11 POST-CONFIRMATION QUARTERLY REPORT
File with Court and submit copy to United States Trustee within 30 days after end of the quarter.

REQUIRED DOCUMENTS	Document		Explanation
	Attached	Not Attached	
Schedule of Cash Receipts and Disbursements	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)		X	
Balance Sheet	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that the foregoing post-confirmation quarterly report and the attached documents are true and correct to the best of my knowledge and belief.



Signature of Authorized Individual*

10 30 11

Date

Paul S Street

Printed Name of Authorized Individual

CAD

Title of Authorized Individual

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- I. Schedule of Cash Receipts and Disbursements
- II. Disbursement Summary by Legal Entity
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1. Background and Basis of Presentation

On December 17, 2009, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order confirming the chapter 11 plan of reorganization (the "Plan") of Building Materials Holding Corporation and its affiliated debtor subsidiaries (collectively, the "Debtor Entities"). On January 4, 2010 (the "Effective Date"), the Plan became effective.

The information contained in the Post-Confirmation Quarterly Report is provided to fulfill reporting requirements set forth by the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment.

Building Materials Holding Corporation et al.

I. Schedule of Cash Receipts and Disbursements for the period 7/1/2011 to 9/30/2011

(\$ in 000's - unaudited)

Building
Materials
Holding
Corporation

09-12074

Receipts and Disbursements

Receipts

Cash receipts from customers	\$	-
Loan funding		-
Intercompany transfer		18,757
Other cash receipts		4,882
Subtotal - receipts		<u>23,639</u>

Operating Disbursements

Employee related		7,606
Trade purchases		816
Capital expenditures		539
Other		6,670
		<u>15,631</u>

Restructuring Disbursements

Professional		386
Other		-
		<u>386</u>

Financing

Principal payments		4,209
Transfer to Collateral Account(s)		-
Bank interest/fees		1,366
Other		-
		<u>5,575</u>

Other disbursements

-

Subtotal - disbursements

21,592

Net Cash Generated (Used)

\$ 2,047

Building Materials Holding Corporation et al.
II. Disbursements by Legal Entity for the period of 7/1/2011 to 9/30/2011
(\$ in 000's - unaudited)

<u>Legal Entity</u>	<u>Case Number</u>	<u>7/1/11 to 9/30/11</u>
Building Materials Holding Corporation	09-12074	\$ 21,592
Total Debtor Disbursements		<u>\$ 21,592</u>

Building Materials Holding Corporation et al.
 III. Book Balance Cash Listing & Bank Reconciliation as of 9/30/2011
 (\$ in 000's - unaudited)

Case Number	Legal Entity	Institution	Account Name	Account Number	9/30/11 Book Balance ¹
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	BMHC - Short-term Money Market Investments	12662417	\$ -
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	BMHC - Building Materials Holding Corporation (LC Cash Collateral Acct)	4121-914212	-
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	BMHC - Concentration	4518-014824	3,243
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	BMHC - BMHC Cigna Benefit Plan	412-1824429	-
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	BMHC - Corporation (Co. 98) - A/P	960-0080313	-
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	BMHC - BMC Insurance	960-0092916	-
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	Collateral Account for WFFH, As Agent	4121-998645	-
09-12074	Building Materials Holding Corporation	Wells Fargo Bank	Restricted for Bankruptcy Disbursements	4122-012768	1,571
09-12074	Building Materials Holding Corporation	optionsXpress/JP Morgan Chase	Lumber Derivatives - Investment Account	0685-3444/707660205	17
09-12074	Building Materials Holding Corporation	optionsXpress/JP Morgan Chase	Lumber Derivatives - Trade Account	67041025/707660205	-

¹ All balances are in US dollars.

Building Materials Holding Corporation et al.
 IV. Balance Sheet as of 9/30/2011
 (\$ in 000's - unaudited)

Building
 Materials
 Holding
 Corporation

09-12074

ASSETS:

Cash and cash equivalents	\$	4,831
Receivables, net of allowances		60
Inventory		-
Unbilled receivables		-
Income tax receivable		-
Prepaid expenses and other		1,165
Current assets		<u>6,056</u>

Property and equipment		
Land		-
Buildings and improvements		39
Equipment		5,205
Leased equipment		20
Construction in progress		308
Accumulated depreciation		(3,904)
Assets held for sale		-
Deferred loan costs		1,372
Other long-term assets		4,324
Other intangibles, net		2,946
Total assets	\$	<u>16,366</u>

LIABILITIES:

Liabilities not subject to compromise		
Accounts payable	\$	542
Accrued compensation		499
Insurance deductible reserves		24,334
Other accrued liabilities		2,715
Billings in excess of costs and estimated earnings		-
Interest payable on subordinate term note		14,840
Long-term debt		119,216
Other long-term liabilities		-
Total liabilities not subject to compromise		<u>162,146</u>

Liabilities subject to compromise		
Accounts payable		-
Accrued compensation		-
Insurance deductible reserves		-
Other accrued liabilities		-
Billings in excess of costs and estimated earnings		-
Long-term debt		-
Other long-term liabilities		-
Total liabilities subject to compromise		<u>-</u>

Total liabilities **162,146**

(DEFICIT) EQUITY:

Intercompany and partnership equity	(235,985)
Common shares	74
Additional paid-in capital	162,729
Treasury stock at cost	(554)
Retained earnings	(72,044)
Shareholders' (deficit) equity	<u>(145,780)</u>

Noncontrolling interests -

Total (deficit) equity **(145,780)**

Total liabilities & (deficit) equity **\$ 16,366**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

BUILDING MATERIALS
HOLDING CORPORATION,¹

Reorganized Debtor.

Chapter 11

Case No. 09-12074 (KJC)

Jointly Administered

AFFIDAVIT OF SERVICE

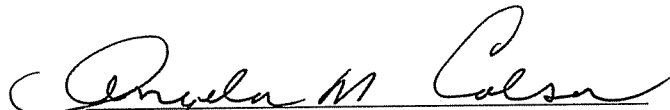
STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

Casey S. Cathcart, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, co-counsel to the Reorganized Debtor, and that on October 27, 2011, she caused a copy of the **Post-Confirmation Quarterly Report for the Quarter Ending September 30, 2011** to be served via Hand Delivery upon the following party:

Joseph J. McMahon, Jr., Esq.
Office of the United States Trustee
844 King Street, Suite 2313
Lock Box #35
Wilmington, DE 19801


Casey S. Cathcart

SWORN TO AND SUBSCRIBED before me this 27th day of October, 2011.


Notary Public
My Commission Expires:

ANGELA M. COLSON
NOTARY PUBLIC
STATE OF DELAWARE
My commission expires Aug. 25, 2013

¹ The last four digits of the Reorganized Debtor's tax identification number are 4269. The Reorganized Debtor's mailing address is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.