IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:	Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, et al.,1	Case No. 09-12074 (KJC)
Debtors.	Joint Administration Requested
j	

NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS

PLEASE TAKE NOTICE that on June 16, 2009, Building Materials Holding Corporation, and its affiliated debtors and debtors in possession in the above-captioned cases (the "Debtors"), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code") with the Clerk of the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings on <u>June 17, 2009 at 10:00 a.m. (ET)</u> (the "<u>First Day Hearing</u>") before the Honorable Kevin J. Carey, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801:

DB02:8298588.2 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

MOTIONS AND APPLICATION

- 1. Motion of Building Materials Holding Corporation, *et al.* for an Order Directing Joint Administration of Their Chapter 11 Cases [D.I. 5, 6/16/09]
- 2. Debtors' Application for (A) Authorization to Employ and Retain The Garden City Group, Inc. as Claims, Noticing, Solicitation, Balloting, and Tabulation Agent for the Debtors; and (B) Appointment of The Garden City Group, Inc. as Agent of the Bankruptcy Court [D.I. 6, 6/16/09]
- 3. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e), and 507 and Fed. R. Bankr. P. 2002, 4001, and 9014 (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [D.I. 7, 6/16/09]
- 4. Debtors' Motion for an Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, Bank Accounts and Business Forms; and (B) Continue Ordinary Course Intercompany Transactions and (II) Granting Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [D.I. 8, 6/16/09]
- 5. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Pay (A) Prepetition Wages, Salaries, and Other Compensation, (B) Reimbursable Employee Expenses, and (C) Employee Medical and Similar Benefits; and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 9, 6/16/09]
- 6. Debtors' Motion for Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered Into Prepetition and to Pay Obligations Relating Thereto; (B) Authorizing the Debtors to Maintain Postpetition Financing of Insurance Premiums; and (C) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 10, 6/16/09]
- 7. Debtors' Motion for Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service; (B) Approving the Debtors' Proposed Adequate Assurance; and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance [D.I. 11, 6/16/09]
- 8. Debtors' Motion for an Order Authorizing (A) the Payment of Prepetition Sales, Use and Similar Taxes; and (B) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 12, 6/16/09]
- 9. Debtors' Motion for an Order (A) Authorizing the Debtors to Maintain and Administer Customer Programs and Honor Prepetition Obligations Related Thereto; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 13, 6/16/09]

- 10. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay Certain Critical Provider Administrative Claims; (B) Authorizing the Debtors to Pay Certain Additional Critical Provider Claims; and (C) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 14, 6/16/09]
- 11. Debtors' Motion for an Order (A) Authorizing the Payment of Certain Prepetition Claims of Foreign Vendors; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 15, 6/16/09]
- 12. Debtors' Motion for an Order (A) Authorizing the Debtors to Pay, in the Ordinary Course of Business, Claims for Goods Ordered Prepetition and Delivered Postpetition; (B) Authorizing the Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen, Mechanic's/Materialman's Lien Claimants, and Joint Check Beneficiaries; and (C) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 16, 6/16/09]
- 13. Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 363, and 554 of the Bankruptcy Code Approving (A) Procedures for the Sale of Certain *De Minimis* Assets Free and Clear of Liens, Claims, and Encumbrances Without Further Court Approval, (B) Payment of Market Rate Brokers' and Auctioneers' Commissions in Connection With the Sales, and (C) Abandonment or Donation of Certain Property [D.I. 17, 6/16/09]

above will be mailed to you subsequent to the First Day Hearing and are currently available on the Court's website (www.deb.uscourts.gov). If you would like to receive copies of any of the pleadings prior to the First Day Hearing, please contact Casey Cathcart, Paralegal, at (302) 571-4753 or ccathcart@ycst.com. All parties wishing to participate in the First Day Hearing telephonically must make arrangements with Court Call by telephone at 888-882-6878 or on the internet at www.courtcall.com.

(Remainder of page intentionally left blank)

Dated: Wilmington, Delaware June 16, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Sean M. Beach (No. 4070)

Donald J. Bowman, Jr. (No. 4383)

Robert F. Poppiti, Jr. (No. 5052)

The Brandywine Building

1000 West Street, 17th Floor

P.O. Box 391

Wilmington, Delaware 19899-0391

Telephone: (302) 571-6600 Facsimile: (302) 571-1253

----and----

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (pro hac vice pending)

Matthew K. Kelsey (pro hac vice pending)

Saee M. Muzumdar (pro hac vice pending)

200 Park Avenue, 47th Floor

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

Aaron G. York (pro hac vice pending)

Jeremy L. Graves (pro hac vice pending)

2100 McKinney Avenue, Suite 1100

Dallas, Texas 75201-6911

Telephone: (214) 698-3100

Facsimile: (214) 571-2900

PROPOSED ATTORNEYS FOR DEBTORS AND DEBTORS-IN-POSSESSION