## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:	Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, et al.,1	Case No. 09-12074 (KJC)
Debtors.	Joint Administration Requested

## NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 17, 2009 AT 10:00 A.M. (ET)

## PETITIONS AND RELATED PLEADINGS

- 1. Voluntary Chapter 11 Petitions of Building Materials Holding Corporation, et al.
  - A. Building Materials Holding Corporation Case No. 09-12074
  - B. BMC West Corporation Case No. 09-12075
  - C. SelectBuild Construction, Inc. Case No. 09-12076
  - D. SelectBuild Northern California, Inc. Case No. 09-12077
  - E. Illinois Framing, Inc. Case No. 09-12078
  - F. C Construction, Inc. Case No. 09-12079
  - G. TWF Construction, Inc. Case No. 09-12080
  - H. H.N.R. Framing Systems, Inc. Case No. 09-12081
  - I. SelectBuild Southern California, Inc. Case No. 09-12082
  - J. SelectBuild Nevada, Inc. Case No. 09-12083
  - K. SelectBuild Arizona, LLC Case No. 09-12084
  - L. SelectBuild Illinois, LLC Case No. 09-12085
- 2. Declaration of Paul S. Street, Senior Vice President, Chief Administrative Officer, General Counsel, and Corporate Secretary of Building Materials Holding Corporation, in Support of the Debtors' Chapter 11 Petitions and First Day Motions [D.I. 4, 6/16/09]

DB02:8298678.2 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

## **MATTERS GOING FORWARD**

3. Motion of Building Materials Holding Corporation, *et al.* for an Order Directing Joint Administration of Their Chapter 11 Cases [D.I. 5, 6/16/09]

Status: This matter will be going forward.

4. Debtors' Application for (A) Authorization to Employ and Retain The Garden City Group, Inc. as Claims, Noticing, Solicitation, Balloting, and Tabulation Agent for the Debtors; and (B) Appointment of The Garden City Group, Inc. as Agent of the Bankruptcy Court [D.I. 6, 6/16/09]

Status: This matter will be going forward.

5. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e), and 507 and Fed. R. Bankr. P. 2002, 4001, and 9014 (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [D.I. 7, 6/16/09]

Status: This matter will be going forward.

6. Debtors' Motion for an Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, Bank Accounts and Business Forms; and (B) Continue Ordinary Course Intercompany Transactions and (II) Granting Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [D.I. 8, 6/16/09]

Status: This matter will be going forward.

7. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Pay (A) Prepetition Wages, Salaries, and Other Compensation, (B) Reimbursable Employee Expenses, and (C) Employee Medical and Similar Benefits; and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 9, 6/16/09]

Status: This matter will be going forward.

8. Debtors' Motion for Interim and Final Orders (A) Authorizing the Debtors to Continue Insurance Coverage Entered Into Prepetition and to Pay Obligations Relating Thereto; (B) Authorizing the Debtors to Maintain Postpetition Financing of Insurance Premiums; and (C) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 10, 6/16/09]

Status: This matter will be going forward.

9. Debtors' Motion for Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service; (B) Approving the Debtors' Proposed Adequate Assurance; and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance [D.I. 11, 6/16/09]

Status: This matter will be going forward.

10. Debtors' Motion for an Order Authorizing (A) the Payment of Prepetition Sales, Use and Similar Taxes; and (B) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 12, 6/16/09]

Status: This matter will be going forward.

11. Debtors' Motion for an Order (A) Authorizing the Debtors to Maintain and Administer Customer Programs and Honor Prepetition Obligations Related Thereto; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 13, 6/16/09]

Status: This matter will be going forward.

12. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay Certain Critical Provider Administrative Claims; (B) Authorizing the Debtors to Pay Certain Additional Critical Provider Claims; and (C) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 14, 6/16/09]

Status: This matter will be going forward.

13. Debtors' Motion for an Order (A) Authorizing the Payment of Certain Prepetition Claims of Foreign Vendors; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 15, 6/16/09]

Status: This matter will be going forward.

14. Debtors' Motion for an Order (A) Authorizing the Debtors to Pay, in the Ordinary Course of Business, Claims for Goods Ordered Prepetition and Delivered Postpetition; (B) Authorizing the Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen, Mechanic's/Materialman's Lien Claimants, and Joint Check Beneficiaries; and (C) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 16, 6/16/09]

Status: This matter will be going forward.

15. Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 363, and 554 of the Bankruptcy Code Approving (A) Procedures for the Sale of Certain *De Minimis* Assets Free and Clear of Liens, Claims, and Encumbrances Without Further Court Approval, (B) Payment of Market Rate Brokers' and Auctioneers' Commissions in Connection With the Sales, and (C) Abandonment or Donation of Certain Property [D.I. 17, 6/16/09]

Status: This matter will be going forward.

Dated: Wilmington, Delaware June 16, 2009

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