IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:	)	**Chapter 11**
BUILDING MATERIALS HOLDING CORPORATION, *et al.*,[1]	)	**Case No. 09-12074 (KJC)**
	)	**Jointly Administered**
Debtors.	)	**Ref. Docket No. 7**

NOTICE OF FILING OF EXHIBIT C TO THE DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS PURSUANT TO 11 U.S.C. SECTIONS 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e), AND 507 AND FED. R. BANKR. P. 2002, 4001, AND 9014 (I) AUTHORIZING THE DEBTORS TO (A) OBTAIN POSTPETITION SECURED FINANCING AND (B) UTILIZE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION TO PREPETITION LENDERS, (III) MODIFYING THE AUTOMATIC STAY AND (IV) SCHEDULING A FINAL HEARING

PLEASE TAKE NOTICE that on June 16, 2009, Building Materials Holding Corporation and its affiliates, as debtors and debtors in possession (collectively, the "***Debtors***"), filed their Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e), and 507 and Fed. R. Bankr. P. 2002, 4001, and 9014 (I) Authorizing the Debtors to (a) Obtain Postpetition Secured Financing and (b) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 7] (the "***DIP Motion***").

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[1] The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

PLEASE TAKE FURTHER NOTICE that the Debtors are filing a rolling 13-week consolidated operating budget (the "***DIP Budget***") as Exhibit C to the DIP Motion. The DIP Budget is annexed hereto as ***Exhibit 1***.

Dated: Wilmington, Delaware
June 16, 2009

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---- and ----

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PROPOSED ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT 1

DIP Budget

BMHC 13 Week Cash Flow

			June 2009						July 2009				
Week Ending 1	5/29/09 Projected	6/5/09 Projected	6/12/09 Projected	6/19/09 Projected	6/26/09 Projected	7/3/09 Projected	7/10/09 Projected	7/17/09 Projected	7/24/09 Projected	7/31/09 Projected	8/7/09 Projected	8/14/09 Projected	Totals
Receipts													
BMC West	10,317,154	9,571,696	13,675,087	10,614,203	9,808,286	10,973,536	11,037,063	14,263,383	9,192,354	11,525,038	9,648,906	15,700,833	169,133,718
SelectBuild	5,256,468	5,459,807	3,607,051	4,947,560	5,227,001	4,799,044	4,248,253	4,685,147	4,850,442	5,116,297	4,383,253	4,763,582	68,582,892
BMHC/Other	154,250	250	78,250	250	250	250	250	50,250	250	250	250	630,078	62,592,877
Total Cash Receipts	15,727,872	15,031,752	17,360,387	15,562,013	15,035,536	15,772,830	15,285,566	18,998,779	14,043,046	16,641,586	14,032,409	21,094,493	300,308,485
Disbursements													
Operations Related													
Materials	8,281,054	6,945,200	9,833,371	9,440,686	9,266,845	7,434,088	10,623,377	6,259,569	6,213,966	7,662,288	7,865,769	11,338,810	125,148,626
Payroll													
COGS	1,535,187	1,577,519	1,584,099	2,115,069	1,551,649	2,102,481	1,556,413	2,156,616	1,563,788	2,199,439	1,542,739	2,230,567	25,827,605
SG&A	1,581,999	686,244	487,463	2,442,093	489,463	1,761,563	494,682	2,487,040	504,682	1,763,137	504,913	2,512,074	19,058,362
BMHC Admin	320,000	30,000	320,000	30,000	30,000	320,000	30,000	320,000	30,000	320,000	30,000	320,000	2,481,454
	3,437,186	2,293,763	2,371,562	4,587,163	2,071,112	4,184,044	2,081,095	4,963,656	2,098,471	4,282,576	2,077,652	5,062,641	47,367,421
Payroll Related	2,096,121	5,550,751	2,266,313	4,109,052	2,086,500	2,450,080	1,476,518	2,564,664	2,762,054	2,278,101	1,558,081	2,814,179	39,007,830
Facilities	574,269	1,143,558	520,985	237,203	287,309	1,591,100	204,751	235,501	219,395	974,686	691,103	306,064	8,318,562
Other Operating Expenses	400,281	455,688	479,386	507,318	441,204	524,028	481,113	475,624	480,528	512,021	507,245	490,426	6,883,685
Other Admin Related Expenses	962,855	1,739,978	408,180	2,102,670	952,705	1,758,315	392,317	417,319	2,758,992	570,031	1,609,050	375,052	20,360,641
	15,751,766	18,128,938	15,879,798	20,984,092	15,105,675	17,941,665	15,259,172	14,916,333	14,533,407	16,279,702	14,308,920	20,487,172	247,086,765
Financing Related													
Interest	929,312	0	0	0	0	0	0	0	0	0	0	0	929,312
Principal Payments	0	0	0	0	0	0	0	0	0	0	0	0	42,984,831
Banking Fees	0	0	0	0	0	0	0	0	0	0	0	0	413,336
Swap Payments	395,575	0	0	0	0	0	0	0	0	0	0	0	395,575
	1,324,887	0	0	0	0	0	0	0	0	0	0	0	44,723,053
Capital Expenditures	5,000	19,000	40,000	8,000	3,000	24,000	8,000	6,000	25,000	3,000	19,000	18,000	193,784
Total Cash Disbursements	17,081,652	18,147,938	15,919,798	20,992,092	15,108,675	17,965,665	15,267,172	14,922,333	14,558,407	16,282,702	14,327,920	20,505,172	292,003,603
Restructuring Related													
(Negative = Cash Outflow)													
Total Restructuring Related	(321,000)	(1,614,500)	(4,663,456)	(852,044)	(2,566,884)	(1,755,000)	4,500,000	(1,372,000)	2,500,000	(130,762)	60,063	60,063	(6,155,521)
NET CASH FLOW	(1,674,780)	(4,730,686)	(3,222,867)	(6,282,124)	(2,640,022)	(3,947,836)	4,518,394	2,704,446	1,984,639	228,121	(235,449)	649,384	2,150,362
CASH BALANCE (book)													
Opening Balance	9,609,661	7,934,881	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	
Net Cash Flow	(1,674,780)	(4,730,686)	(3,222,867)	(6,282,124)	(2,640,022)	(3,947,836)	4,518,394	2,704,446	1,984,639	228,121	(235,449)	649,384	
Revolver Draw (Repayment)	0	2,795,805	3,222,867	6,282,124	2,640,022	3,947,836	(4,518,394)	(2,704,446)	(1,984,639)	(228,121)	235,449	(649,384)	
Forecasted Ending Balance	7,934,881	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	
REVOLVER													
Opening Balance	0	0	2,795,805	6,018,671	10,282,124	12,922,146	16,869,982	12,351,588	9,647,142	7,662,503	7,434,381	7,669,830	
Portion of Revolver not Rolled Up	0	0	0	(2,018,671)	0	0	0	0	0	0	0	0	
Drawdown	0	2,795,805	3,222,867	6,282,124	2,640,022	3,947,836	0	0	0	0	235,449	0	
Repayment	0	0	0	0	0	0	(4,518,394)	(2,704,446)	(1,984,638)	(228,121)	0	(649,384)	
Ending Balance	0	2,795,805	6,018,671	10,282,124	12,922,146	16,869,982	12,351,588	9,647,142	7,662,503	7,434,381	7,669,830	7,020,446	

Week Ending 1	5/29/09 Projected	6/5/09 Projected	6/12/09 Projected	6/19/09 Projected	6/26/09 Projected	7/3/09 Projected	7/10/09 Projected	7/17/09 Projected	7/24/09 Projected	7/31/09 Projected	8/7/09 Projected	8/14/09 Projected
LIQUIDITY SUMMARY												
Borrowing Base				40,000,000	40,000,000	40,000,000	40,000,000	40,000,000	80,000,000	80,000,000	80,000,000	80,000,000
Outstanding Revolver				(10,282,124)	(12,922,146)	(16,869,982)	(12,351,588)	(9,647,142)	(7,662,503)	(7,434,381)	(7,669,830)	(7,020,446)
New L/C				(5,000,000)	(5,000,000)	(10,000,000)	(10,000,000)	(10,000,000)	(10,000,000)	(10,000,000)	(15,000,000)	(15,000,000)
Revolver Availability				24,717,876	22,077,854	13,130,018	17,648,412	20,352,858	62,337,497	62,565,619	57,330,170	57,978,554
Excess Cash				0	0	0	0	0	0	0	0	0
TOTAL LIQUIDITY				24,717,876	22,077,854	13,130,018	17,648,412	20,352,858	62,337,497	62,565,619	57,330,170	57,979,554