

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>IN RE:</p> <p>BUILDING MATERIALS HOLDING CORPORATION, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 09-12074 (KJC)</p> <p>Jointly Administered</p> <p>Ref. Docket Nos. 103 and 240</p>
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SUPPLEMENTAL DECLARATION OF BRADLEY I. DIETZ IN SUPPORT OF DEBTORS' APPLICATION PURSUANT TO SECTIONS 327(a) AND 328(a) OF THE BANKRUPTCY CODE FOR AN ORDER AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY PETER J. SOLOMON COMPANY AS INVESTMENT BANKER AND FINANCIAL ADVISOR *NUNC PRO TUNC* TO THE PETITION DATE, AND WAIVING CERTAIN REQUIREMENTS OF LOCAL RULE 2016-2

I, Bradley I. Dietz, being duly sworn, hereby deposes and says as follows:

FOUNDATION

1. I am the Managing Director and head of the Restructuring Group of Peter J. Solomon Company ("**PJS**"), resident in PJS's New York City office at 520 Madison Avenue, New York, New York 10022. I submit this Supplemental Declaration, pursuant to sections 327(a) and 329 of title 11 of the United States Code, Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure, and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, in support of the *Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Peter J. Solomon Company as Investment*

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

*Banker and Financial Advisor Nunc Pro Tunc to the Petition Date, and Waiving Certain Requirements Of Local Rule 2016-2 (the "**Application**"). Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.²*


SUPPLEMENTAL DISCLOSURES

2. A payment history for all payments received by PJS from the Debtors during the one (1) year period preceding the Petition Date is set forth on *Exhibit A* annexed hereto.

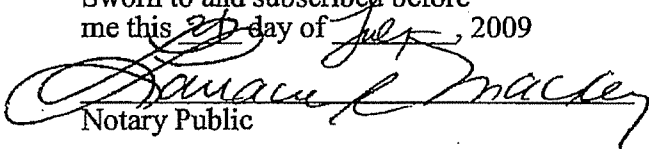
² Capitalized terms used but not defined herein shall have the meanings set forth in the Application.

Pursuant to 28 U.S.C. section 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated this 21 day of July, 2009

By:  _____
Bradley I. Dista
Managing Director

Sworn to and subscribed before me this 21 day of July, 2009


Notary Public

LORRAINE R. MACKAY
NOTARY PUBLIC, STATE OF NEW YORK
No. 01MA5075288
Qualified in Nassau County
Commission Expires March 31, 2011

EXHIBIT A
PJS Payment History

Payments to PJSC by BMHC 2009 YTD

<u>Invoice Date</u>	<u>Payment Date</u>	<u>Amount</u>
3/4/2009	3/11/2009	\$ 50,000.00
3/31/2009	4/16/2009	\$ 400,000.00
5/5/2009	5/11/2009	\$ 223,569.06
3/31/2009	6/2/2009	\$ 200,000.00
6/11/2009	6/12/2009	\$ 20,030.34

(Payment of retainer and first 200K montly fee)

(Payment of monthly fee plus expenses)

(Payment of third monthly fee, per engagement letter)

Note: 4/16 and 6/2 amounts were per our engagement letter dated 3/31/09