

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
BUILDING MATERIALS HOLDING CORPORATION, <i>et al.</i>,¹)	Case No. 09-12074 (KJC)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 11, 2009 AT 2:30 P.M. (ET)**

ADJOURNED MATTERS

1. Disclosure Statement With Respect to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 316, 7/27/09]

Response Deadline: July 22, 2009 at 4:00 p.m. (ET); Extended to July 27, 2009 at 11:00 a.m. (ET) for ACE Insurance Company and to September 3, 2009 at 10:00 a.m. (ET) for the Official Committee of Unsecured Creditors, the Securities and Exchange Commission and the United States Trustee

Related Documents:

- A. Disclosure Statement With Respect to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 19, 6/16/09]
- B. Blackline of Disclosure Statement With Respect to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 317, 7/27/09]
- C. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 18, 6/16/09]
- D. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 314, 7/27/09]

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

- E. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 315, 7/27/09]
- F. Notice of Hearing to Consider Approval of the Disclosure Statement for Joint Plan of Reorganization for the Debtors [D.I. 120, 6/30/09]

Responses Received:

- G. Response of Vincent E. Rhynes [D.I. 253, 7/17/09]
- H. Response of William H. Milligan [D.I. 257, 7/20/09]
- I. Response of Dixon Big-O-Tires [D.I. 258, 7/20/09]
- J. Response of Steven H. Pearson [D.I. 302, 7/24/09]
- K. Response of Martin Uriarte [D.I. 307, 7/27/09]

Status: This matter has been adjourned to September 10, 2009 at 3:00 p.m. (ET).

- 2. Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving the Form and Manner of Solicitation Procedures, (B) Approving the Form and Manner of Notice of the Confirmation Hearing, (C) Establishing a Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing the Deadline for Receipt of Ballots, and (F) Approving the Procedures for Vote Tabulations; (III) Establishing the Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan and (B) Proposed Cure Amounts Related to Contracts and Leases Assumed Under the Plan; and (IV) Granting Related Relief [D.I. 172, 7/13/09]

Response Deadline: July 22, 2009 at 4:00 p.m. (ET); Extended to September 3, 2009 at 10:00 a.m. (ET) for the Official Committee of Unsecured Creditors and the United States Trustee

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to September 10, 2009 at 3:00 p.m. (ET).

**UNCONTESTED MATTERS WITH A CERTIFICATE OF NO OBJECTION OR
CERTIFICATION OF COUNSEL**

3. Debtors' Motion for an Order Authorizing Assumption of the Assignment Agreement with Professional Building Solutions, LLC and Scott Axelrod [D.I. 165, 7/10/09]

Response Deadline: July 22, 2009 at 4:00 p.m. (ET); Extended to August 4, 2009 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors

Responses Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 404, 8/7/09]

Status: A certificate of no objection has been filed. Accordingly, no hearing is required.

4. Motion of El Paso Lumber & Plywood, Inc. for Allowance of Administrative Expense Claim [D.I. 210, 7/15/09]

Response Deadline: August 4, 2009 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certification of Counsel [D.I. 373, 8/6/09]

Status: A certification of counsel has been filed. Accordingly, no hearing is required.

5. Application for an Order Authorizing Employment and Retention of Arent Fox LLP as Attorneys for the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to June 26, 2009 [D.I. 301, 7/24/09]

Response Deadline: August 4, 2009 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 375, 8/6/09]

Status: A certificate of no objection has been filed. Accordingly, no hearing is required.

UNCONTESTED MATTERS GOING FORWARD

6. Application of the Official Committee of Unsecured Creditors of Building Materials Holding Corporation for an Order Authorizing the Official Committee of Unsecured Creditors to Employ Benesch Friedlander Coplan & Aronoff, LLP as Its Delaware Counsel Pursuant to 11 U.S.C. Sections 327 and 1103, Effective as of the Date of the Appointment of the Committee [D.I. 328, 7/29/09]

Response Deadline: August 6, 2009 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents: None.

Status: To date, no objections have been received. However, pursuant to the Local Rules, the Movant is not able to file a certificate of no objection until 48 hours after the objection deadline, a time which is after the required time to file this Agenda. The Debtors have been advised that the Movant intends to file a certificate of no objection prior to the hearing.

7. Debtors' Motion for an Order Authorizing Assumption of the Purchase Agreement with Davis Brothers Framing, Inc., *et al.* [D.I. 168, 7/10/09]

Response Deadline: July 22, 2009 at 4:00 p.m. (ET); Extended to August 4, 2009 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors

Responses Received:

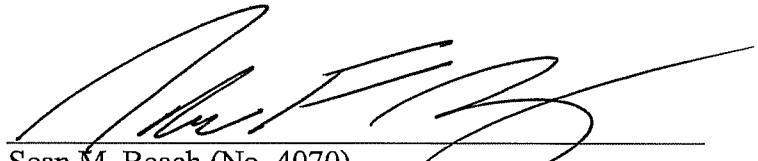
A. Informal Comments of the Official Committee of Unsecured Creditors

Related Documents: None.

Status: The Debtors are continuing to work with the Official Committee of Unsecured Creditors on this matter, and anticipate submitting a consensual form of order at or prior to the hearing. This matter is going forward.

Dated: Wilmington, Delaware
August 7, 2009

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