

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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IN RE:

BUILDING MATERIALS HOLDING  
CORPORATION, *et al.*,

Debtors.

§  
§  
§  
§  
§

Chapter 11

Case No. 09-12074 (KJC)

Jointly Administered

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US BANKRUPTCY COURT  
DISTRICT OF DELAWARE

**VERIFIED STATEMENTS OF CONNECTIONS**

I, CRAIG KIDD, declare under penalty of perjury:

1. I, CRAIG KIDD, Attorney at Law, Law Offices of Craig Kidd, 6606 Housman Street, Houston, Texas, 77055.

2. Building Materials Holding Corporation and its affiliates, as debtors and debtors in possession (collectively, the "***Debtors***") have requested that the Firm provide Collections to the Debtors, and the Firm has consented to provide such services.

3. If the Firm is a law firm, I state that the Firm did represent the Debtors prior to their bankruptcy filings.

4. The Firm may have performed services in the past, may currently perform services and may perform services in the future, in matters unrelated to these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases, or have any relationship with any such person, their attorneys or accountants that would be adverse to the Debtors or their estates. Furthermore, if the Firm is either (i) not a law firm or (ii) a law firm that did not represent the Debtors prior to their bankruptcy filings, the Firm is a "disinterested person" under 11 U.S.C. Section 101(14), such that the Firm:

(a) is not a creditor, an equity security holder, or an insider of any of the

Debtors;

- (b) is not and was not, within 2 years before the date of the filing of the petition, a director, officer, or employee of any of the Debtors; and
- ©) does not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

5. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties-in-interest in the Debtors' chapter 11 cases.

6. Neither I nor any principal, partner, director, officer, etc. of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

7. In the ordinary course of its business, the Firm confirms conflicts by reviewing its client base. Pursuant to Federal Rule of Bankruptcy Procedure 2014(a), I obtained a list of the entities identified in Rule 2014(a) from counsel to the Debtors for purposes of searching the aforementioned database and determining the connections which the Firm has with such entities. The Firm's review has identified none.

8. None.

9. Neither I nor any principal of or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters upon which this Firm is to be employed. Furthermore, if the Firm is either (i) not a law firm or (ii) a law firm that did not represent the Debtors prior to their bankruptcy filings, I state that neither I nor any principal of or professional employed by, the Firm, insofar as I have been able to ascertain, holds, or

represents any interest adverse to the Debtors.

10. The Debtors owe the Firm \$6,680.96 for prepetition services, the payment of which is subject to limitations contained in the United States Bankruptcy Code, 11 U.S.C. Section 101-1532. If the Firm is either (i) not a law firm or (ii) a law firm that did not represent the Debtors prior to their bankruptcy filings, my signature below acknowledges that the Firm understands that any and all pre-petition claims that it has against the Debtors will be deemed waived if the Firm's employment is authorized.

11. As of June 16, 2009, which was the date on which the Debtors commenced these chapter 11 cases, the Firm was not party to an engagement or services agreement with the Debtors.

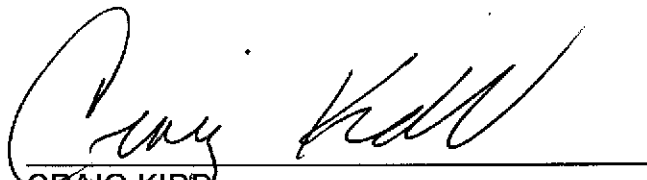
12. As of June 16, 2009, the Firm was not party to an agreement for indemnification with certain of the Debtors.

13. This section is not applicable to law firms.

14. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. Section 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATE: August 12, 2009

  
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CRAIG KIDD  
Texas Bar No. 11385000  
6606 Housman Street  
Houston, Texas 77055  
832/513-0251

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AFFIDAVIT

Please allow a paper filing of this Verified Statements of Connections that is due no later than August 15, 2009 as my office is not set up for e-filing. I do not practice in the Bankruptcy Court. If any future filings are necessary they will be e-filed.

DATE: August 12, 2009.



CRAIG KIDD  
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6606 Housman Street  
Houston, Texas 77055  
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