

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

FILED

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IN RE:

BUILDING MATERIALS HOLDING
CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 09-12074 (KJC)

Jointly Administered

CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

VERIFIED STATEMENTS OF CONNECTIONS

I, Justin R. Seamons, declare under penalty of perjury:

1. I am an attorney and sole proprietorship (the "**Firm**"), located at:

Justin R. Seamons
501 Park Avenue
Idaho Falls, ID 83402

2. Building Materials Holding Corporation and its affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") have requested that the Firm provide Collection Attorney services to the Debtors, and the Firm has consented to provide such services.

3. If the Firm is a law firm, I state that the Firm did represent the Debtors prior to their bankruptcy filings.

4. The Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases, or have any relationship with any such person, their attorneys or accountants that would be adverse to the Debtors or their estates. Furthermore, if the Firm is either (i) not a law firm, or (ii) a law firm that did not represent the Debtors prior to their

bankruptcy filings, the Firm is a "disinterested person" under 11 U.S.C. §101(14), such that the Firm:

- (a) Is not a creditor, an equity security holder, or an insider of any of the Debtors;
- (b) Is not and was not, within 2 years before the date of the filing of the petition, a director, officer, or employee of any of the Debtors; and
- (c) Does not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

5. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties-in-interest in the Debtors' chapter 11 cases.

6. Neither I nor any principal, partner, director, officer, etc. of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

7. In the ordinary course of its business, the Firm confirms conflicts by reviewing its client base. Pursuant to Federal Rule of Bankruptcy Procedure 2014(a), I obtained a list of the entities identified in Rule 2014(a) from counsel to the Debtors for purposes of searching the aforementioned database and determined the connection(s) which the Firm has with such entities. The Firm's review identified the following connections: None.

8. No connections.

9. Neither I nor any principal, partner, director, officer, etc. of or professional employed by, the Firm, insofar as I have been to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which this Firm is to be employed.

Furthermore, if the Firm is either (i) not a law firm, or (ii) a law firm that did not represent the Debtors prior to their bankruptcy filings, I state that neither I nor any principal, partner, director, officer, etc. of or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors.

10. The Debtors owe the Firm \$7,382.74 for prepetition services, the payment of which is subject to limitations contained in the United States Bankruptcy Code, 11 U.S.C. §§101-1532. If the Firm is either (i) not a law firm, or (ii) a law firm that did not represent the Debtors prior to their bankruptcy filings, my signature below acknowledges that the Firm understands that any and all prepetition claims that it has against the Debtors will be deemed waived if the Firm's employment is authorized.

11. As of June 16, 2009, which was the date on which the Debtors commenced these chapter 11 cases, the Firm was not party to an engagement or services agreement with the Debtors.

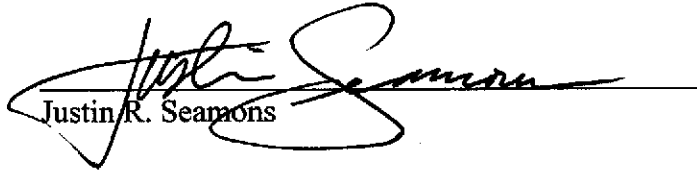
12. As of June 16, 2009, the Firm was not party to an agreement for indemnification with certain of the Debtors.

13. If the Firm is not a law firm, the following is a list of all payments which the Firm received from the Debtors during the year prior to the Debtors' bankruptcy filings: Not applicable.

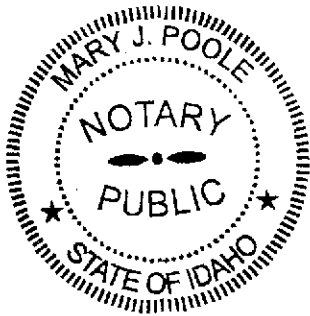
14. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

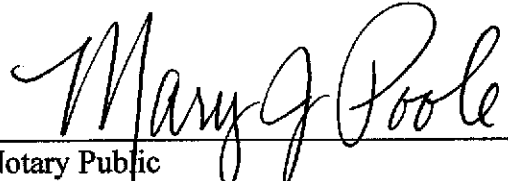
Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated August 10, 2009.


Justin R. Seamon

Subscribed and sworn on August 10, 2009.




Notary Public
Commission expires: 04/25/2013
Residing at: Idaho Falls, ID 83402

CERTIFICATE OF SERVICE

I mailed a true and correct copy of the foregoing **VERIFIED STATEMENTS OF CONNECTIONS** to the following people on August 10, 2009:

Building Materials Holding Corporation
Attn: Paul S. Street
720 Park Boulevard, Suite 200
Boise, ID 83712

Gibson, Dunn & Crutcher LLP
Attn: Michael A. Rosenthal and Matthew K. Kelsey
200 Park Avenue
New York, NY 10166

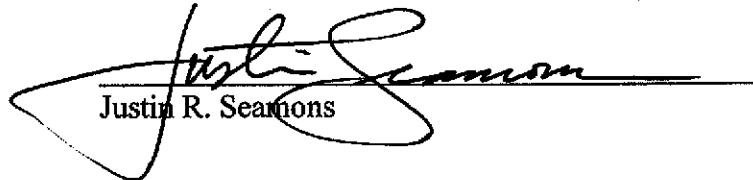
Young, Conaway, Stargatt & Taylor, LLP
Attn: Sean M. Beach and Robert F. Poppiti
Brandywine Building
1000 West Street, 17th Floor
Wilmington, DE 19801

Office of the U.S. Trustee for the District of Delaware
Attn: Joseph J. McMahon, Jr.
844 King Street, Suite 2207, Lockbox 35
Wilmington, DE 19801

Arent Fox, LLP
Attn: Christopher J. Giamo and Katie A. Lane
1050 Connecticut Avenue, NW
Washington, D.C. 20036-5339

Benesch, Friedlander, Coplan & Aronoff, LLP
Attn: Bradford J. Sandler
222 Delaware Avenue, Suite 801
Wilmington, DE 19801

Paul, Hastings, Janofsky & Walker, LLP
Attn: Kevin B. Fisher
55 Second Street, 24th Floor
San Francisco, CA 94105


Justin R. Seamons

cc: The Garden City Group, Inc.
Attn: Building Materials Holding Corporation
P.O. Box 9393
Dublin, OH 43017-4293

Maureen E. Thomas
(832) 550-4383