

IN RE:	)	
	)	Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, <i>et al.</i> , ¹	)	
	)	Case No. 09-12074 (KJC)
Debtors.	)	
	)	Jointly Administered
	)	
	)	Objection Deadline: September 7, 2009 at 4:00 p.m. (ET)
	)	Hearing Date: To Be Determined
	)	

Name of Applicant:	Peter J. Solomon Company
Authorized to Provide Professional Services as:	Investment Banker and Financial Advisor to the Debtors
Date of Retention:	<i>Nunc Pro Tunc</i> to June 16, 2009
Period for Which Compensation and Reimbursement is Sought:	June 16, 2009 to July 31, 2009
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$200,000.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$7,859.65
This Application includes 0.0 hours and \$0.00 in fees incurred in connection with the preparation of Fee Applications.	

1 The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

PREVIOUS APPLICATIONS

			Requested		Approved and/or Paid	
	Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
1	8/21/09	06/16/09 – 07/31/09	\$200,000.00	\$7,859.65	Pending	Pending
TOTALS:			\$200,000.00	\$7,859.65	\$0.00	\$0.00

This is the First Monthly Application.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:

**BUILDING MATERIALS HOLDING
CORPORATION, *et al.*,²**

Debtors.

)
) **Chapter 11**

)
) **Case No. 09-12074 (KJC)**

)
) **Jointly Administered**

)
) **Objection Deadline: September 7, 2009 at 4:00 p.m. (ET)**
) **Hearing Date: To Be Determined**

**FIRST MONTHLY APPLICATION OF PETER J. SOLOMON COMPANY FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE DEBTORS FOR THE
PERIOD FROM JUNE 16, 2009 TO JULY 31, 2009**

Pursuant to 11 U.S.C. section 105 and 328, Peter J. Solomon Company ("**PJS**")

hereby moves this Court for an Order awarding it reasonable compensation for professional services rendered as investment banker and financial advisor to the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**") in the amount of \$200,000.00 together with reimbursement for actual and necessary expenses incurred in the amount of \$7,859.65 for the period commencing June 16, 2009 through and including July 31, 2009 (the "**Fee Period**"). In support of its Application, PJS respectfully represents as follows:

1. PJS was employed *nunc pro tunc* to June 16, 2009 to represent the Debtors as investment banker and financial advisor in connection with these chapter 11 cases pursuant to an order entered by this Court on July 16, 2009 [Docket No. 240]. The order authorized PJS to be compensated on an monthly fee basis and to be reimbursed for actual and necessary expenses.

² The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

2. All services for which compensation is requested by PJS were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

3. Attached hereto as *Exhibit A* is a detailed statement of fees incurred during the Fee Period, showing the amount of \$200,000.00 due for fees incurred during the period of July 1, 2009 through July 31, 2009. Attached hereto as *Exhibit B* is a detailed statement of expenses incurred during the Fee Period, showing the amount of \$7,859.65 due for reimbursement of expenses.

4. The services rendered by PJS during the Fee Period are grouped into the categories set forth in *Exhibit A* attached hereto. The professionals who rendered services relating to each category are identified in *Exhibit A* attached hereto.

DISBURSEMENTS

5. PJS incurred out-of-pocket disbursements during the Fee Period in the amount of \$7,859.65. This disbursement sum is broken down into categories of charges, including, among other things, travel, taxi fares, lodging, legal, meals, word processing, copies / duplication, faxing, research / database, telephone / communications, courier services and shipping. A complete review by category of the expenses incurred during the Fee Period may be found in *Exhibit B* attached hereto.

6. Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the "*Local Rules*"), PJS represents that its rate for duplication is \$0.10 per page, its rate for outgoing telecopier transmissions is \$1.00 per page (excluding related long distance charges), and there is no charge for incoming telecopier transmissions.

VALUATION OF SERVICES

7. Professionals of PJS have expended a total of 325.45 hours in connection with this matter during the Fee Period.

8. The amount of time spent by each of these persons providing services to the Debtors during the Fee Period is fully set forth in *Exhibit A* attached hereto. The reasonable value of the services rendered by PJS during the Fee Period as investment banker and financial advisor to the Debtors is \$200,000.00.

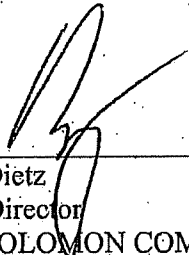
9. PJS believes that the time and expense entries included in Exhibits A and B attached hereto are in compliance with the requirements of Del. Bankr. LR 2016-2.

10. In accordance with the factors enumerated in 11 U.S.C. section 328, the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

11. This Application covers the period from June 16, 2009 through and including July 31, 2009. PJS has and will continue to perform additional necessary services subsequent to July 31, 2009, for which PJS will file subsequent fee applications.

WHEREFORE, PJS respectfully requests that allowance be made to it in the sum of \$200,000.00 as compensation for necessary professional services rendered to the Debtors during the Fee Period, and the sum of \$7,859.65 for reimbursement of actual and necessary costs and expenses incurred during the Fee Period, and further requests such other and further relief as this Court may deem just and proper.

Dated: Wilmington, Delaware
August 30, 2009



Bradley I. Dietz
Managing Director
PETER J. SOLOMON COMPANY
Investment Banker and Financial Advisor to the Debtors
and Debtors-in-Possession

VERIFICATION

STATE OF NEW YORK)
)
NEW YORK COUNTY) SS:

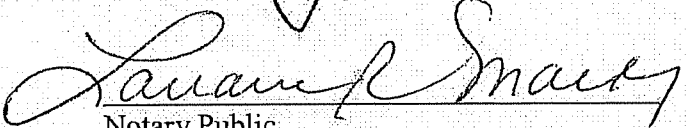
Bradley I. Dietz, after being duly sworn according to law, deposes and says:

1. I am a managing director in the applicant firm, Peter J. Solomon Company.
2. I have personally performed many of the services rendered by Peter J. Solomon Company as investment banker and financial advisor to the Debtors and am thoroughly familiar with all other work performed on behalf of the Debtors by the professionals in the firm.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.



BRADLEY I. DIETZ

SWORN TO AND SUBSCRIBED before me this 20 day of August, 2009.



Notary Public

My Commission Expires: 3-31-2011

LORRAINE R. MACKEY
NOTARY PUBLIC, STATE OF NEW YORK
No. 01MA6075286
Qualified in Nassau County
Commission Expires March 31, 2011

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BUILDING MATERIALS HOLDING
CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 09-12074 (KJC)

Jointly Administered

Objection Deadline: September 7, 2009 at 4:00 p.m. (ET)

Hearing Date: To Be Determined

NOTICE OF APPLICATION

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS; (III) COUNSEL TO WELLS FARGO BANK, AS AGENT UNDER THE PREPETITION CREDIT FACILITY AND THE DIP FACILITY (AS DEFINED IN THE CHAPTER 11 PLAN FILED BY THE DEBTORS IN THESE CASES); AND (IV) ALL PARTIES THAT HAVE REQUESTED NOTICE PURSUANT TO RULE 2002 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE.

PLEASE TAKE NOTICE that the **First Monthly Application of Peter J. Solomon Company for Allowance of Compensation and Reimbursement of Expenses as Investment Banker and Financial Advisor to the Debtors for the Period from June 16, 2009 to July 31, 2009** (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware. The Application seeks interim allowance of fees in the amount of \$200,000.00 and expenses in the amount of \$7,859.65.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be filed on or before **September 7, 2009 at 4:00 p.m. (ET)** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors: Building Materials Holding Corporation, 720 Park Boulevard, Suite

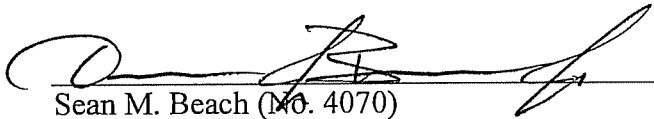
¹ If applicable, the Debtors, along with the last four digits of each Debtor's tax identification number, and chapter 11 case number, are as follows: Building Materials Holding Corporation (4269) Case No. 09-12074, BMC West Corporation (0454) Case No. 09-12075, SelectBuild Construction, Inc. (1340) Case No. 09-12076, SelectBuild Northern California, Inc. (7579) Case No. 09-12077, Illinois Framing, Inc. (4451) Case No. 09-12078, C Construction, Inc. (8206) Case No. 09-12079, TWF Construction, Inc. (3334) Case No. 09-12080, H.N.R. Framing Systems, Inc. (4329) Case No. 09-12081, SelectBuild Southern California, Inc. (9378) Case No. 09-12082, SelectBuild Nevada, Inc. (8912) Case No. 09-12083, SelectBuild Arizona, LLC (0036) Case No. 09-12084, and SelectBuild Illinois, LLC (0792) Case No. 09-12085. The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

200, Boise, ID 83712 (Attn.: Paul S. Street); (ii) counsel to the Debtors: (a) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn.: Michael A. Rosenthal and Matthew K. Kelsey) and (b) Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, DE 19801 (Attn.: Sean M. Beach and Robert F. Poppiti, Jr.); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn.: Joseph J. McMahon, Jr.); (iv) counsel to the Official Committee of Unsecured Creditors: (a) Arent Fox, LLP, 1050 Connecticut Avenue, NW, Washington, DC 20036-5339 (Attn.: Christopher J. Giaimo and Katie A. Lane) and (b) Benesch, Friedlander, Coplan & Aronoff LLP, 222 Delaware Avenue, Suite 801, Wilmington, DE 19801 (Attn.: Bradford J. Sandler); and (v) counsel to Wells Fargo Bank, as agent under the Prepetition Credit Facility and the DIP Facility (as defined in the chapter 11 plan filed by the Debtors in these cases): (a) Paul, Hastings, Janofsky & Walker LLP, 55 Second Street, Twenty-Fourth Floor, San Francisco, CA 94105 (Attn.: Kevin B. Fisher) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801 (Attn.: Paul N. Heath).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS [DOCKET NO. 201], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: Wilmington, Delaware
August 21, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Sean M. Beach (No. 4070)

Donald J. Bowman, Jr. (No. 4383)

Robert F. Poppiti, Jr. (No. 5052)

The Brandywine Building

1000 West Street, 17th Floor

P.O. Box 391

Wilmington, Delaware 19899-0391

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

----and----

GIBSON, DUNN & CRUTCHER LLP
Michael A. Rosenthal (admitted *pro hac vice*)
Matthew K. Kelsey (admitted *pro hac vice*)
Saeed M. Muzumdar (admitted *pro hac vice*)
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Aaron G. York (admitted *pro hac vice*)
Jeremy L. Graves (admitted *pro hac vice*)
2100 McKinney Avenue, Suite 1100
Dallas, Texas 75201-6911
Telephone: (214) 698-3100
Facsimile: (214) 571-2900

ATTORNEYS FOR THE DEBTORS
AND DEBTORS-IN-POSSESSION

EXHIBIT A

August 20, 2009

Building Materials Holding Corporation
Four Embarcadero Center, Suite 3250
San Francisco, CA 94111

Attention: William M. Smartt
Senior Vice President and Chief Financial Officer

INVOICE

Fee amount due for the month of July 2009 per
section 3(b) of Engagement Letter dated
March 31, 2009:

\$200,000.00

Out-of-pocket expenses for the period June 15, 2009
through July 31, 2009:

Research and copies
Travel and meetings

\$2,866.56
4,993.09

7,859.65

Amount due upon receipt

\$207,859.65

Please remit payment by wire transfer in U.S. Dollars to:

Bank of America
1185 Avenue of the Americas
New York, NY 10036
ABA # 026 009 593 (ACH transfers, use # 021 000 322)
For further credit to: **Peter J. Solomon, L.P.**
Account number 94292 62215

BMHC - Total PJSC Hourly Breakdown

Activity #	Project Description	Total Hours
1	Preparation / Review of Court Filings	24.65
2	Capital Structure Review and Analysis	0.25
3	Financing Including DIP and Exit Financing	16.75
4	Valuation Analysis	40.50
5	Valuation Hearing - Preparation and Attendance	0.00
6	Expert Report / Rebuttal Report Preparation	0.00
7	Creditor Committee Updates	92.25
8	Business Operations Analysis	12.00
9	Plan and Disclosure Statement Analysis	0.00
10	Court Hearings	0.00
11	Misc	2.25
12	Board & Company Meetings / Calls	16.25
13	Third Party M&A	120.55
TOTAL		325.45

Professional	Total Hours
Anders Maxwell	12.00
Brad Dietz	111.80
Paul Croci	87.50
Paul Guarino	105.40
Marc Barell	8.75
TOTAL	325.45

BMHC - Summary of Hours
Month Ending June 30, 2009

PJSC Code	Professional	Date	Hours	Code	Category	Explanation
BD	Brad Dietz	6/18/2009	2.00	1	Preparation / Review of Court Filings	Review files from first day
BD	Brad Dietz	6/18/2009	0.25	3	Financing Including DIP and Exit Financing	Review bayside financing exit proposal
BD	Brad Dietz	6/19/2009	0.50	3	Financing Including DIP and Exit Financing	Call with wells re: first day hearing and Bayside financing proposal
BD	Brad Dietz	6/19/2009	0.25	3	Financing Including DIP and Exit Financing	Call to Andy at Bayside re: exit financing proposal
BD	Brad Dietz	6/19/2009	0.50	1	Preparation / Review of Court Filings	Management call prior to board call
BD	Brad Dietz	6/19/2009	0.75	12	Board & Company Meetings / Calls	Prep and board call
PC	Paul Croci	6/18/2009	3.00	1	Preparation / Review of Court Filings	Review files from first days
PC	Paul Croci	6/18/2009	0.25	3	Financing Including DIP and Exit Financing	Review bayside financing exit proposal
PC	Paul Croci	6/19/2009	0.25	3	Financing Including DIP and Exit Financing	Call to Andy at Bayside re: exit financing proposal
PC	Paul Croci	6/19/2009	0.50	12	Board & Company Meetings / Calls	Management call prior to board call
PC	Paul Croci	6/19/2009	0.75	12	Board & Company Meetings / Calls	Prep and board call
PC	Paul Croci	6/19/2009	0.50	8	Business Operations Analysis	Call with co. to discuss splitting up balance sheet among 12 entities
BD	Brad Dietz	6/22/2009	0.50	1	Preparation / Review of Court Filings	Discussion with Jeff Nathan re: BK case, info. on the co.
BD	Brad Dietz	6/25/2009	1.00	7	Creditor Committee Updates	UCC package
BD	Brad Dietz	6/28/2009	1.00	3	Financing Including DIP and Exit Financing	HIG exit facility and correspondence
BD	Brad Dietz	6/28/2009	1.00	12	Board & Company Meetings / Calls	Prep for UCC conference call
BD	Brad Dietz	6/28/2009	1.00	7	Creditor Committee Updates	Conf call re DIP with committee
MB	Marc Barell	6/22/2009	1.50	12	Board & Company Meetings / Calls	Conf call with management re UCC package
PG	Paul Guarino	6/18/2009	0.50	8	Business Operations Analysis	Call with Roure and Sven Johnson
PG	Paul Guarino	6/19/2009	0.50	3	Financing Including DIP and Exit Financing	Call with Kam on HIG offer
PG	Paul Guarino	6/22/2009	1.00	1	Preparation / Review of Court Filings	Advisor Call
PG	Paul Guarino	6/22/2009	1.50	1	Preparation / Review of Court Filings	UCC presentation
PG	Paul Guarino	6/23/2009	5.00	1	Preparation / Review of Court Filings	UCC presentation
PG	Paul Guarino	6/24/2009	2.00	1	Preparation / Review of Court Filings	UCC presentation
PG	Paul Guarino	6/24/2009	4.00	4	Valuation Analysis	Valuation work
PG	Paul Guarino	6/25/2009	3.00	1	Preparation / Review of Court Filings	UCC presentation
PG	Paul Guarino	6/25/2009	1.00	12	Board & Company Meetings / Calls	Board call
PG	Paul Guarino	6/25/2009	1.00	13	Third Party M&A	Calls with GT
PG	Paul Guarino	6/25/2009	2.00	13	Third Party M&A	Ferway call
PG	Paul Guarino	6/28/2009	1.00	7	Creditor Committee Updates	UCC presentation
PG	Paul Guarino	6/28/2009	0.15	1	Preparation / Review of Court Filings	Advisor Call
MB	Marc Barell	6/22/2009	1.50	7	Creditor Committee Updates	UCC presentation
MB	Marc Barell	6/29/2009	1.50	13	Third Party M&A	Ferway/IOP presentation
AM	Anders Maxwell	6/15/2009	0.50	11	Misc	Call
AM	Anders Maxwell	6/17/2009	0.50	11	Misc	Call with Ferway
AM	Anders Maxwell	6/18/2009	1.00	13	Third Party M&A	PE follow up
AM	Anders Maxwell	6/19/2009	0.50	11	Misc	
AM	Anders Maxwell	6/26/2009	1.00	12	Board & Company Meetings / Calls	Board meeting update
AM	Anders Maxwell	6/29/2009	1.00	1	Preparation / Review of Court Filings	Discuss filings internally
AM	Anders Maxwell	6/30/2009	0.50	1	Preparation / Review of Court Filings	Call with Management
PC	Paul Croci	6/22/2009	2.50	7	Creditor Committee Updates	Call to discuss materials for UCC
PC	Paul Croci	6/23/2009	0.50	1	Preparation / Review of Court Filings	Retention application review and edit
PC	Paul Croci	6/23/2009	2.00	7	Creditor Committee Updates	Preparation of materials for UCC
PC	Paul Croci	6/24/2009	0.50	13	Third Party M&A	Call with IOP to discuss their revised bid
PC	Paul Croci	6/24/2009	0.25	2	Capital Structure Review and Analysis	Call with Roure to discuss revolver balance and cash flow
PC	Paul Croci	6/25/2009	2.00	7	Creditor Committee Updates	Preparation of materials for UCC
PC	Paul Croci	6/26/2009	8.00	7	Creditor Committee Updates	UCC selection meeting in Delaware (includes 3 hours of travel)
PC	Paul Croci	6/26/2009	1.00	12	Board & Company Meetings / Calls	Board update call
PC	Paul Croci	6/28/2009	1.00	12	Board & Company Meetings / Calls	Advisor call
PC	Paul Croci	6/29/2009	1.00	4	Valuation Analysis	Diligence call with GT re valuation
PC	Paul Croci	6/29/2009	0.25	3	Financing Including DIP and Exit Financing	Call with Seth update on exit facility
PC	Paul Croci	6/30/2009	3.00	13	Third Party M&A	Preparation for Ferway and IOP meetings in Dallas
PC	Paul Croci	6/30/2009	1.00	13	Third Party M&A	IOP and A&M diligence call
PC	Paul Croci	6/30/2009	2.00	7	Creditor Committee Updates	Call with UCC and advisors to review plan and status
PG	Paul Guarino	6/29/2009	1.00	4	Valuation Analysis	Valuation work
PG	Paul Guarino	6/29/2009	0.50	13	Third Party M&A	Call with GT
PG	Paul Guarino	6/30/2009	1.00	13	Third Party M&A	PE fund research - IOP and Ferway
PG	Paul Guarino	6/30/2009	2.00	7	Creditor Committee Updates	UCC presentation
PG	Paul Guarino	6/30/2009	0.50	7	Creditor Committee Updates	Pre UCC call - advisors only
PG	Paul Guarino	6/30/2009	1.00	7	Creditor Committee Updates	UCC call
PG	Paul Guarino	6/30/2009	2.00	4	Valuation Analysis	Valuation work
BD	Brad Dietz	6/22/2009	0.50	1	Preparation / Review of Court Filings	Prep for call w/company, A&M and GD re creditor presentation
BD	Brad Dietz	6/22/2009	1.25	7	Creditor Committee Updates	Call w/company, A&M and GD re creditor presentation and agenda
BD	Brad Dietz	6/22/2009	1.50	7	Creditor Committee Updates	Creditors committee presentation - start work
BD	Brad Dietz	6/22/2009	0.38	13	Third Party M&A	Call w/Harvey Tepner @ Wilbur Ross re interest in company
BD	Brad Dietz	6/23/2009	0.50	1	Preparation / Review of Court Filings	Reconcile prepetition debt numbers
BD	Brad Dietz	6/23/2009	0.50	13	Third Party M&A	Review Bayside plan modifications proposal
BD	Brad Dietz	6/23/2009	0.50	13	Third Party M&A	Internal/confidential communications re: Bayside proposal
BD	Brad Dietz	6/23/2009	0.50	13	Third Party M&A	Prep of materials for UCC education/information
BD	Brad Dietz	6/24/2009	3.00	7	Creditor Committee Updates	Analysis of IOP bid
BD	Brad Dietz	6/24/2009	1.00	13	Third Party M&A	Prep committee presentation materials
BD	Brad Dietz	6/25/2009	1.00	7	Creditor Committee Updates	Prep committee presentation materials
BD	Brad Dietz	6/29/2009	1.00	4	Valuation Analysis	Valuation discussion w/GT
BD	Brad Dietz	6/30/2009	0.75	3	Financing Including DIP and Exit Financing	Call w/Seth Moldoff re: exit financing
BD	Brad Dietz	6/30/2009	0.50	8	Business Operations Analysis	Review wind down report (operational)
BD	Brad Dietz	6/30/2009	0.50	3	Financing Including DIP and Exit Financing	Review open issues banks and committee re dip

Professional	Total Hours	Activity #	Project Description	Total Hours
Anders Maxwell	5.00	1	Preparation / Review of Court Filings	21.65
Brad Dietz	22.63	2	Capital Structure Review and Analysis	0.25
Paul Croci	30.25	3	Financing Including DIP and Exit Financing	4.50
Paul Guarino	30.65	4	Valuation Analysis	9.00
Marc Barell	4.50	5	Valuation Hearing - Preparation and Attendance	0.00
		6	Expert Report / Rebuttal Report Preparation	0.00
		7	Creditor Committee Updates	32.25
		8	Business Operations Analysis	1.50
		9	Plan and Disclosure Statement Analysis	0.00
		10	Court Hearings	0.00
		11	Misc	1.50
		12	Board & Company Meetings / Calls	8.50
TOTAL	93.03	13	Third Party M&A	13.88

BMHC - Summary of Hours						
Month Ending July 31, 2009						
PJSC Code	Professional	Date	Hours	Code	Category	Explanation
AM	Anders Maxwell	7/1/2009	1.50	13	Third Party M&A	Meetings - NYC
AM	Anders Maxwell	7/1/2009	4.50	7	Creditor Committee Updates	Gores Group Diligence
AM	Anders Maxwell	7/1/2009	0.50	8	Business Operations Analysis	Financial Analysis - Actual 1H Results
AM	Anders Maxwell	7/1/2009	0.50	8	Business Operations Analysis	PWC Actuarial Letters
BD	Brad Dietz	7/1/2009	0.75	13	Third Party M&A	Discussion w/Robert Fullerton (noteholder) re interest in sponsoring transaction
BD	Brad Dietz	7/1/2009	1.00	3	Financing Including DIP and Exit Financing	Call w/ Bayside re: exit financing
BD	Brad Dietz	7/1/2009	2.00	7	Creditor Committee Updates	Prep for committee call
BD	Brad Dietz	7/1/2009	1.25	7	Creditor Committee Updates	Call w/committee re: background of case
BD	Brad Dietz	7/1/2009	1.00	3	Financing Including DIP and Exit Financing	Discussion w/Bayside re potential case modifications and exit financing
BD	Brad Dietz	7/2/2009	1.50	7	Creditor Committee Updates	Review w/committee M&A process
BD	Brad Dietz	7/2/2009	0.75	3	Financing Including DIP and Exit Financing	Company, GD, PJS call w/Bayside and their counsel re exit financing
BD	Brad Dietz	7/2/2009	1.00	13	Third Party M&A	Review materials sent by Robert Fullerton
BD	Brad Dietz	7/2/2009	0.25	13	Third Party M&A	Call w/Wilbur Ross re: Investing
BD	Brad Dietz	7/2/2009	1.00	13	Third Party M&A	Discussion w/Rob Mellor re: meetings with IOP and Fenway re: Investment
BD	Brad Dietz	7/2/2009	0.50	7	Creditor Committee Updates	Call w/Paul Street re: status of M&A candidates and UCC meeting for Tues
BD	Brad Dietz	7/2/2009	1.00	3	Financing Including DIP and Exit Financing	Prep for HIG exit financing call
BD	Brad Dietz	7/2/2009	1.00	3	Financing Including DIP and Exit Financing	HIG exit financing call
BD	Brad Dietz	7/6/2009	1.50	7	Creditor Committee Updates	Prep for committee presentation 7/7
BD	Brad Dietz	7/6/2009	1.00	4	Valuation Analysis	Prep for call w/ESB re: valuation materials
BD	Brad Dietz	7/6/2009	1.00	4	Valuation Analysis	Call w/ESB re: valuation
BD	Brad Dietz	7/7/2009	0.50	12	Board & Company Meetings / Calls	Prep for board call status update
BD	Brad Dietz	7/7/2009	1.00	12	Board & Company Meetings / Calls	Board call
BD	Brad Dietz	7/8/2009	2.00	13	Third Party M&A	Meeting w/potential investor: Kohlberg
BD	Brad Dietz	7/8/2009	2.00	13	Third Party M&A	Meeting w/potential investor: Wilbur Ross
BD	Brad Dietz	7/8/2009	0.50	12	Board & Company Meetings / Calls	Post meeting w/Mellor and Smart after investor meetings
BD	Brad Dietz	7/8/2009	1.00	13	Third Party M&A	Call w/IOP re: LCs and insurance (potential investor)
BD	Brad Dietz	7/8/2009	1.00	13	Third Party M&A	Call w/IOP re: legal and environmental (potential investor)
BD	Brad Dietz	7/9/2009	0.50	7	Creditor Committee Updates	Prep for ESB call re feasibility
BD	Brad Dietz	7/9/2009	1.00	7	Creditor Committee Updates	Feasibility call w/ESB
BD	Brad Dietz	7/9/2009	0.50	3	Financing Including DIP and Exit Financing	Call w/GD re: HIG exit proposal
BD	Brad Dietz	7/9/2009	1.00	7	Creditor Committee Updates	Follow-up on ESB diligence list
BD	Brad Dietz	7/13/2009	0.50	3	Financing Including DIP and Exit Financing	Call w/CIT re exit financing
BD	Brad Dietz	7/13/2009	3.00	4	Valuation Analysis	Revisions to liquidation analysis re: Instructions from GD
BD	Brad Dietz	7/13/2009	0.25	4	Valuation Analysis	Call w/Rosenthal re: liquidation analysis
BD	Brad Dietz	7/13/2009	1.50	3	Financing Including DIP and Exit Financing	Meeting with Greenburg re: HIG and exit plan requirements
BD	Brad Dietz	7/14/2009	1.00	8	Business Operations Analysis	Operational finance call w/company (McQuary)
BD	Brad Dietz	7/15/2009	1.00	13	Third Party M&A	Review proposal and analysis for IOP bid
BD	Brad Dietz	7/15/2009	1.50	13	Third Party M&A	Meeting w/IOP re: Investment proposal
BD	Brad Dietz	7/16/2009	0.75	3	Financing Including DIP and Exit Financing	Update call prior to telephone call w/HIG re: exit proposal (Rosenthal)
BD	Brad Dietz	7/16/2009	0.50	13	Third Party M&A	Call w/Nancy Mitchell (Greenberg) and GD re HIG proposal
BD	Brad Dietz	7/16/2009	0.50	1	Preparation / Review of Court Filings	Update from GD on 2nd day hearings
BD	Brad Dietz	7/17/2009	0.50	13	Third Party M&A	Call re: BMHC diligence w/HIG
BD	Brad Dietz	7/18/2009	0.75	13	Third Party M&A	Review offers comparison prepared internally
BD	Brad Dietz	7/19/2009	1.00	13	Third Party M&A	Offers conference call
BD	Brad Dietz	7/19/2009	1.00	13	Third Party M&A	Review by email offers from IOP and HIG
BD	Brad Dietz	7/20/2009	1.00	13	Third Party M&A	Gores, IOP and HIG letters
BD	Brad Dietz	7/20/2009	1.00	12	Board & Company Meetings / Calls	Prep for board update call
BD	Brad Dietz	7/20/2009	1.00	12	Board & Company Meetings / Calls	Board update call
BD	Brad Dietz	7/20/2009	0.75	11	Misc	Committee FA information requests
BD	Brad Dietz	7/20/2009	0.50	3	Financing Including DIP and Exit Financing	Discussion w/Jim Hallock of GE re exit financing
BD	Brad Dietz	7/20/2009	1.00	8	Business Operations Analysis	Feasibility analysis
BD	Brad Dietz	7/20/2009	1.00	3	Financing Including DIP and Exit Financing	Prep for Greenburg meeting w/Nancy Mitchell
BD	Brad Dietz	7/20/2009	1.25	3	Financing Including DIP and Exit Financing	Meeting w/ Greenburg and GD to negotiate financing term sheet
BD	Brad Dietz	7/21/2009	0.25	13	Third Party M&A	Review due diligence info re: Insight request
BD	Brad Dietz	7/21/2009	0.25	7	Creditor Committee Updates	Email communication on ESB call
BD	Brad Dietz	7/21/2009	1.00	8	Business Operations Analysis	Follow up on bank due diligence status
BD	Brad Dietz	7/21/2009	0.75	4	Valuation Analysis	Review liquidation analysis w/Croci and Guarino
BD	Brad Dietz	7/22/2009	1.00	7	Creditor Committee Updates	UCC update call
BD	Brad Dietz	7/22/2009	1.00	13	Third Party M&A	Diligence call w/Insight Equity
BD	Brad Dietz	7/22/2009	0.50	13	Third Party M&A	Discussion w/Maxwell re: status of various potential investors
BD	Brad Dietz	7/22/2009	0.50	1	Preparation / Review of Court Filings	Review files on open invoices
BD	Brad Dietz	7/22/2009	0.50	7	Creditor Committee Updates	Communication w/Croci re: UCC diligence trip
BD	Brad Dietz	7/22/2009	0.25	13	Third Party M&A	Call w Steve Vlammer re: Aurora and HIG proposals; status of appraisals
BD	Brad Dietz	7/22/2009	0.50	13	Third Party M&A	Call w Bill Street and Bill Roure re: Gores and HIG diligence
BD	Brad Dietz	7/22/2009	0.50	13	Third Party M&A	Call w/Jan Weingarten of Gores
BD	Brad Dietz	7/23/2009	0.50	13	Third Party M&A	Call w/Rob Mellor re: Gores mtg and update on other items
BD	Brad Dietz	7/23/2009	1.50	13	Third Party M&A	Review and distribution of Insight offer to bank advisors and internal team
BD	Brad Dietz	7/23/2009	1.00	13	Third Party M&A	Work w/Guarino on comparison of proposals.
BD	Brad Dietz	7/24/2009	1.25	13	Third Party M&A	Call w/Insight and Sagent re: proposal
BD	Brad Dietz	7/24/2009	1.00	3	Financing Including DIP and Exit Financing	Calls to GE and Wells re exit financing
BD	Brad Dietz	7/24/2009	0.50	13	Third Party M&A	Respond to Insight request re: holders of debt
BD	Brad Dietz	7/27/2009	0.80	13	Third Party M&A	Communication back and forth w/Barclays re: Gores meeting in LA; diligence questions
BD	Brad Dietz	7/27/2009	5.50	13	Third Party M&A	Travel and work on plane re: Gores meeting in Los Angeles
BD	Brad Dietz	7/28/2009	5.0	13	Third Party M&A	Travel and followup for Gores meeting
BD	Brad Dietz	7/28/2009	2.5	13	Third Party M&A	Gores meeting in Los Angeles
BD	Brad Dietz	7/28/2009	1.0	13	Third Party M&A	Breakfast meeting w/Mellor and Wilson re: Gores meeting
BD	Brad Dietz	7/29/2009	2.5	13	Third Party M&A	Follow up calls w/Barclays and other items re: Gores diligence
BD	Brad Dietz	7/29/2009	1.0	13	Third Party M&A	Gores NDA, review and followup
BD	Brad Dietz	7/30/2009	0.5	8	Business Operations Analysis	Review working capital trends
BD	Brad Dietz	7/30/2009	1.5	8	Business Operations Analysis	Review comparison actual to variance May/June
BD	Brad Dietz	7/31/2009	2.0	8	Business Operations Analysis	Review bank to forecast actual re: Gores diligence requirements
BD	Brad Dietz	7/31/2009	1.0	13	Third Party M&A	Other diligence requests including headcount and sG&A
BD	Brad Dietz	7/31/2009	0.4	13	Third Party M&A	Respond to swap information request from Gores
BD	Brad Dietz	7/31/2009	0.5	3	Financing Including DIP and Exit Financing	Call to Ares re: exit financing requirements
BD	Brad Dietz	7/31/2009	1.0	1	Preparation / Review of Court Filings	Calls to GD re: various aspects of case
BD	Brad Dietz	7/31/2009	1.0	13	Third Party M&A	Gores NDA
BD	Brad Dietz	7/31/2009	1.0	8	Business Operations Analysis	Various issues and questions re: bank reporting package/phone call to Bill Roure
BD	Brad Dietz	7/31/2009	0.5	8	Business Operations Analysis	Call to Wells to update
MB	Marc Borell	7/31/2009	1.00	7	Creditor Committee Updates	Preparation for call with ESB
MB	Marc Borell	7/7/2009	0.50	7	Creditor Committee Updates	Preparation of discussion materials

MB	Marc Barell	7/13/2009	0.25	13	Third Party M&A	Update PE log
MB	Marc Barell	7/8/2009	0.50	13	Third Party M&A	Preparation of CA for Insight and RBF
MB	Marc Barell	7/13/2009	0.50	13	Third Party M&A	Preparation of potential strategic buyer contact info
MB	Marc Barell	7/13/2009	1.50	4	Valuation Analysis	Preparation of liquidity analysis
PC	Paul Croci	7/11/2009	1.00	1	Preparation / Review of Court Filings	Delaware BMHC hearing re DIP
PC	Paul Croci	7/11/2009	7.50	13	Third Party M&A	Site visit and diligence meeting with management and John Roach/Ferway in Dallas
PC	Paul Croci	7/11/2009	0.75	13	Third Party M&A	Call with GT to discuss process and bids
PC	Paul Croci	7/11/2009	2.50	13	Third Party M&A	Meet and greet with management and IOP in Dallas
PC	Paul Croci	7/12/2009	6.00	13	Third Party M&A	Site visit and diligence meetings with management and IOP in Dallas
PC	Paul Croci	7/15/2009	0.50	13	Third Party M&A	IOP/FTI call to discuss highest priority requests
PC	Paul Croci	7/15/2009	0.50	7	Creditor Committee Updates	Call with GD to discuss agenda for UCC meeting
PC	Paul Croci	7/15/2009	2.00	4	Valuation Analysis	Call (and prep) with ESB to review liquidation analysis and valuation
PC	Paul Croci	7/16/2009	1.00	13	Third Party M&A	Financial due diligence call with IOP/FTI
PC	Paul Croci	7/16/2009	3.00	7	Creditor Committee Updates	Dinner with advisors and management to prep for UCC meeting
PC	Paul Croci	7/17/2009	4.00	7	Creditor Committee Updates	All hands meeting with UCC advisors to discuss case
PC	Paul Croci	7/17/2009	0.75	12	Board & Company Meetings / Calls	Board update call
PC	Paul Croci	7/17/2009	1.25	13	Third Party M&A	Financial due diligence call with IOP/FTI
PC	Paul Croci	7/18/2009	2.00	13	Third Party M&A	Met with management and Kohlberg re potential investment
PC	Paul Croci	7/18/2009	2.00	13	Third Party M&A	Met with management and WL Ross re potential investment
PC	Paul Croci	7/18/2009	1.25	13	Third Party M&A	Call with IOP/FTI and Kaller re Insurance and LC's
PC	Paul Croci	7/18/2009	0.75	13	Third Party M&A	Call with IOP and Street re Legal and enviro diligence
PC	Paul Croci	7/18/2009	0.25	13	Third Party M&A	Call with FTI/IOP diligence
PC	Paul Croci	7/13/2009	1.00	13	Third Party M&A	Gores Conf Call
PC	Paul Croci	7/13/2009	1.00	12	Board & Company Meetings / Calls	Calls - various
PC	Paul Croci	7/15/2009	2.00	13	Third Party M&A	IOP meeting
PC	Paul Croci	7/16/2009	1.00	13	Third Party M&A	Review Bayside proposal
PC	Paul Croci	7/17/2009	2.00	4	Valuation Analysis	Reviewed revised liquidation analysis by legal entity
PC	Paul Croci	7/18/2009	2.00	4	Valuation Analysis	Liquidation analysis and revised offers
PC	Paul Croci	7/20/2009	2.00	13	Third Party M&A	HIG meeting
PC	Paul Croci	7/21/2009	1.00	4	Valuation Analysis	Liquidation analysis
PC	Paul Croci	7/21/2009	1.00	7	Creditor Committee Updates	UCC / ESB Prep work
PC	Paul Croci	7/21/2009	0.75	13	Third Party M&A	IOP Call
PC	Paul Croci	7/22/2009	0.50	7	Creditor Committee Updates	ESB Diligence planning call
PC	Paul Croci	7/22/2009	0.50	13	Third Party M&A	Insight Diligence Call
PC	Paul Croci	7/27/2009	0.50	13	Third Party M&A	IOP Call - RE Offer
PC	Paul Croci	7/28/2009	0.50	13	Third Party M&A	GT call to go over offers
PC	Paul Croci	7/28/2009	0.50	13	Third Party M&A	IOP - Call to go over GT / WF comments
PC	Paul Croci	7/29/2009	3.00	13	Third Party M&A	Gores Diligence calls
PC	Paul Croci	7/29/2009	1.00	13	Third Party M&A	GT call to go over offers
PG	Paul Guarino	7/2/2009	2.00	13	Third Party M&A	Reviewing due diligence lists / questions from IOP
PG	Paul Guarino	7/6/2009	1.00	13	Third Party M&A	Reviewing due diligence lists / questions from IOP
PG	Paul Guarino	7/6/2009	1.00	7	Creditor Committee Updates	UCC call
PG	Paul Guarino	7/6/2009	2.00	7	Creditor Committee Updates	UCC work
PG	Paul Guarino	7/7/2009	1.00	13	Third Party M&A	Call with IOP/FTI
PG	Paul Guarino	7/8/2009	1.00	13	Third Party M&A	Call with IOP/FTI
PG	Paul Guarino	7/13/2009	1.50	13	Third Party M&A	Call with IOP/Stan
PG	Paul Guarino	7/14/2009	5.00	4	Valuation Analysis	Liquidation analysis work
PG	Paul Guarino	7/14/2009	1.00	13	Third Party M&A	Insight equity diligence
PG	Paul Guarino	7/15/2009	3.00	4	Valuation Analysis	Liquidation analysis work
PG	Paul Guarino	7/15/2009	2.00	13	Third Party M&A	Insight equity diligence
PG	Paul Guarino	7/16/2009	2.00	4	Valuation Analysis	BFS model
PG	Paul Guarino	7/16/2009	2.00	4	Valuation Analysis	Liquidation Analysis Work
PG	Paul Guarino	7/17/2009	2.00	4	Valuation Analysis	Liquidation Analysis Work
PG	Paul Guarino	7/17/2009	0.50	13	Third Party M&A	IOP Phone Call
PG	Paul Guarino	7/17/2009	0.25	13	Third Party M&A	GT Phone Call
PG	Paul Guarino	7/17/2009	1.00	8	Business Operations Analysis	Diligence work
PG	Paul Guarino	7/19/2009	2.50	13	Third Party M&A	Comparing Restructuring Offers
PG	Paul Guarino	7/20/2009	2.00	13	Third Party M&A	Comparing Restructuring Offers
PG	Paul Guarino	7/20/2009	1.00	12	Board & Company Meetings / Calls	Board Call
PG	Paul Guarino	7/20/2009	1.00	4	Valuation Analysis	Valuation Work
PG	Paul Guarino	7/21/2009	2.00	4	Valuation Analysis	Liquidation Analysis work
PG	Paul Guarino	7/21/2009	0.25	13	Third Party M&A	Call with IOP
PG	Paul Guarino	7/21/2009	1.00	7	Creditor Committee Updates	UCC diligence list work / meeting set up
PG	Paul Guarino	7/21/2009	0.50	13	Third Party M&A	GT Phone Call
PG	Paul Guarino	7/22/2009	1.00	7	Creditor Committee Updates	ESB Call
PG	Paul Guarino	7/22/2009	0.75	13	Third Party M&A	Insight Equity Call
PG	Paul Guarino	7/23/2009	1.50	13	Third Party M&A	HIG Call with Rouse
PG	Paul Guarino	7/23/2009	1.00	13	Third Party M&A	Insight Equity Call
PG	Paul Guarino	7/23/2009	1.00	12	Board & Company Meetings / Calls	Adviser Call
PG	Paul Guarino	7/24/2009	1.00	13	Third Party M&A	Insight Equity Offer Review
PG	Paul Guarino	7/24/2009	1.00	13	Third Party M&A	Gores Group Diligence
PG	Paul Guarino	7/27/2009	8.00	7	Creditor Committee Updates	Travel to Boise
PG	Paul Guarino	7/27/2009	3.50	7	Creditor Committee Updates	UCC Meetings in Boise
PG	Paul Guarino	7/28/2009	1.50	7	Creditor Committee Updates	Site Visit Boise
PG	Paul Guarino	7/28/2009	5.50	7	Creditor Committee Updates	UCC Meetings in Boise
PG	Paul Guarino	7/29/2009	7.00	7	Creditor Committee Updates	Travel to SF / Newark
PG	Paul Guarino	7/29/2009	3.50	7	Creditor Committee Updates	UCC Meetings in SF

Professional	Total Hours	Activity #	Project Description	Total Hours
Anders Maxwell	7.00	1	Preparation / Review of Court Filings	3.00
Brad Dietz	89.18	2	Capital Structure Review and Analysis	0.00
Paul Croci	57.25	3	Financing Including DIP and Exit Financing	12.25
Paul Guarino	74.75	4	Valuation Analysis	31.50
Marc Barell	4.25	5	Valuation Hearing - Preparation and Attendance	0.00
		6	Expert Report / Rebuttal Report Preparation	60.00
		7	Creditor Committee Updates	10.50
		8	Business Operations Analysis	0.00
		9	Plan and Disclosure Statement Analysis	0.00
		10	Court Hearings	0.75
		11	Misc	7.75
		12	Board & Company Meetings / Calls	106.68
TOTAL	232.43	13	Third Party M&A	

EXHIBIT B

Peter J. Solomon Company, L. P.

Summary of Out-of-Pocket Expenses

BMHC

June 15 - July 31, 2009

Travel	\$3,151.21
Taxis	\$107.10
Lodging	\$627.10
Legal	\$0.00
Meals	\$1,107.68
Word Processing	\$0.00
Duplicating	\$1,213.10
Faxing	\$0.00
Research/Database	\$1,653.46
Telephone/Communications	\$0.00
Courier Services	\$0.00
Shipping	\$0.00

Total Billable Expenses: \$7,859.65

Total expenses for the month: \$7,859.65

Peter J. Solomon Company, L. P.

Out-of Pocket Expense Breakdown

BMHC

June 15 - July 31, 2009

<u>EXPENSE CATEGORY:</u>	<u>SERVICE PROVIDER/DESCRIPTION</u>	<u>TOTAL</u>
Airfare	/	\$1,817.00
Train Fare	/	\$847.33
Car Rental / Tolls	/	\$345.10
Local Transportation	/	\$141.78
Fuel/Parking/Mileage	/	\$0.00
Taxis	/	\$107.10
Lodging	/	\$627.10
Meals	/	\$1,107.68
Word Processing	/	\$0.00
Duplicating	/	\$1,213.10
Faxing	/	\$0.00
Messenger/Courier	/	\$0.00
Shipping	/	\$0.00
Telephone / Communications	/	\$0.00
Research / Database	/	\$1,653.46
Legal	/	\$0.00
TOTAL:		\$7,859.65

Peter J. Solomon Company, L. P.

Taxi Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12-Jun-09	Taxi from PJSC to home (Ridgewood, NJ) - working late on BMHC	New York	\$107.10	Vendor	A. Maxwell

Total:

\$107.10

Peter J. Solomon Company, L. P.

Travel Expense Breakdown

BMHC

June 15 - July 31, 2009

AIRFARE					
Date Incurred	Description	City	Cost	Method of Computation	Incurred By
30-Jun-09	R/T Airfare to Dallas, TX to attend meetings w/ Frisco LBM & BMC West regarding BMHC	Dallas	\$1,817.00	Vendor	P. Croci
Total:			\$1,817.00		
TRAINFARE:					
Date Incurred	Description	City	Cost	Method of Computation	Incurred By
16-Jun-09	R/T Amtrak to Wilmington, DE to attend court hearings regarding BMHC	Wilmington	\$326.33	Vendor	P. Croci
16-Jun-09	R/T Amtrak to Wilmington, DE to attend court hearings regarding BMHC	Wilmington	\$268.00	Vendor	B. Dietz
26-Jun-09	R/T Amtrak to Wilmington, DE to attend court hearings regarding BMHC	Wilmington	\$253.00	Vendor	B. Dietz
Total:			\$847.33		

Peter J. Solomon Company, L. P.

Travel Expense Breakdown

BMHC

June 15 - July 31, 2009

CAR RENTAL:

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
2-Jul-09	Hertz car rental in Dallas, TX to drive to Frisco LBM & BMC West to attend meetings regarding BMHC	Dallas	\$345.10	Vendor	P. Croci
Total:			\$345.10		

TOLLS:

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Total:			\$0.00		

LOCAL TRANSPORTATION:

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
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Peter J. Solomon Company, L. P.

Travel Expense Breakdown

BMHC

June 15 - July 31, 2009

2-Jul-09 Taxi from home (Emerson, NJ) to
Newark Airport for flight to Dallas, TX
to attend meetings w/ Frisco LBM &
BMC West regarding BMHC

Emerson \$141.78 Vendor P. Croci

Total:

\$141.78

FUEL/PARKING/MILEAGE:

Date	Description	City	Cost	Method of Computation	Incurred By
Incurred					

Total:

\$0.00

TRAVEL TOTAL:

\$3,151.21

Peter J. Solomon Company, L. P.

Lodging Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Computation	Incurred By
18-Jun-09	1-night stay at the Dupont Hotel while attending court hearings on BMHC	Wilmington	\$295.90	Vendor	B. Dietz
2-Jul-09	2-night stay at The Westin Dallas Ft Worth Airport hotel while attending meetings regarding BMHC	Dallas	\$331.20	Vendor	P. Croci
Total:			\$627.10		

Peter J. Solomon Company, L. P.

Meals Expense Breakdown for

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Computation	Incurred By
10-Jun-09	Late night dinner from Burger Heaven during BMHC conference call	New York	\$17.60	Vendor	B. Dietz
14-Jun-09	Lunch from Europa Café on weekend (Sun.) while on conference call regarding BMHC	New York	\$8.96	Vendor	B. Dietz
15-Jun-09	Working Dinner/ Late Night Meal - Cipolla Rosa	New York	\$24.27	Vendor	P. Guarino
15-Jun-09	Working Dinner/ Late Night Meal - Cipolla Rosa	New York	\$24.27	Vendor	P. Croci
16-Jun-09	Lunch on Amtrak train while traveling to Wilmington, DE to attend court hearing on BMHC	New York	\$9.25	Vendor	B. Dietz
17-Jun-09	Dinner at Dupont Hotel after attending court hearings regarding BMHC	New York	\$15.50	Vendor	B. Dietz
18-Jun-09	Working Dinner/ Late Night Meal - AJ Maxwell's	New York	\$20.12	Vendor	P. Croci
18-Jun-09	Lunch on Amtrak train while returning from Wilmington, DE from attending court hearing on BMHC	Wilmington	\$6.70	Vendor	B. Dietz
18-Jun-09	Snack on Amtrak train while returning from Wilmington, DE from attending court hearing on BMHC	Wilmington	\$2.25	Vendor	B. Dietz
18-Jun-09	Coffee from Brew Ha Ha before attending court hearings regarding BMHC	New York	\$2.85	Vendor	B. Dietz
19-Jun-09	Working Dinner/ Late Night Meal - Papillon	New York	\$23.17	Vendor	P. Guarino
22-Jun-09	Working Dinner/ Late Night Meal - Printon 56	New York	\$25.57	Vendor	P. Guarino
23-Jun-09	Working Dinner/ Late Night Meal - Mangia	New York	\$25.12	Vendor	P. Guarino
24-Jun-09	Working Dinner/ Late Night Meal - Scarlatto Restaurant	New York	\$22.60	Vendor	P. Croci
24-Jun-09	Working Dinner/ Late Night Meal - Scarlatto Restaurant	New York	\$22.60	Vendor	J. Mejia
24-Jun-09	Working Dinner/ Late Night Meal - Cipolla Rosa	New York	\$24.65	Vendor	P. Guarino
26-Jun-09	Snack at Amtrak NY Penn Station upon returning from Wilmington, DE from attending court hearing on BMHC	New York	\$4.40	Vendor	B. Dietz

Peter J. Solomon Company, L. P.

Meals Expense Breakdown for

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Computation	Incurred By
30-Jun-09	Working Dinner/ Late Night Meal - Sarabeth's	New York	\$24.08	Vendor	P. Guarino
30-Jun-09	Working Dinner/ Late Night Meal - Sarabeth's	New York	\$24.09	Vendor	P. Croci
30-Jun-09	Dinner at McDonald's in Newark Airport while waiting for flight to Dallas, TX to attend meetings regarding BMHC	Newark	\$8.59	Vendor	P. Croci
30-Jun-09	Coffee from Juan Valdez at Newark Airport while waiting for flight to Dallas, TX to attend meetings regarding BMHC	Newark	\$1.87	Vendor	P. Croci
1-Jul-09	Dinner at The Westin Dallas Ft Worth Airport hotel after attending meetings regarding BMHC	Dallas	\$21.13	Vendor	P. Croci
1-Jul-09	Drinks at Blue Fire in The Westin Dallas Ft Worth Airport hotel with BMHC, Industrial Opportunity Partners and FIT Consulting (9 people total) after attending meetings regarding BMHC	Dallas	\$130.21	Vendor	P. Croci
2-Jul-09	Working Dinner/ Late Night Meal - Aja Asian	New York	\$25.17	Vendor	P. Croci
2-Jul-09	Breakfast at The Westin Dallas Ft Worth Airport hotel before attending meetings regarding BMHC	Dallas	\$19.51	Vendor	P. Croci
2-Jul-09	Coffee from Hudson Booksellers at Dallas Ft Worth Airport while waiting for return flight from attending meetings regarding BMHC	Dallas	\$1.73	Vendor	P. Croci
8-Jul-09	Breakfast from Tuscany Catering for meeting between Kohlberg & Company/ PJSC/ BMHC (8 people)	New York	\$83.03	Vendor	K. Kittrick
8-Jul-09	Lunch from Tuscany Catering for meeting between Harvey Ross/ PJSC/ BMHC (7 people)	New York	\$123.56	Vendor	K. Kittrick
13-Jul-09	Working Dinner/ Late Night Meal - Trattoria Dopo Teatro	New York	\$25.38	Vendor	P. Croci
14-Jul-09	Working Dinner/ Late Night Meal - Johnny Rockets	New York	\$23.83	Vendor	P. Croci
14-Jul-09	Lunch from Bocca Catering for meeting between Industrial Opportunity Partners/ PJSC regarding BMHC (8 people)	New York	\$190.97	Vendor	A. Ortega

Peter J. Solomon Company, L. P.

Meals Expense Breakdown for

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Computation	Incurred By
20-Jul-09	Working Dinner/ Late Night Meal - Burger Heaven	New York	\$25.38	Vendor	P. Guarino
21-Jul-09	Working Dinner/ Late Night Meal - Mangia	New York	\$24.27	Vendor	P. Guarino
22-Jul-09	Working Dinner/ Late Night Meal - Fresh Basil's	New York	\$25.61	Vendor	P. Guarino
23-Jul-09	Working Dinner/ Late Night Meal - Burger Heaven	New York	\$25.49	Vendor	P. Guarino
24-Jul-09	Working Dinner/ Late Night Meal - Sarabeth's	New York	\$23.90	Vendor	P. Guarino
			\$1,107.68		

Peter J. Solomon Company, L. P.

Word Processing Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
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Total:

\$0.00

Peter J. Solomon Company, L. P.

Duplicating Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
30-Jun-09	In-house copies - B&W, color	New York	\$1,028.40	10284 pages at \$ 0.10/page	Various Personnel
31-Jul-09	In-house copies - B&W, color	New York	\$184.70	1847 pages at \$ 0.10/page	Various Personnel
Total:			\$1,213.10		

Peter J. Solomon Company, L. P.

Fax Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Total:			\$0.00		

Peter J. Solomon Company, L. P.

Messenger/Courier Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Computation	Incurred By

Total:

\$0.00

Peter J. Solomon Company, L. P.

Telephone/Communications Expense Breakdown

BMHC

June 15 - July 31, 2009

Date		Description		City	Cost	Computation	Incurred By
Incurring							

Total:

\$0.00

Peter J. Solomon Company, L. P.

Shipping Expense Breakdown

BMHC

June 15 - July 31, 2009

Date	Description	City	Cost	Computation	Incurred By
Incurred					
Total:			\$0.00		

Peter J. Solomon Company, L. P.

Research/Database Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Computation	Incurred By
6/01/2009 - 6/30/2009	LexisNexis	New York	\$441.12	Vendor	Various Personnel
6/01/2009 - 6/30/2009	Capital IQ, Inc.	New York	\$1,212.34	Vendor	Various Personnel
Total:			\$1,653.46		

Peter J. Solomon Company, L. P.

Miscellaneous Expense Breakdown

BMHC

June 15 - July 31, 2009

Date Incurred	Description	City	Cost	Computation	Incurred By
Total:			\$0.00		