IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)
In re:) Chapter 11
BUILDING MATERIALS HOLDING) Case No. 09-12074 (KJC)
CORPORATION, et al., ¹) Jointly Administered
Debtors.)
)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 18, 2009 AT 1:00 P.M. (ET)

ADJOURNED MATTERS

1. Disclosure Statement With Respect to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 316, 7/27/09]

Response Deadline:

July 22, 2009 at 4:00 p.m. (ET); Extended to July 27, 2009

at 11:00 a.m. (ET) for ACE Insurance Company, to September 9, 2009 for the Securities and Exchange

Commission, and to September 30, 2009 at 4:00 p.m. (ET)

for the United States Trustee

Related Documents:

- A. Disclosure Statement With Respect to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 19, 6/16/09]
- B. Blackline of Disclosure Statement With Respect to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 317, 7/27/09]
- C. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 18, 6/16/09]
- D. Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 314, 7/27/09]

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The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

- E. Blackline of Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 315, 7/27/09]
- F. Notice of Hearing to Consider Approval of the Disclosure Statement for Joint Plan of Reorganization for the Debtors [D.I. 120, 6/30/09]

Responses Received:

- G. Response of Vincent E. Rhynes [D.I. 253, 7/17/09]
- H. Response of William H. Milligan [D.I. 257, 7/20/09]
- I. Response of Dixon Big-O-Tires [D.I. 258, 7/20/09]
- J. Response of Steven H. Pearson [D.I. 302, 7/24/09]
- K. Response of Martin Uriarte [D.I. 307, 7/27/09]
- L. Objection of the Official Committee of Unsecured Creditors to the Disclosure Statement With Respect to Joint Plan of Reorganization for the Debtors Under Chapter 11 of the Bankruptcy Code Amended July 27, 2009 [D.I. 564, 9/4/09]

Status: This matter has been adjourned to October 7, 2009 at 11:00 a.m. (ET).

2. Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving the Form and Manner of Solicitation Procedures, (B) Approving the Form and Manner of Notice of the Confirmation Hearing, (C) Establishing a Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing the Deadline for Receipt of Ballots, and (F) Approving the Procedures for Vote Tabulations; (III) Establishing the Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan and (B) Proposed Cure Amounts Related to Contracts and Leases Assumed Under the Plan; and (IV) Granting Related Relief [D.I. 172, 7/13/09]

Response Deadline:

July 22, 2009 at 4:00 p.m. (ET); Extended to September 30,

2009 at 4:00 p.m. (ET) for the United States Trustee

Responses Received:

None.

Related Documents:

None.

Status: This matter has been adjourned to October 7, 2009 at 11:00 a.m. (ET).

Motion of Pedro Alvarado on Behalf of Himself and the Proposed Class of Individuals 3. Employed by or Formerly Employed by Building Materials Holding Corporation, SelectBuild Construction, Inc., SelectBuild Southern California, Inc., and H.N.R. Framing, Inc. Authorizing Class Proof of Claim or, in the Alternative, to Extend Time for Individual Class Members to File Proofs of Claim [D.I. 543, 8/31/09]

Response Deadline:

September 11, 2009 at 4:00 p.m. (ET)

Responses Received:

- Debtors' Objection to (A) Alvarado's Motion for Order to Authorize Class A. Proof of Claim or, in the Alternative, to Extend Time for Individual Class Members to File Proofs of Claim, and (B) Claim Numbers 2464, 2465, 2466, 2467, and 2468 Filed by Pedro Alvarado on Behalf of the Proposed Class [D.I. 591, 9/11/09]
- Joinder and Reservation of Rights of the Official Committee of Unsecured В. Creditors to the Debtors' Objection to (A) Alvarado's Motion for Order to Authorize Class Proof of Claim or, in the Alternative, to Extend Time for Individual Class Members to File Proofs of Claim, and (B) Claim Numbers 2464, 2465, 2466, 2467, and 2468 Filed by Pedro Alvarado on Behalf of the Proposed Class [D.I. 593, 9/11/09]
- Joinder of Wells Fargo Bank, National Association in the Debtors' C. Objection to (A) Alvarado's Motion for Order to Authorize Class Proof of Claim or, in the Alternative, to Extend Time for Individual Class Members to File Proofs of Claim, and (B) Claim Numbers 2464, 2465, 2466, 2467, and 2468 Filed by Pedro Alvarado on Behalf of the Proposed Class [D.I. 594, 9/11/09]

Related Documents:

None.

Status: This matter has been adjourned to October 7, 2009 at 11:00 a.m. (ET).

UNCONTESTED MATTERS - CERTIFICATIONS FILED

Motion of Greystone Homes, Inc. for Relief from Automatic Stay [D.I. 505, 8/19/09] 4.

Response Deadline:

September 11, 2009 at 4:00 p.m. (ET); Extended to September 14, 2009 at 4:00 p.m. (ET) for the Debtors

Responses Received:

None.

Related Documents:

Certification of Counsel [D.I. 611, 9/15/09] Α.

Status: A certification of counsel has been filed. Accordingly, no hearing is required.

5. Motion of SunTrust Bank for Determination That the Automatic Stay Does Not Apply or, in the Alternative, to Modify the Automatic Stay Pursuant to 11 U.S.C. Section 362 [D.I. 541, 8/31/09]

Response Deadline:

September 11, 2009 at 4:00 p.m. (ET); Extended to

September 16, 2009 at 4:00 p.m. (ET) for the Debtors

Responses Received:

None.

Related Documents:

A. Certification of Counsel [D.I. 614, 9/16/09]

Status: A certification of counsel has been filed. Accordingly, no hearing is required.

CONTESTED MATTERS GOING FORWARD

6. Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with the Acevedo Plaintiffs [D.I. 517, 8/21/09]

Response Deadline:

September 3, 2009 at 4:00 p.m. (ET); Extended to September 8, 2009 at 12:00 p.m. (ET) for the Official

Committee of Unsecured Creditors

Responses Received:

A. Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with the Acevedo Plaintiffs [D.I. 570, 9/8/09]

Related Documents:

B. Notice of Filing of List of Settling Plaintiffs in Connection With Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with the Acevedo Plaintiffs [D.I. 574, 9/8/09]

Status: The Debtors are continuing to work with the Committee to resolve their objection. In the event a resolution is reached prior to the hearing, the Debtors will notify the Court. This matter is going forward.

Dated: Wilmington, Delaware September 16, 2009

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