## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:	Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, et al.,1	) Case No. 09-12074 (KJC)
Debtors.	Jointly Administered
:	Objection Deadline: October 30, 2009 at 4:00 p.m. (ET) Hearing Date: November 19, 2009 at 11:00 a.m. (ET)

## DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTION 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS WITHIN WHICH THE DEBTORS MAY FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF

Building Materials Holding Corporation and its affiliates, as debtors and debtors in possession (collectively, the "*Debtors*"), submit this motion (the "*Motion*") pursuant to section 1121(d) of title 11 of the United States Code (the "*Bankruptcy Code*") and Rule 9006 of the Federal Rules of Bankruptcy Procedures (the "*Bankruptcy Rules*") for entry of an order, substantially in the form annexed hereto as *Exhibit A*, extending the exclusive periods during which only the Debtors may file a chapter 11 plan of reorganization and solicit acceptances thereof. In support of this Motion, the Debtors respectfully represent:

#### INTRODUCTION

1. Section 1121(b) of the Bankruptcy Code provides for an initial period of 120 days after the commencement of a chapter 11 case during which the debtor has the exclusive

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

right to file a plan of reorganization (the "Exclusive Filing Period"). Furthermore, section 1121(c)(3) of the Bankruptcy Code provides that if the debtor files a plan of reorganization within the Exclusive Filing Period, it has an exclusive period of 180 days from the commencement of the chapter 11 case to solicit acceptances of and confirm such a plan (the "Exclusive Solicitation Period," and together with the Exclusive Filing Period, the "Exclusive Periods"). The initial Exclusive Filing Period in these chapter 11 cases extends through October 14, 2009, while the initial Exclusive Solicitation Period extends through December 14, 2009.

2. Section 1121(d) of the Bankruptcy Code permits the Court to extend the Exclusive Periods "for cause." By this Motion, the Debtors request that the Exclusive Filing Period be extended by 90 days, through and including January 12, 2010, and the Exclusive Solicitation Period be extended by 90 days, though and including March 15, 2010, pursuant to section 1121(d).<sup>2</sup> The Court has set a hearing to consider approval of the Disclosure Statement with respect to the Plan (each as defined below) filed on October 6, 2009 and the Debtors believe that they are on track to exit from these cases by the end of the year. Nonetheless, the Debtors are filing this Motion out of an abundance of caution because they believe that potential issues caused by competing plans at this stage would distract management and would not be productive; thus, preserving the Exclusive Periods is in the best interests of the Debtors and their estates. For the reasons set forth herein, the Debtors submit that ample cause exists to grant such extensions.

Pursuant to Rule 9006-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the filing of this Motion prior to the expiration of the current Exclusive Filing Period shall automatically extend the Exclusive Periods until the Court acts on the Motion without the necessity for entry of a bridge order.

#### JURISDICTION AND VENUE

3. The Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. sections 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. section 157(b). Venue is proper pursuant to 28 U.S.C. sections 1408 and 1409.

#### **BACKGROUND**

- 4. On June 16, 2009 (the "*Petition Date*"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "*Chapter 11 Cases*"). The Debtors continue to operate their businesses and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in the Chapter 11 Cases. On July 26, 2009, the Office of the United States Trustee (the "*U.S. Trustee*") appointed the official committee of unsecured creditors (the "*Creditors' Committee*").
- 5. The Debtors are one of the largest providers of residential building products and construction services in the United States. The Debtors distribute building materials, manufacture building components (e.g., millwork, floor and roof trusses, and wall panels), and provide construction services to professional builders and contractors through a network of 31 distribution facilities, 43 manufacturing facilities, and five regional construction services facilities.
- 6. The Debtors operate under two brand names: BMC West® and SelectBuild®.
  - BMC West. Under the BMC West brand, the Debtors market and sell
    building products, manufacture building components, and provide
    construction services to professional builders and contractors.
    Products include structural lumber and building materials purchased
    from manufacturers, as well as manufactured building components
    such as millwork, trusses, and wall panels. Construction services

include installation of various building products and framing. The Debtors currently offer these products and services in major metropolitan markets in Texas, Washington, Colorado, Idaho, Utah, Montana, North Carolina, California, and Oregon.

- construction services to production homebuilders, as well as commercial and multi-family builders. Services include wood framing, concrete services, managing labor and construction schedules, and sourcing materials. The Debtors currently offer these services in major metropolitan markets in California, Arizona, Nevada and Illinois.
- 7. On the Petition Date, the Debtors filed their proposed chapter 11 plan (the "Plan") and accompanying disclosure statement (the "Disclosure Statement"). The Debtors filed amended versions of the Plan and Disclosure Statement on July 27, 2009. As a result of continued negotiations, the Debtors filed further amended versions of the Plan (the "Amended Plan") and Disclosure Statement on October 1, 2009, and then again on October 6, 2009. To implement their restructuring, the Debtors have obtained \$80 million in debtor-in-possession financing (the "DIP Financing"), which the Court approved on a final basis on July 1, 2009.

#### RELIEF REQUESTED

8. By this Motion, the Debtors request that this Court enter an order pursuant to section 1121(d) of the Bankruptcy Code extending the Filing Exclusive Period for 90 days, through and including January 12, 2010 and the Solicitation Exclusive Period for 90 days, through and including March 15, 2010. The Debtors further request that such an order be without prejudice to the Debtors' rights to seek additional extensions of the Exclusive Periods.

## **BASIS FOR RELIEF**

#### A. The Exclusive Periods

9. The objective of a chapter 11 reorganization case is the successful rehabilitation of a debtor's business, which serves to increase the pool of assets available for

distribution to creditors. *See* H.R. Rep. No. 595, 95th Cong., 1st Sess. 220 (1978). The principal means of successful rehabilitation is a considered and consensual plan. *See, e.g. In re Perkins*, 71 B.R. 294, 297 (W.D. Tenn. 1987). Section 1121 of the Bankruptcy Code gives debtors the exclusive right to a reasonable period of time in which to formulate and propose a plan of reorganization and to solicit acceptances of the plan. Section 1121(b) establishes an initial 120-day period beginning after the date of the order for relief during which only the debtor may file a plan. 11 U.S.C. § 1121(b). If a debtor files a plan within the 120-day period, section 1121(c)(3) extends the time period to 180 days after the date of the order for relief during which the debtor can seek acceptances of the plan. 11 U.S.C. § 1121(c)(3).

## B. <u>Cause Exists to Extend the Exclusive Periods</u>

- 10. Section 1121(d) permits the court to extend the Exclusive Periods "for cause" after notice and a hearing. 11 U.S.C. § 1121(d). The party requesting the extension bears the burden of establishing cause. *In re Hoffinger Indus.*, 292 B.R. 639, 643 (B.A.P. 8th Cir. 2003) (affirming order extending exclusivity period). The "cause" required by section 1121 is "a general standard that allows the Bankruptcy Court maximum flexibility to suit various types of reorganization proceedings." *In re Gibson & Cushman Dredging Corp.*, 101 B.R. 405, 409 (E.D.N.Y. 1989) (internal quotations omitted).
- Although the Bankruptcy Code does not define "cause" in section 1121(d), courts have looked to legislative history for guidance. *See In re Gibson*, 101 B.R. at 409; *In re Amko Plastics, Inc.*, 197 B.R. 74, 77 (Bankr. S.D. Ohio 1996). The legislative history indicates that Congress did not intend that the 120- and 180-day exclusive periods be a hard and fast limit. *See Amko Plastics, Inc.*, 197 B.R. at 77. Congress recognized that a 120-day exclusive period often will not afford a debtor sufficient time to formulate and negotiate a plan of reorganization, stating that "if an unusually large company were to seek reorganization under chapter 11, the

Court would probably need to extend the time in order to allow the debtor to reach an agreement. H.R. Rep. No. 95-595, 95th Cong. 1st Sess. 232 (1977).

- an extension of the exclusive periods include: (a) the large size of the debtor and difficulty in formulating a plan; (b) the necessity of sufficient time to negotiate a plan and prepare adequate information to allow a creditor to determine whether to accept the plan; (c) the existence of good faith progress toward reorganization; (d) whether the debtor is paying its debts as they come due; (e) whether the debtor has demonstrated reasonable prospects for filing a viable plan; (f) whether the debtor has made progress in negotiating with creditors; (g) the length of time the case has been pending; (h) whether the debtor is seeking the extension to pressure creditors to submit to its demands; and (i) whether unresolved contingencies exist. *In re Dow Corning Corp.*, 208 B.R. 661, 664-65 (Bankr. E.D. Mich. 1997); *In re Adelphia Commc'ns Corp.*, 352 B.R. 578, 587 (Bankr. S.D.N.Y. 2006); *In re Cent. Jersey Airport Servs.*, LLC, 282 B.R. 176, 184 (Bankr. D.N.J. 2002).
- whether to grant an extension of the exclusivity periods. *See, e.g. In re Express One Int'l, Inc.*, 194 B.R. 98, 100-01 (Bankr. E.D. Tex. 1996) (identifying only four of the factors as relevant in determining whether cause exists to support an extension); *In re United Press Int'l, Inc.*, 60 B.R. 265, 269 (Bankr. D.D.C. 1986) (finding cause to extend exclusivity based on three of the factors). Here, each of the factors is relevant and is in favor of extending the Exclusive Periods. As explained fully below, sufficient cause exists to extend the Debtors' Exclusive Periods pursuant to section 1121(d) of the Bankruptcy Code.

## 1. The Size and Complexity of the Debtors' Cases Necessitates Extension.

- debtor's case alone may constitute cause for extension of a debtor's exclusive period to file a plan and solicit acceptances of such a plan. H.R. No. 95-595, at 231-232,406 (1978), reprinted in 1978 U.S.C.C.A.N. 5787, 6191, 6362 ("[I]f an unusually large company were to seek reorganization under chapter 11, the court would probably need to extend the time in order to allow the debtor to reach an agreement"); *see also In re Texaco, Inc.*, 76 B.R. 322, 326 (Bankr. S.D.N.Y. 1987) ("The large size of the debtor and the consequent difficulty in formulating a plan of reorganization for a huge debtor with a complex financial structure are important factors which generally constitute cause for extending the exclusivity periods.").
- These jointly-administered cases consist of twelve individual Debtors operating one of the largest providers of residential building products and construction services in the United States, with operations in twelve states and a complex capital structure. The Debtors distribute building materials, manufacture building components and provide construction services to professional builders and contractors through a network of 31 distribution facilities, 43 manufacturing facilities, and 5 regional construction facilities. The Debtors employ approximately 5,000 people. For the twelve months ended August 31, 2009, the Debtors' revenue totaled approximately \$842 million. As of August 31, 2009 the book value of the Debtors' assets totaled approximately \$406 million and its liabilities totaled approximately \$459 million. As of the Petition Date, the Debtors' financial obligations included a \$340 million secured term loan, a \$200 million secured revolving line of credit, open, but undrawn, letters of credit in the amount of approximately \$113 million, swap arrangements, certain other secured borrowings, and

unsecured trade credit. Accordingly, the Debtors respectfully submit that their cases are sufficiently large and complex to support an extension of the Exclusive Periods.

## 2. <u>Debtors Have Shown Good Faith Progress Towards</u> Reorganization.

the first three and a half months of these cases, the Debtors have focused much time and effort in minimizing disruptions to the Debtors' business operations resulting from these cases. They have, for instance, obtained significant "first day" relief and obtained a final order approving the \$80 million DIP Financing. In their efforts to successfully reorganize, the Debtors filed a proposed Plan and Disclosure Statement on the Petition Date, and, as a result of continued negotiations, they filed amended versions of those documents on July 27, 2009 and then again on October 1, 2009 and October 6, 2009. The hearing on the Disclosure Statement is presently set for October 22, 2009. The Debtors submit that excellent prospects exist for confirming a viable plan of reorganization in these cases. As shown by the foregoing, the Debtors have made such progress towards reorganization sufficient to support an extension of the Exclusive Periods.

## 3. <u>An Extension of the Exclusive Periods Will Not Prejudice</u> Creditors.

creditors to make additional progress towards confirmation of the Plan. The Debtors have endeavored, through regular interaction with their primary creditor constituencies, to establish and maintain a cooperative working relationship. The Debtors are not seeking the extension to delay administration of the Chapter 11 Cases or to exert pressure on their creditors. To the contrary, the Debtors' request an extension to continue the orderly, efficient and cost-effective restructuring process. Moreover, this is only the first requested extension of exclusivity in these cases. There is a legitimate risk that a denial of the Motion would signal a loss of confidence in

the Debtors and their reorganization efforts, which would harm the Debtors and their creditors.

In light of the complexity of reorganization more fully described above, an extension of the Exclusive Periods is necessary to provide the Debtors sufficient time to confirm their proposed Plan.

## 4. Additional Factors Exist to Support Extension of the Exclusive Periods.

Courts consider various other factors when deciding whether to extend the 18. exclusivity periods, such as whether the debtor is paying its debts as they come due; the length of time the case has been pending; and whether unresolved contingencies exist. First, the Debtors are paying their debts as they come due. With funds on hand as of the Petition Date, funds generated through their regular business operations, and the available \$80 million in DIP Financing, the Debtors have sufficient liquidity to pay, and are paying, their undisputed postpetition obligations as such obligations come due. Second, the Debtors' cases have been pending for less than four months. In light of the short duration and complexity of these cases, the challenges faced by the Debtors and the progress that the Debtors have made to date, the Debtors submit that an extension of the Exclusive Periods is warranted. Finally, termination of the Exclusive Periods would adversely impact the Debtors' business operations and progress in these cases. If this Court were to deny the Debtors' request for an extension of the Exclusive Periods, upon the expiration of the Exclusive Solicitation Period, any party in interest would be free to propose an alternative plan of reorganization for each of the Debtors, potentially causing chaos. Such a result would thwart the rehabilitative objectives of the chapter 11 process. Denying the relief requested herein could critically impair the Debtors' ability to successfully reorganize with no benefit to the Debtors' estates, creditors, employees, customers and other stakeholders.

- 19. Furthermore, similar relief has been granted to debtors in this jurisdiction in other chapter 11 cases. See In re Linens Holdings Co., Case No. 08-10832 (CSS) (Bankr. D. Del. Sept. 19, 2008); In re Buffets Holdings, Inc., Case No. 08-10141 (MFW) (Bankr. D. Del. June 6, 2008); In re Am. Home Mortgage Holdings, Inc., Case No. 07-11047 (CSS) (Bankr. D. Del. Dec. 19, 2007); In re Pliant Corp., Case No. 06-10001 (MFW) (Bankr. D. Del. May 15, 2006); In re FLYi, Inc., Case No. 05-20011 (MFW) (Bankr. D. Del. March 16, 2006); In re Meridian Automotive Systems Composites Operations, Inc., Case No. 05-11168 (MFW) (Bankr. D. Del. Aug. 11, 2005); In re The Glass Group, Inc., Case No. 05-10532 (PJW) (Bankr. D. Del. July 20, 2005).
- 20. Based on the foregoing, the Debtors submit that cause exists pursuant to section 1121(d) of the Bankruptcy Code for the Court to extend the Exclusive Periods.

  Specifically, the Debtors respectfully request that the Exclusive Filing Period be extended through and including January 12, 2010, and that the Exclusive Solicitation Period be extended through and including March 15, 2010.

#### NOTICE

21. No trustee or examiner has been appointed in the Chapter 11 Cases. The Debtors have provided notice of filing of the Motion to: (a) the U.S. Trustee; (b) counsel to Wells Fargo Bank, as agent under the Debtors' Prepetition Credit Agreement and DIP Facility (as defined in the Plan); (c) counsel to the Creditors' Committee; and (d) any persons who have filed a request for notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002. Due to the nature of the relief requested, the Debtors respectfully submit that no further notice of this Motion is required.

## NO PRIOR REQUEST

22. No prior request for the relief sought in this Motion has been made to this or any other court.

WHEREFORE, the Debtors respectfully request entry of an order substantially in the form of the proposed order attached hereto as Exhibit A extending the Filing Exclusive Period through and including January 12, 2010, extending the Solicitation Exclusive Period through and including March 15, 2010, and granting such other relief as is just and proper.

Dated: Wilmington, Delaware October 12, 2009

YOUNG CONAWAY STARGATT &

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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, et al., 1	Case No. 09-12074 (KJC)
	Jointly Administered
Debtors. )	Objection Deadline: October 30, 2009 at 4:00 p.m. (ET) Hearing Date: November 19, 2009 at 11:00 a.m. (ET)

### **NOTICE OF MOTION**

TO: (A) The Office of the United States Trustee for the District of Delaware; (B) Counsel to Wells Fargo Bank, as Agent Under the Prepetition Credit Facility and the DIP Facility (as Defined in the Plan); (C) Counsel to the Official Committee of Unsecured Creditors; and (D) All Parties That Have Requested Notice Pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure.

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") have filed the attached **Debtors' Motion for an Order Pursuant to Section 11 U.S.C. § 1121(d) Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof (the "<u>Motion</u>").** 

PLEASE TAKE FURTHER NOTICE that any objections to the Motion must be filed on or before October 30, 2009 at 4:00 p.m. (ET) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection upon the undersigned counsel to the Debtors so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON NOVEMBER 19, 2009 AT 11:00 A.M. (ET) BEFORE THE HONORABLE KEVIN J. CAREY AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

DB02:8820009.1 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

**PLEASE TAKE FURTHER NOTICE** that if you fail to respond in accordance with this notice, the Court may grant the relief requested in the Motion without further notice or a hearing.

Dated: Wilmington, Delaware October 12, 2009 YOUNG CONAWAY STARGATT & TAYLOR, LLP

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

## EXHIBIT A Proposed Order

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN DE.	
IN RE:	Chapter 11
BUILDING MATERIALS HOLDING	
CORPORATION, et al.,1	Case No. 09-12074 (KJC)
Debtors.	Jointly Administered
	)
	Ref. Docket No.
	)
	)

# ORDER GRANTING DEBTORS' MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS WITHIN WHICH THE DEBTORS MAY FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF

Upon consideration of the motion (the "*Motion*") of Building Materials Holding Corporation and its affiliates, as debtors and debtors in possession (collectively the "*Debtors*"), for entry of an order pursuant to 11 U.S.C. § 1121(d) and Bankruptcy Rule 9006 extending the Exclusive Periods<sup>2</sup> within which to file a chapter 11 plan and solicit acceptances thereof, and it appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors and other parties in interest and due and proper notice having been given under the circumstances; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); it is hereby:

DB02:8820986.1 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Motion.

ORDERED, that the Motion is granted; and it is further

ORDERED, that the Exclusive Period within which the Debtors may propose a

plan or plans of reorganization in these chapter 11 cases shall be extended through and including

January 12, 2010; and it is further

ORDERED, that the Exclusive Period within which the Debtors may solicit

acceptances of a plan or plans of reorganization in these chapter 11 cases shall be extended

through and including March 15, 2010; and it is further

ORDERED, that the entry of this Order shall be without prejudice to the rights of

the Debtors to seek further extensions of the Exclusive Periods or to seek other appropriate

relief; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters

arising from or relating to the implementation of this Order.

Dated: Wilmington, Delaware

November \_\_\_\_, 2009

Kevin J. Carey

Chief United States Bankruptcy Judge

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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BUILDING MATERIALS HOLDING CORPORATION, et al., 1

Debtors.

Chapter 11

Case No. 09-12074 (KJC)

Jointly Administered

## **AFFIDAVIT OF SERVICE**

STATE OF DELAWARE

) SS

NEW CASTLE COUNTY

Casey S. Cathcart, an employee of the law firm of Young Conaway Stargatt & Taylor, LLP, co-counsel to the above-captioned debtors, being duly sworn according to law, deposes and says that on October 12, 2009, she caused a copy of the **Debtors' Motion for an Order Pursuant to Section 11 U.S.C. § 1121(d) Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof to be served as indicated upon the parties identified on the attached service list.** 

Casev S. Cathcart

SWORN TO AND SUBSCRIBED before me this 12th day of October, 2009.

Notary Public

My Commission Expires:

ERICA A. BROYLES
NOTARY PUBLIC
STATE OF DELAWARE
My commission expires Sept. 6, 2013

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

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