## IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Chapter 11

BUILDING MATERIALS HOLDING CORPORATION, et al.<sup>1</sup>

Case No. 09-12074 (KJC)

Debtors.

Jointly Administered

Ref. Docket No. 768

#### CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER EXTENDING BY TWO DAYS THE DEADLINES FOR MAILING SOLICITATION PACKAGES, CONFIRMATION HEARING NOTICES AND NON-VOTING HOLDER NOTICES

On October 22, 2009, the Court entered the Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving the Form and Manner of Distribution of Solicitation Packages, (B) Approving the Form and Manner of Notice of the Confirmation Hearing, (C) Establishing a Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing the Deadline for Receipt of Ballots, and (F) Approving the Procedures for Vote Tabulations; (III) Establishing the Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) Proposed Cure Amounts Related to Contracts and Leases Assumed Under the Plan; and (IV) Granting Related Relief [Docket No. 768] (the "Disclosure Statement Approval Order").

The Disclosure Statement Approval Order directs the Debtors, within 5 days of the entry of the Disclosure Statement Approval Order (the "Mailing Deadline"), to cause to be

DB02:8864183.1 06830I.1001

<sup>&</sup>lt;sup>1</sup> The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

mailed Solicitation Packages, Confirmation Hearing Notices and/or Non-Voting Holder Notices (as such terms are defined in the Disclosure Statement Approval Order). Disclosure Statement Approval Order, ¶¶ 3-5. The present Mailing Deadline is Tuesday, October 27, 2009. The Disclosure Statement Approval Order states that the Debtors may include the Disclosure Statement in the Solicitation Package either by paper copy or in "pdf" format on a CD-Rom, at the Debtors' discretion. Disclosure Statement Approval Order, ¶ 3. The Garden City Group, Inc. ("GCG"), the Debtors' Balloting and Claims Agent, estimates that sending the Disclosure Statement by CD-Rom, rather than in paper form, will save the Debtors approximately \$60,000 to \$70,000. GCG is preparing CD-Roms of the Disclosure Statement and expects to have such CD-Roms ready for mailing by the Mailing Deadline. However, if there are any unexpected delays in production of the CD-Roms, then GCG likely would not be able to mail the Solicitation Packages out by the Tuesday, October 27, 2009 Mailing Deadline.

In an abundance of caution, the Debtors request the Court to enter an order, substantially in the form annexed hereto as Exhibit A (the "Proposed Order"), extending the Mailing Deadline by two days, until October 29, 2009. Because of the cost-savings associated with mailing CD-Roms (rather than paper copies) of the Disclosure Statement, the Debtors believe it is important for GCG to have two extra days to prepare the CD-Roms for mailing in case there are any unanticipated delays. The Official Committee of Unsecured Creditors has agreed that the cost savings are significant and justify a two day extension of the Mailing Deadlines. Accordingly, the Committee agrees with the relief requested and has agreed to the form of Proposed Order attached hereto.

#### WHEREFORE, the Debtors respectfully request entry of the Proposed Order at

the Court's earliest convenience without further notice or a hearing.

Dated: Wilmington, Delaware October 26, 2009

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ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

## EXHIBIT A

Proposed Order

DB02:8864183.1 068301.1001

# IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:	Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, et al. <sup>1</sup>	Case No. 09-12074(KJC)
Debtors.	Jointly Administered
	Ref. Docket Nos. 768 and

# ORDER EXTENDING BY TWO DAYS THE DEADLINES FOR MAILING SOLICITATION PACKAGES, CONFIRMATION HEARING NOTICES AND NON-VOTING HOLDER NOTICES

The Court having considered the Certification of Counsel (the "Certificate of Counsel") Regarding Proposed Order Extending By Two Days the Deadline for Mailing Solicitation Packages, Confirmation Hearing Notices and Non-Voting Holder Notices (the "Proposed Order"); the Court having determined that good and adequate cause exists for entry of the Proposed Order in light of the cost savings articulated in the Certificate of Counsel; and the Court having determined that the Proposed Order is in the best interests of the Debtors, their estates and creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that notwithstanding anything to the contrary in the Order (I)

Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving the Form and Manner of Distribution of Solicitation Packages, (B) Approving the Form and Manner of Notice of the

<sup>&</sup>lt;sup>1</sup> The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

Confirmation Hearing, (C) Establishing a Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing the Deadline for Receipt of Ballots, and (F) Approving the Procedures for Vote Tabulations; (III) Establishing the Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) Proposed Cure Amounts Related to Contracts and Leases Assumed Under the Plan; and (IV) Granting Related Relief [Docket No. 768] (the "Disclosure Statement Approval Order"),<sup>2</sup> the Debtors shall mail or cause to be mailed to holders of Claims entitled to vote on the Plan within 7 days of the entry of the Disclosure Statement Approval Order, the Solicitation Package; and it is further

ORDERED that notwithstanding anything to the contrary in the Disclosure

Statement Approval Order, within 7 days of the entry of the Disclosure Statement Approval

Order, the Debtors shall mail or cause to be mailed to each of the known counterparties to the

Contracts and Leases a Confirmation Hearing Notice and the Disclosure Statement and Plan; and

it is further

ORDERED that notwithstanding anything to the contrary in the Disclosure

Statement Approval Order, within 7 days of the entry of the Disclosure Statement Approval

Order, the Debtors shall mail or cause to be mailed to each Non-Voting Party the Non-Voting

Holder Notice; and it is further

ORDERED that, other than expressly set forth herein, all the other terms and conditions of the Disclosure Statement Approval Order shall remain in effect; and it is further

<sup>&</sup>lt;sup>2</sup> All terms used herein but not defined shall have the meanings ascribed to them in the Disclosure Statement Approval Order.

### ORDERED that the Debtors need not include this Order in the Solicitation

Package.	
Dated: Wilmington, Delaware October, 2009	
	Kevin J. Carey Chief United States Bankruptcy Judge