# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:	Chapter 11
BUILDING MATERIALS HOLDING CORPORATION, et al.,1	Case No. 09-12074 (KJC)
Debtors.	Jointly Administered
	Ref. Docket No. 775

# SUPPLEMENT TO DEBTORS' MOTION FOR AN ORDER AUTHORIZING THE DEBTORS TO ENTER INTO THE NEW BOISE LEASE AND TO COMPROMISE RELATED CLAIMS

Building Materials Holding Corporation and its affiliates, as debtors and debtors in possession (collectively, the "*Debtors*"), hereby submit this supplement (the "*Supplement*") to the *Debtors' Motion for an Order Authorizing the Debtors to Enter Into the New Boise Lease and to Compromise Related Claims* [Docket No. 775] (the "*Motion*")<sup>2</sup> to describe certain modifications to the New Boise Lease. In support of this Supplement, the Debtors, by and through their undersigned counsel, respectfully represent:

#### **INTRODUCTION**

1. On October 26, 2009, the Debtors filed the Motion, pursuant to which they are seeking the entry of an order authorizing the Debtors to enter into the New Boise Lease and to compromise related claims.

DB02:8886937.1 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

All terms not otherwise defined herein shall be given the meanings ascribed to them in the Motion.

2. After the Debtors filed the Motion, they agreed to certain changes to the terms of the New Boise Lease. Accordingly, the Debtors are filing the present Supplement to describe these changes.

#### **SUPPLEMENT**

#### I. Extension of the Termination Option.

3. As described more fully in the Motion, the New Boise Lease contains an option whereby the Debtors may terminate the Lease. Previously, this provision gave the Debtors the option to terminate the New Boise Lease if the Debtors' corporate headquarters is relocated outside of the state of Idaho as a result of the Chapter 11 Cases, provided that notice of such termination is given by December 31, 2009. The Debtors have reached an agreement with the Landlord whereby the Debtors will now have until January 31, 2010 to give the notice of termination.

#### II. Delay of the Renovations.

4. Previously, the Landlord was to commence renovations on suite 200 beginning on or about January 1, 2010. Upon completion of these renovations, the Debtors will have no further rent obligations with respect to suite 108. As a result of the extension of the termination option until January 31, 2010, the Landlord will delay commencement of the renovations until February 1, 2010. These renovations must be completed by May 31, 2010. Because the Debtors will continue to pay for suite 108 until the required renovations are complete, this delay may result in additional rent payments on account of suite 108.

#### **NOTICE**

5. No trustee or examiner has been appointed in these Chapter 11 Cases. The Debtors have provided notice of filing of the Supplement to: (a) the U.S. Trustee; (b) counsel to Wells Fargo Bank, as agent under the Debtors' Prepetition Credit Agreement and DIP Facility (as

defined in the Amended Plan); (c) counsel to the Creditors' Committee; (d) MK Plaza Trust; and (e) any persons who have filed a request for notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002. Due to the nature of the relief requested the Debtors respectfully submit that no further notice of this Supplement is required.

#### **CONCLUSION**

WHEREFORE, the Debtors respectfully request that the Court enter an order authorizing the Debtors to enter into the New Boise Lease and to compromise related claims.

Dated: Wilmington, Delaware November 3, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

Sean M. Beach (No. 4070)

Donald J. Bowman, Jr. (No. 4383)

Robert F. Poppiti, Jr. (No. 5052)

The Brandywine Building

1000 West St., 17th Floor

Wilmington, DE 19801

Telephone:

302.571.6600

Facsimile:

302.571.1253

---- and ----

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (admitted pro hac vice)

Matthew K. Kelsey (admitted pro hac vice)

Saee M. Muzumdar (admitted pro hac vice)

200 Park Ave, 47th Floor

New York, NY 10166-0193

Telephone:

212.351.4000

Facsimile:

212.351.4035

Aaron G. York (admitted pro hac vice)

Jeremy L. Graves (admitted pro hac vice)

2100 McKinney Ave, Suite 1100

Dallas, TX 75201-6911

Telephone:

214.698.3100

Facsimile:

214.571.2900

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

BUILDING MATERIALS HOLDING CORPORATION, et al., 1

Case No. 09-12074 (KJC)

Jointly Administered

Debtors.

#### <u>AFFIDAVIT OF SERVICE</u>

STATE OF DELAWARE )

) SS

NEW CASTLE COUNTY )

Casey S. Cathcart, an employee of the law firm of Young Conaway Stargatt & Taylor, LLP, co-counsel to the above-captioned debtors, being duly sworn according to law, deposes and says that on November 3, 2009, she caused a copy of the Supplement to Debtors' Motion for an Order Authorizing the Debtors to Enter Into the New Boise Lease and to Compromise Related Claims to be served as indicated upon the parties identified on the attached service lists.

Casev S. Cathcart

SWORN TO AND SUBSCRIBED before me this 3rd day of November, 2009.

Notary Public

My Commission Expires:

ERICA A. BROYLES
NOTARY PUBLIC
STATE OF DELAWARE
My commission expires Sept. 6, 2013

DB02:8310096.136 068301.1001

The Debtors, along with the last four digits of each Debtor's tax identification number, are as follows: Building Materials Holding Corporation (4269), BMC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (9378), SelectBuild Nevada, Inc. (8912), SelectBuild Arizona, LLC (0036), and SelectBuild Illinois, LLC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idaho 83712.

#### BUILDING MATERIALS HOLDING CORPORATION SPECIAL SERVICE LIST RE: MOTION TO ENTER INTO NEW BOISE LEASE 11/3/2009

D. Albert Daspin, Esq.
Daspin & Aument LLP
227 West Monroe Street, Suite 3500
Chicago, IL 60606
(Counsel to MK Plaza Trust)
Federal Express

MK Plaza Trust c/o American Resurgens Management Corp. 720 Park Blvd., Suite 100 Boise, ID 83712 Federal Express

David G. Aelvoet, Esq. Linebarger Goggan Blair & Sampson LLP Travis Building, 711 Navarro, Suite 300 San Antonio, TX 78205 (Counsel to Bexar County) Federal Express

Sanjay Bhatnagar, Esq.
Cole, Schotz, Meisel, Forman & Leonard, P.A.
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
(Counsel to CNH Capital America, LLC)
Hand Delivery

Robert McL. Boote, Esq.
Ballard Spahr Andrews & Ingersoll, LLP
1735 Market Street, 51st Floor
Philadelphia, PA 19103-7599
(Counsel to Westchester Fire Insurance
Company and ACE USA)
Federal Express

Barbara L. Caldwell, Esq.
Aiken Schenk Hawkins & Ricciardi P.C.
4742 North 24th Street, Suite 100
Phoenix, AZ 85016
(Counsel to Maricopa County)
Federal Express

Scott T. Citek, Esq.
Lamm & Smith, P.C.
3730 Kirby Drive, Suite 650
Houston, TX 77098
(Counsel to Bay Oil Company)
Federal Express

Christopher M. Alston, Esq. Foster Pepper PLLC 1111 Third Avenue, Suite 3400 Seattle, WA 98101 (Counsel to JELD-WEN, inc.) Federal Express

Brian W. Bisignani, Esq. Post & Schell, P.C. 17 North 2nd Street, 12th Floor Harrisburg, PA 17101-1601 (Counsel to Aon Consulting) Federal Express

David Boyle
Airgas, Inc.
259 Radnor-Chester Road, Suite 100
P.O. Box 6675
Radnor, PA 19087-8675
Federal Express

Andrew Cardonick, Esq Greenberg Traurig, LLP 77 West Wacker Drive, Suite 3100 Chicago, IL 60601 (Counsel to Grace Bay Holdings, II, LLC) Federal Express

Scott D. Cousins, Esq.
Dennis A. Melero, Esq.
Greenberg Traurig, LLP
1007 North Orange Street, Suite 1200
Wilmington, DE 19801
(Counsel to Grace Bay Holdings, II, LLC)
Hand Delivery

Raniero D. D'Aversa, Jr., Esq. Laura D. Metzger, Esq. Weston T. Eguchi, Esq. Orrick, Herrington & Sutcliffe LLP 666 Fifth Avenue New York, NY 10103-0001 (Counsel to Rabobank International) Federal Express

Robert J. Dehney, Esq.
Erin R. Fay, Esq.
Morris Nichols Arsht & Tunnell LLP
1201 North Market Street, 18th Floor
P.O. Box 1347
Wilmington, DE 19899-1347
(Counsel to D.R. Horton, Inc.)
Hand Delivery

Mark W. Eckard, Esq.
Reed Smith LLP
1201 North Market Street, Suite 1500
Wilmington, DE 19801
(Counsel to CIT Technology Financing
Services, Inc.)

Hand Delivery

John M. Flynn, Esq.
Carruthers & Roth, P.A.
235 North Edgeworth Street
P.O. Box 540
Greensboro, NC 27401
(Counsel to Arrowood Indemnity Company)
Federal Express

Tobey M. Daluz, Esq.
Joshua E. Zugerman, Esq.
Ballard Spahr Andrews & Ingersoll, LLP
919 North Market Street, 12th Floor
Wilmington, DE 19801
(Counsel to Westchester Fire Insurance
Company and ACE USA)
Hand Delivery

John P. Dillman, Esq.
Linebarger Goggan Blair & Sampson LLP
P.O. Box 3064
Houston, TX 77253-3064
(Counsel to Cypress-Fairbanks ISD, Fort Bend
County, and Harris County)

Express Mail

Kevin B. Fisher, Esq.
Seth Mennillo, Esq.
Paul, Hastings, Janofsky & Walker LLP
55 Second Street, 24th Floor
San Francisco, CA 94105
(Counsel to Wells Fargo Bank, N.A.)
Federal Express

Christopher J. Giaimo, Jr., Esq. Katie A. Lane, Esq. Arent Fox LLP 1050 Connecticut Avenue, NW Washington, DC 20036-5339 (Counsel to the Official Committee of Unsecured Creditors) Federal Express

Paul N. Heath, Esq. Richards, Layton & Finger, P.A. One Rodney Square 920 North King Street Wilmington, DE 19801 (Counsel to Wells Fargo Bank, N.A.) Hand Delivery Melody C. Hogston Royal Mouldings Limited P.O. Box 610 Marion, VA 24354 Express Mail

Eric H. Holder, Jr., Esq.
U. S. Attorney General
Department of Justice - Commercial Litigation
Branch
950 Pennsylvania Avenue, N.W.
Washington, DC 20530-0001
Federal Express

James E. Huggett, Esq.
Amy D. Brown, Esq.
Margolis Edelstein
750 Shipyard Drive, Suite 102
Wilmington, DE 19801
(Counsel to Eduardo Acevedo, et al.)
Federal Express

IKON Financial Services
Attn: Bankruptcy Administration
1738 Bass Road
P.O. Box 13708
Macon, GA 31208-3708
Federal Express

Internal Revenue Service Attn: Insolvency Section 11601 Roosevelt Blvd., Mail Drop N781 P.O. Box 21126 Philadelphia, PA 19114 Federal Express

Thomas W. Isaac, Esq.
Dietrich, Glasrud, Mallek & Aune
5250 North Palm Avenue, Suite 402
Fresno, CA 93704
(Counsel to Wilson Homes, Inc.)
Federal Express

Neal Jacobson, Esq.
Senior Trial Counsel
Securities and Exchange Commission
3 World Financial Center, Suite 400
New York, NY 10281
Federal Express

Michael J. Joyce, Esq. Cross & Simon, LLC 913 North Market Street, 11th Floor Wilmington, DE 19801 (Counsel to Arrowood Indemnity Company) *Hand Delivery*  Chad A. Kelsch, Esq.
Hellmuth & Johnson, PLLC
10400 Viking Drive, Suite 500
Eden Prairie, MN 55344
(Counsel to FCA Construction Company, LLC)
Federal Express

Thomas L. Kent, Esq.
Paul, Hastings, Janofsky & Walker LLP
75 East 55th Street, 1st Floor
New York, NY 10022
(Counsel to Wells Fargo Bank)
Federal Express

Louisiana-Pacific Corporation Attn: Bruce J. Iddings P.O. Box 4000-98 Hayden Lake, ID 83835-4000 (Top 50) Express Mail

Dan McAllister
San Diego County Treasurer-Tax Collector,
Bankruptcy Desk
1600 Pacific Highway, Room 162
San Diego, CA 92101
Federal Express

Joseph J. McMahon, Jr., Esq.
Office of the United States Trustee
844 King Street, Suite 2207
Lock Box 35
Wilmington, DE 19801
Hand Delivery

Kathleen M. Miller, Esq.
Smith, Katzenstein & Furlow LLP
800 Delaware Avenue, 7th Floor
P.O. Box 410
Wilmington, DE 19801
(Counsel to Airgas, Inc.)
Hand Delivery

Gary H. Leibowitz, Esq.
Cole, Schotz, Meisel, Forman & Leonard, P.A.
300 East Lombard Street, Suite 2600
Baltimore, MD 21202
(Counsel to CNH Capital America, LLC)
Federal Express

Cliff W. Marcek, Esq.
Cliff W. Marcek, P.C.
700 South Third Street
Las Vegas, NV 89101
(Counsel to Edward and Gladys Weisgerber)
Federal Express

Frank F. McGinn, Esq.
Bartlett Hackett Feinberg, P.C.
155 Federal Street, 9th Floor
Boston, MA 02110
(Counsel to Iron Mountain Information
Management, Inc.)
Federal Express

Joseph McMillen Midlands Claim Administrators, Inc. 3503 N.W. 63rd Street, Suite 204 P.O. Box 23198 Oklahoma, OK 73123 Federal Express

Sheryl L. Moreau, Esq.
Missouri Department of Revenue - Bankruptcy
Unit
P.O. Box 475
Jefferson City, MO 65105-0475
Express Mail

Charles J. Pignuolo, Esq.
Devlin & Pignuolo, P.C.
1800 Bering Drive, Suite 310
Houston, TX 77057
(Counsel to Partners in Building, L.P.)
Federal Express

Jonathan Lee Riches Federal Medical Center P.O. Box 14500 Lexington, KY 40512 Express Mail

Randall A. Rios, Esq.
Timothy A. Million, Esq.
Munsch Hardt Kopf & Harr, PC
700 Louisiana, 46th Floor
Houston, TX 77002
(Counsel to Cedar Creek Lumber, Inc.)
Federal Express

George Rosenberg, Esq.
Assistant Arapahoe County Attorney
5334 South Prince Street
Littleton, CO 80166
(Counsel to Arapahoe County Treasurer)
Federal Express

Bradford J. Sandler, Esq.
Jennifer R. Hoover, Esq.
Jennifer E. Smith, Esq.
Benesch, Friedlander, Coplan & Aronoff LLP
222 Delaware Avenue, Suite 801
Wilmington, DE 19801
(Counsel to the Official Committee of
Unsecured Creditors)

Hand Delivery

Michael Reed, Esq.
McCreary, Veselka, Bragg & Allen, P.C.
P.O. Box 1269
Round Rock, TX 78680
(Counsel to Local Texas Taxing Authorities)
Express Mail

Debra A. Riley, Esq.
Allen Matkins Leck Gamble Mallory & Natsis LLP
501 West Broadway, 15th Floor
San Diego, CA 92101
(Counsel to D.R. Horton, Inc.)
Federal Express

Martha E. Romero, Esq.
Romero Law Firm
6516 Bright Avenue
Whittier, CA 90601
(Counsel to Yuba County and San Bernardino
County)
Federal Express

Howard C. Rubin, Esq. Kessler & Collins 2100 Ross Avenue, Suite 750 Dallas, TX 75201 (Counsel to CRP Holdings B, L.P.) Federal Express

Secretary of State Franchise Tax Division of Corporations P.O. Box 7040 Dover, DE 19903 Express Mail

Secretary of Treasury

Attn: Officer, Managing Agent or General

Agent

P.O. Box 7040

Dover, DE 19903

Express Mail

Securities & Exchange Commission

Bankruptcy Unit

Attn: Michael A. Berman, Esq.

450 Fifth Street NW

Washington, DC 20549

Federal Express

Tennessee Department of Revenue

c/o Tennessee Attorney General's Office,

Bankruptcy Division

P.O. Box 20207 Nashville, TN 37202-0207

Express Mail

Christopher A. Ward, Esq.

Shanti M. Katona, Esq.

Polsinelli Shughart PC

222 Delaware Avenue, Suite 1101

Wilmington, DE 19801

(Counsel to SunTrust Bank)

Hand Delivery

Elizabeth Weller, Esq.

Linebarger Goggan Blair & Sampson LLP

2323 Bryan Street, Suite 1600

Dallas, TX 75201

(Counsel to Dallas County and Tarrant

County)

Federal Express

Securities & Exchange Commission

Attn: Christopher Cox

100 F Street, NE

Washington, DC 20549

Federal Express

Ellen W. Slights, Esq.

Assistant United States Attorney

U.S. Attorney's Office

1007 Orange Street, Suite 700

P.O. Box 2046

Wilmington, DE 19899

Hand Delivery

Kimberly Walsh, Esq.

Assistant Attorney General

Texas Comptroller of Public Accounts,

Bankruptcy & Collections Division

P.O. Box 12548

Austin, TX 78711-2548

Express Mail

Paul M. Weiser, Esq.

Buchalter Nemer

16435 North Scottsdale Road, Suite 440

Scottsdale, AZ 85254-1754

(Counsel to Elwood HA, L.L.C.)

Federal Express

Joanne B. Wills, Esq.

Sally E. Veghte, Esq.

Klehr, Harrison, Harvey, Branzburg & Ellers LLP

919 Market Street, Suite 1000

Wilmington, DE 19801

(Counsel to Rabobank International)

Hand Delivery