SUN SENTINEL

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STATE OF FLORIDA

COUNTY OF BROWARD/PALM BEACH/MIAMI-DADE

Before the undersigned authority personally appeared Lana L. Reed who on oath says that he/she is a duly authorized representative of the Classified Department of the Sun-Sentinel, daily newspaper published in Broward/Palm Beach/Miami-Dade County, Florida, that the attached copy of advertisement, being, a NOTICE in the matter of BMC - HOLDERS OF CLAIMS appeared in the paper on October 30, 2009 AD ID 13809830 Affiant further says that the said Sun-Sentinel is a newspaper published in said Broward/Palm Beach/ Miami-Dade County, Florida, and that the said newspaper has heretofore been continuously published in said Broward/Palm Beach/Miami-Dade County, Florida, each day, and has entered as second class matter at the post office in Fort Lauderdale, in said Broward County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant says that he/she has neither paid, nor promised, any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in said newspaper.

Sworn to any Commission of Mark Property Association (Signature of Notary Public)

Sworn to any Commission of Mark Property Association (Signature of Notary Public)

(Signature of Notary Public)

(Name of Notary typed, printed or stamped)

Personally Known _____X ___ or Produced Identification_____

IN THE UNITED STATES BANKRUPTCY COURT.
FOR THE DISTRICT OF DELAWARE
Chapter 11
Case No.
ON. et al., 1
O9-12074 (KJC) BUILDING MATERIALS HOLDING

CORPORATION, et al.,

Voting Deadline and Confirmation Objection
Deadline: November 25, 2009 at 4:00 p.m. (ET)
Confirmation Hearling: December 10, 2009 at 11:00 a.m. (ET)
NOTICE 0F (I) APPROVAL OF DISCLOSURE STATEMENT,
(II) DEADLINE FOR VOTING ON PLAN, (III) HEARING TO CONSIDER
CONFIRMATION OF PLAN, AND (IV) DEADLINE FOR FILING
OBJECTIONS TO CONFIRMATION OF PLAN
TO: HOLDERS OF CLAIMS IN CLASSES 2(a)-(l), 3(a)-(l), 6(a)-(l) AND

OBJECTIONS TO CONFIRMATION OF PLAN

10: HOLDERS OF CLAIMS IN CLASSES (2|a)(I), 3(a)-(I), 6(a)-(I) AND
8(a)-(I)
PLEASE TAKE NOTICE OF THE FOLLOWING:
1 YOUR YOTE IS BEING SOLICITED IN CONNECTION WITH THE JOINT
PLAN OF REORGANIZATION FOR THE DESTORS UNDER CHAPTER 11 OF
THE BANKFUPCY CODE AMENDED COTOBER 22, 2009 (INCLUDING ALL
EXHIBITS THERETO AND AS AMENDED, MODIFIED OR SUPPLEMENTED
FROM TIME TO TIME, THE "PLAN": YOU SHOULD CAREFULLY REVIEW
THE INFORMATION AND MATERIAL SET FORTH IN THE DISCLOSURES
STATEMENT (AS DEFINED BELOW), (AND IN THE EXHIBITS ATTACHED
THERETO) TO MAKE AN INDEPENDENT DETERMINATION AS, TO WHETHER
TO VOTE TO ACCEPT OR REJECT THE PLAN. The Disclosure Statement
and the Plan are on file with the clerk of the Bankruptcy Court, and copies
of the same may be obtained by parties in interest from the Debtors
balloting agent in connection with the Plan, The Garden City Group, Inc.,
by mail Attr. Building Materials Holding Corporation, P.O. Box 9393,
Dublin, OH 43017-4293, by telephone at 1-866-364-4266, or on the
internet at http://www.bmbrcestructuring.com. Copies of the Disclosure
Statement are also available for inspection during regular business
hours at the office of the clerk of the Bankruptcy Court. 3rd Floor, 824
N. Market Street, Wilmington, Delaware 19801, in addition, copies of the
Disclosure Statement may be obtained for a charge through Delaware
Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware
19801, or viewed on the Internet at the Bankruptcy Court's website
(http://www.deb.uscourts.gov) by following the directions for accessing
the ECF System on such website.
APPROVAL OF DISCLOSURE STATEMENT
2. By order dated October 22 2009 (the 2Declaration)

19801, or viewed on the Internet at the Bankruptcy Court's website (Inttr//www.deb.uscourts.gov) by following the directions for accessing the ECF system on such website.

APPROVAL OF DISCLOSURE STATEMENT

2. By order dated October 22, 2009 (the "Disclosure Statement Approval Order"), the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") approved the Disclosure Statement with respect to Joint Plan of Reorganization for the Deutors Under Crapter 11 of the Bankruptcy Coder Amended Clother 22, 2009 (including all activities and as amended, modified or supplemented from time to time, the "Disclosure Statement") as containing adequate information within the meaning of section 1125 of title 11 of the United States Code, It U.S.C. St. 301 ef seq. (the Bankruptcy Coder").

3. By the Disclosure Statement 1, as containing adequate information within the meaning of section 1125 of title 11 of the United States Code, It U.S.C. St. 301 ef seq. (the Bankruptcy Coder").

3. By the Disclosure Statement Approval Order, the Bankruptcy Court Levidous Code Statement Approval order Code Statement Approval order Code Statement Code Stateme

it of the Confirmation Hearing.

EXCULPATION, INJUNCTIONS AND RELEASES

The Plan contains the exculpation, injunction and release provisions

EXCUPATION, INJUNCTIONS AND RELEASES

5. The Plan contains the exculpation, injunction and release provisions set forth below:

9.2.1. Releases by the Debtors. As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Debtors in their Individual capacity and as debtors in possession will be deemed to release and forever walve and discharges all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities whether liquidated or unilquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise that are based in whole or part on any act, omission, transaction, event, or other occurrence taking place on or prior to the Effective Date (including prior to the Petition Date) in any way relating to the Debtors, the Chapter 11 Cases, the Plan, or the Disclosure Statement, the purchase or sale of any security of the Debtors or the Resonantial of the purchase or sale of any security of the Debtors or the Resonantial of the purchase or sale of any security of the Debtors or the Resonantial of the Plan, the Plan than the purchase or sale of any security of the Debtors or the Resonantial of the Plan than the purchase of sale of the Plan than the purchase of the Plan than the purchase of the Plan than th

the Plan.

3.2. <u>Certain Walvers.</u> Although the Debtors do not believe that California law is applicable to the Plan, nevertheless, in an abundance of caution, each Debtor hereby understands and walves the effect of Section 1542 of the California Civil Code to the extent that such section is applicable to the Debtors. Section 1542 of the California Civil Code provides:

\$1542. A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT TO EXIST IN HIS FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM MUST HAVE MATERIALLY AFFECTED HIS SETTLE-MENT WITH THE DEBTOR.

HIS FAVOR AT THE TIME OF EXECUTION OF HE RELEASE, WHICH IF KNOWN BY HIM MUST HAVE MATERIALLY AFFECTED HIS SETTLE-MENT WITH THE DEBTOR.

EACH DEBTOR AGREES TO ASSUME THE RISK OF ANY AND ALL UNKNOWN, UNANTICIPATED OR MISUNDERSTOOD DEFENSES, CLAIMS, CAUSES OF ACTION, CONTRACTS, LIABILITIES, INDEBTDENESS AND GELIGATIONS WHICH ARE RELEASED BY THE PLAN AND EACH DEBTOR HEREBY WAIVES AND RELEASES ALR RIGHTS AND BENEFITS WHICH IT MIGHT OTHERWISE HAVE UNDER THE AFOREMENTIONED SECTION 1542 OF THE CALIFORNIA CUIL CODE WITH REGARD TO THE RELEASE OF SUCH UNKNOWN, UNANTICIPATED OR MISUNDERSTOOD THE RELEASE, CLAIMS, CAUSES OF ACTION, CONTRACTS, LIABILITIES, INDEBTEONESS AND GELIGATIONS.

OTHER LAWS SIMPAR TO SECUND DESTOR WAIVES AND RELEASES HAVE LUNDER ANY SUCH DESTOR WAIVES AND RELEASES WHICH IT MIGHT OTHERWISE HEADERS AND RELEASES WHICH IT MIGHT OTHERWISE HEADERS AND RELEASES OF SIMPER ANY SUCH LAW WITH REGARD TO THE RELEASE OF LINKWOWN, UNANTICIPATED OR MISUNDERSTOOD DEFENSES, CLAIMS, CAUSES OF ACTION, CONTRACTS, LIABILITIES, INDEBTEDNESS AND GBLIGATIONS.

AND OBLIGATIONS.

ND OBLIGATIONS. <u>9.2.3. Releases by Holders of Claims and Interests</u>. Except as oth wise provided in the Plan or the Confirmation Order, as of the Ef 92.3 Retreases with the Plan or the Confirmation Order, as of the Effective Date of the Plan, each Holder of a Claim or an Interest, shall be deemed to have released and forever waived and discharged all Claims, obligations, suits, judgments, damages, demands, debts, rights, Causse of Action, and liabilities whether flugulated or unifiquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or undrosseen. Then existing or thereafter arisine, in law.

equity, or otherwise that are based in whole or part on any act, omission, transaction, event, er other occurrence taking place on or prior to the Effective Date (including prior to the Petition Date) in any way relating to the Debtors, the Chapter 11 Cases, the Plan, or the Discious restriction of the purchase or saile of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or interest that is treated in the Plan, the business of Party, the restructuring of Claims and Interests prior and any experience of Party, the restructuring of Claims and Interests prior the Reorganized Debtors, the restructuring of Claims and Interests prior the Reorganized Debtors of the Plan the related Disclosure Statement, the elected Plan Supplement, or related agreements, Instruments, formulation, one paration of the Plan, the related Disclosure Statement, the elected Plan Supplement, or related agreements, Instruments, or greement, event, or other occurrence taking place fell in the Effective Date and that could have been asserted to mission from the Effective Date and that could have been asserted than Claims or liabilities arising out of or relating to any act or omission of a Released Party that constitutes willful misconduct or gross negligence. Notwithstanding anything to the contrary in the foregoing, the release set forth above does not release any post-Effective Date only any any of the plan or any document, instrument, or agreement (Including those set forth in the Plan Supplement) excusive the implement the Plan, or any obligation under any assumed contract or lease or any Prepetition Letters of Credit.

9.2.4. Exculpation. On and after the Effective Date, none of the Exculpated Party is hall have or liceur any liability for, and each Exculpated Party is hall have or liceur any liability for, and each Exculpated Party is hall have or liceur any liability for any deach parties shall have or liceur any liability for the Plan, except for claim

tiling of the Chapter 11. Cases, nor shall any provision of the Plan of the Confirmation Order be deemed to act to release any Avoldance Actions.

Actions.

2. 2. 5. Infunction Related to Releases. To the fullest extent allowed by law, and except as otherwise provided in the Plan or the Confirmation Order, all Persons that have held, currently hold, or may hold claims, obligations, suits, judgments, damages, demands, debts. rights, Causes of Action, and liabhility, and actions on account of any 2.2. 3.2.3, and 9.2.4 are permanently enjoined, on and after the Effective Date, from taking any of the following actions on account of any such claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action and liabilities; (I) commencing or continuing in any manner any action or other proceeding of any kind against a Released Party or Exclupated Party was such claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities; (II) enforcing, attaching, collecting, of recovering in any manner any excupated Party or any of its or their Assets on account of any such claims, obligations, suits, judgment, award, decree, or order agasts any Released Party or any excupated Party or any of its or their Assets on account of any such claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities; (II) creating, perfecting, or any Exculpated Party or any such claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities; (IV) casserting any right of set-of-party or any exculpated Party or any such claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities; (IV) casserting any right of set-of-party or any processor of any Released Party or any Exculpated Party or any processor of any Released Party or any Exculpated Party or any processor of any Released Party or any Exculpated Party or any processor of any Released Party or any Excul

tion of such injunction shall recover actual damages, including costs and attorineys' and experts' fees and disbursements, and, in appropriate circumstances, may recover punitive damages, from the willful violator.

DEADLINE FOR OBJECTIONS TO CONFIRMATION OF PLAN

6. Objections, if any, to confirmation of the Plan, including any supporting the property of the prop

From Froot, New Tork, NY 10.1be/0.1194, felephone: (212) 351-4000, Facsimile; (212) 351-4035. Attorneys for Debtors and Debtors in Possession
The Debtors, along with the last four digits of each Debtors tax identification number are as follows: Building Materials Holding Corporation (4269) 8MC West Corporation (0454), SelectBuild Construction, Inc. (1340), SelectBuild Northern California, Inc. (7579), Illinois Framing, Inc. (4451), C Construction, Inc. (8206), TWF Construction, Inc. (3334), H.N.R. Framing Systems, Inc. (4329), SelectBuild Southern California, Inc. (3973), SelectBuild linois, LtC (1991), SelectBuild Arizona, LtC (0036), and SelectBuild linois, LtC (0792). The mailing address for the Debtors is 720 Park Boulevard, Suite 200, Boise, Idano 83712.
Ali capitalized terms used but not specifically defined herein shall have the meanings ascribed to them in the Plan.