

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

BUILDING MATERIALS HOLDING
CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 09-12074 (KJC)

Jointly Administered

Ref. Docket Nos. 788 and 789

**CERTAIN INSURANCE AGREEMENTS RELATED TO DEBTORS' MOTION
FOR ENTRY OF AN ORDER (I) AUTHORIZING ASSUMPTION OF INSURANCE
PROGRAM; (II) AUTHORIZING THE DEBTORS TO ENTER INTO INSURANCE
AGREEMENTS; AND (III) GRANTING RELATED RELIEF**

****DOCUMENTS TO BE KEPT UNDER SEAL****

YOUNG CONAWAY
STARGATT & TAYLOR, LLP
Sean M. Beach
Donald J. Bowman, Jr.
Robert F. Poppiti, Jr.
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, Delaware 19801
P.O. Box 391
Wilmington, Delaware 19899-0391
(302) 571-6600

GIBSON, DUNN & CRUTCHER LLP
Michael A. Rosenthal
Matthew K. Kelsey
Sae M. Muzumdar
200 Park Avenue, 47th Floor
New York, New York 10166-0193
(212) 351-4000

Aaron G. York
Jeremy L. Graves
2100 McKinney Avenue, Suite 1100
Dallas, Texas 75201-6911
(214) 698-3100

Counsel to the Debtors and Debtors-in-Possession