UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	
In re:	X : Chapter 11
BUILDING MATERIALS HOLDING CORPORATION et al.,  Debtor.	: Case No. 09-12074 (KJC) : : : : : : : : : : : : : : : : : : :
<u>AFFIDAVIT</u>	OF SERVICE
STATE OF NEW YORK ) ) ss COUNTY OF SUFFOLK )	
I Kimberly Murray, being of full age, states as for	ollows:
1. I am employed by The Garden C	City Group, Inc., the claims and noticing agent in
the above-captioned Chapter 11 case. My busin	ess address is 105 Maxess Road, Melville, New
York 11747.	
2. On the 20th day of November, 2009, I	caused a copy of the Notice of Transfer of
Claim (Docket No. 935) pursuant to FRBP 3001	(e)(2) to be mailed to the Transferor and
Transferee via first class mail, postage prepaid b	by depositing same in a mail box maintained by
the U.S. Postal mail.	
Sworn to before me this 23 <sup>rd</sup> day of November, 2009	/s/ Kimberly Murray Kimberly Murray
/s/ Nancy Formica Nancy Formica Notary Public, State of New York No. 01FO4933172 Qualified in Queens County Commission Expires August 8, 2010	

## **EXHIBIT A**

TRANSFEROR
Bills Equipment & Truck Repair
36064 Ardath
Madera, CA 93636

TRANSFEREE Sierra Liquidity Fund, LLC 2699 White RD. Suite #255 Irvine, CA 92614

#### **United States Bankruptcy Court**

#### For the District of Delaware

In re Building Materials Holding Corporation et al.,

Case No. 09-12074 (KJC)

#### NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No.1565 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on November 16, 2009.

Advanced Hardware Supply, Inc. Name of Alleged Transferor Bills Equipment & Truck Repair 36064 Ardath Madera, CA 93636 Sierra Liquidity Fund, LLC Name of Transferee Sierra Liquidity Fund, LLC 2699 White RD. Suite #255 Irvine, CA 92614

#### ~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Melville, New York Date: November 23, 2009

CLERK OF THE COURT

By: The Garden City Group, Inc.

As Claims and Noticing Agent

#### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

\_\_\_\_\_

∴ '# : BMC West Corporation

Building Materials Holding Corp., et al

Chapter 13

Case Nos.09-12075 # 09-12074

Claim No. 1565

Jebtors

NOTICE: PRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e) (2) OR (4)

To: (Transferor) Bills Equipment & Truck Repair

36064 Ardath Madera, CA 93636

The transfer or your blaim as shown above, in the amount of \$695.40 has been transferred (unless previously expunged by court order) to

SIERRA LIQUIDITY FUND, LLC 2699 WHITE RD. SUITE #255 IRVINE, CA 92614

No Addies is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:

FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankrupley Court District of Delaward Attn: Bankrupley Clerk 824 N. Market Street - 37 Floor Wilmington, DE 19801

SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE.
Refer to INTERNAL CONTROL No. In your objection.
IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

	Clerk of Court
FOR CAFRRY'S OFFICE USE ONLY:	
When we would be a common to the state of the state of	

Deputy Cleak

be: object on Motles for transferor-proof of claim on fitte

#### Transfer of Claim

# BMC WEST CORPORATION & SELECTBUILD NEVADA, INC., & SELECTBUILD ARIZONA, LLC & BUILDING MATERIALS HOLDING CORPORATION, et al

This agreement (the "Agreement") is entered into between Bill's Faure ment + Track Report "Assignor") and Sierra Liquidity Fund, LLC or assignee ("Assignee") with regard to the following matters:

- 2. Assignee shall be entitled to all distributions made by the Debtor on account of the Claim, even distributions made and attributable to the Claim being allowed in the Debtor's case, in an amount in excess of the Claim Amount. Assignor represents and warrants that the amount of the Claim is not less than the Claim Amount, that this amount is the true and correct amount owed by the Debtor to the Assignor, and that no valid defense or right of set-off to the Claim exists.
- 3. Assignor further represents and warrants that no payment has been received by Assignor or by any third party claiming through Assignor, in full or partial satisfaction of the Claim, that Assignor has not previously assigned, sold or pledged the Claim, in whole or in part, to any third party, that Assignor owns and has title to the Claim free and clear of any and all liens, security interests or encumbrances of any kind or nature whatsoever, and that there are no offsets or defenses that have been or may be asserted by or on behalf of the Debtor or any other party to reduce the amount of the Claim or to impair its value.
- 4. Should it be determined that any transfer by the Debtor to the Assignor is or could have been avoided as a preferential payment. Assignor shall repay such transfer to the Debtor in a timely manner. Should Assignor fail to repay such transfer to the Debtor, then Assignee, solely at its own option, shall be entitled to make said payment on account of the avoided transfer, and the Assignor shall indemnify the Assignee for any amounts paid to the Debtor. If the Bar Date for filing a Proof of Claim has passed, Assignee reserves the right, but not the obligation, to purchase the Trade Claim for the amount published in the Schedule F.
- 5. Assignor is aware that the Purchase Price may differ from the amount ultimately distributed in the Proceedings with respect to the Claim and that such amount may not be absolutely determined until entry of a final order confirming a plan of reorganization. Assignor acknowledges that, except as set forth in this agreement, neither Assignee nor any agent or representative of Assignee has made any representation whatsoever to Assignor regarding the status of the Proceedings, the condition of the Debtor (financial or otherwise), any other matter relating to the proceedings, the Debtor, or the likelihood of recovery of the Claim. Assignor represents that it has adequate information concerning the business and financial condition of the Debtor and the status of the Proceedings to make an informed decision regarding its sale of the Claim.
- 6. Assignce will assume all of the recovery risk in terms of the amount paid on the Claim, if any, at emergence from bankruptcy or liquidation. Assignee does not assume any of the risk relating to the amount of the claim attested to by the Assignor. In the event that the Claim is disallowed, reduced, subordinated or impaired for any reason whatsoever, Assignor agrees to immediately refund and pay to Assignee, a protata share of the Purchase Price equal to the ratio of the amount of the Claim disallowed divided by the Claim, plus 8% interest per amount from the date of this Agreement until the date of repayment. The Assignee, as set forth below, shall have no obligation to otherwise defend the Claim, and the refund obligation of the Assignor pursuant to this section shall be absolutely payable to Assignee without regard to whether Assignee defends the Claim. The Assignee or Assignor shall have the right to defend the claim, only at its own expense and shall not look to the counterparty for any reimbursement for legal expenses.
- 7. To the extent that it may be required by applicable law. Assignor hereby irrevocably appoints Assignor or James S. Riley as its true and lawful agent and special attorneys-in-fact of the Assignor with respect to the Claim, with full power of substitution (such power of attorney being deemed to be an irrevocable power coupled with an interest), and authorizes Assignee or James S. Riley to act in Assignor's stead, to demand, sue for, compromise and recover all such amounts as now are, or may hereafter become, due and payable for, or on account of the Claim, litigate for any damages, omissions or other related to this claim, vote in any proceedings, or any other actions that may enhance recovery or protect the interests of the Claim. Assignor grants unto Assignee full authority to do all things necessary to enforce the Claim and Assignor's rights there under. Assignor agrees that the powers granted by this paragraph are discretionary in nature and that the Assignee may exercise or decline to exercise such powers at Assignee's sole option. Assignee shall have no obligation to take any action to prove or defend the Claim's validity or amount in the Proceedings or in any other dispute arising out of or relating to the Claim.

whether or not suit or other proceedings are commenced, and whether in mediation, arbitration, at trial, on appeal, or in administrative proceedings. Assignor agrees to take such reasonable further action, as may be necessary or desirable to effect the Assignment of the Claim and any payments or distributions on account of the Claim to Assignee including, without limitation, the execution of appropriate transfer powers, corporate resolutions and consents. The Power of Attorney shall include without limitation. (1) the right to vote, inspect books and records. (2) the right to execute on behalf of Assignor, all assignments, certificates, documents and instruments that may be required for the purpose of transferring the Claim owned by the Assignor, (3) the right to deliver cash, sectivities and other instruments distributed on account of the Claim, together with all accompanying evidences of transfer and authenticity to, or upon the order of, the Assignee; and (4) the right after the date of this Agreement to receive all benefits and cash distributions, endorse checks payable to the Assignor and otherwise exercise all rights of beneficial ownership of the Claim. The Purchaser shall not be required to post a bond of any nature in connection with this power of attorney.

- 8. Assignor shall forward to Assignee all notices received from the Debtor, the court or any third party with respect to the Claim, including any ballot with regard to voting the Claim in the Proceeding, and shall take such action with respect to the Claim in the proceedings, as Assignee may request from time to time, including the provision to the Assignee of all necessary supporting documentation evidencing the validity of the Assignor's claim. Assignor acknowledges that any distribution received by Assignor on account of the Claim from any source, whether in form of cash, securities, instrument or any other property or right, is the property of and absolutely owned by the Assignee, that Assignor holds and will hold such property in trust for the benefit of Assignee and will, at its own expense, promptly deliver to Assignee any such property in the same form received, together with any endorsements or documents necessary to transfer such property to Assignee.
- 9. In the event of any dispute arising out of or relating to this Agreement, whether or not suit or other proceedings is commenced, and whether in mediation, arbitration, at trial, on appeal, in administrative proceedings, or in bankruptey (including, without limitation, any adversary proceeding or contested matter in any bankruptey case filed on account of the Assignor), the prevailing party shall be entitled to its costs and expenses incurred, including reasonable attorney fees.
- 10. The terms of this Agreement shall be binding upon, and shall inure to the benefit of Assignor, Assignce and their respective successors and assigns.
- 31. Assignor hereby acknowledges that Assignee may at any time further assign the Claim together with all rights, title and interests of Assignee under this Agreement. All representations and warranties of the Assignor made herein shall survive the execution and delivery of this Agreement. This Agreement may be executed in counterparts and all such counterparts taken together shall be deemed to constitute a single agreement.
- 12. This contract is not valid and enforceable without acceptance of this Agreement with all necessary supporting documents by the Assignee, as evidenced by a countersignature of this Agreement. The Assignee may reject the proffer of this contract for any reason whatsoever.
- 13. This Agreement shall be governed by and construed in accordance with the laws of the Stare of California. Any action arising under or relating to this Agreement may be brought in any stare or federal court located in California, and Assignor consents to and confers personal jurisdiction over Assignor by such court or courts and agrees that service of process may be upon Assignor by mailing a copy of said process to Assignor at the address set forth in this Agreement, and in any action hereunder, Assignor and Assignce waive any right to demand a trial by jury.

### You must include invoices, purchase orders, and/or proofs of delivery that relate to the claim.

Assignor hereby acknowledges and consents to all of the terms set forth in this Agreement and hereby waives its right to raise any objection thereto and its right to receive nonce pursuant to rule 3001 of the rules of the Bankruptcy procedure.

IN WITNESS WHEREOF, the undersigned Assignor herero sets his hand this 26 day of Oct 1009.

ATTEST

By William R Rowles Signature

Signature

Bills Equipment & Texak Repair
Name of Company

Street Address

William R Rowles Owner Malera Ca 93636

[Print Name and Title]

I (559) 645 - 5399

Phone Number

Fax Number Email

Sterra Liquidity Fund, LLC et al.
1699 White Rd. Ste 255, Irvine, CA 92614

949-660-1144 x22 or 17; fax: 949-660-0632

Sterra Liquidity Fund, LLC State & Sterra Liquidity Fund, LLC 10/14/09